

## SECRETARY'S CERTIFICATE

I, **ATTY. CORAZON I. MORANDO**, Vice President and Corporate Secretary of **CHINA BANKING CORPORATION** (the "**Bank**"), a corporation organized and existing under and by virtue of the laws of the Republic of the Philippines with offices at 11<sup>th</sup> Floor China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City, after having been sworn in accordance with law, hereby certify that:

1. As the Corporate Secretary of the Bank, I have custody of its corporate records, including its shareholding records.
2. The Subscription Notices in respect of the following Grant Shares (*as defined below*) have been duly issued to the grantees:

<b>Number of Grant Shares</b>	5,388,400 common shares
<b>Issue Date</b>	01 September, 2021
<b>Issue Price</b>	PhP 24.4148

3. The Grant Shares issued are fully paid and recorded in the Bank's accounting, and stock and transfer books.
4. As of the date hereof, the total number of issued Grant Shares and remaining unissued Grant Shares are as follows:

<b>Number of Issued Grant Shares</b>	5,388,400 common shares
<b>Number of Unissued Grant Shares</b>	63,200 common shares

The Subscription Notices for the unissued Grant Shares have not yet been issued to their respective grantees.

5. As of 30 September 2021, ten (10) participants/grantees has withdrawn from the Stock Grant Plan due to the finality of termination of employment for cause, as per 2.4 of the Stock Grant Plan Terms and Conditions.
6. As of 30 September 2021, the Bank has no intention of suspending the Stock Grant Plan.
7. I am executing this Certification in compliance with the requirements of the Philippine Stock Exchange in connection with the approval of the Bank's application for listing of up to 5,451,600 common shares ("**Grant Shares**"), with a par value of PhP10.00 per share, to cover the Bank's Centennial Stock Grant Plan.

IN WITNESS WHEREOF, I have signed this Certificate on OCT 07 2021 in  
Makati City.

  
**ATTY. CORAZON I. MORANDO**  
Vice President & Corporate Secretary

REPUBLIC OF THE PHILIPPINES )  
CITY OF ~~MAKATI~~ ) ss.

Before me, a notary public in and for the city named above, personally appeared:

Name	Government-issued ID No.	Place/ Date of Issuance
ATTY. CORAZON I. MORANDO	SSS I.D. No. 33-0678316-7	

who was identified by me through competent evidence of identity to be the same person described in the foregoing instrument and signed the instrument in my presence, and who took an oath before me as to such instrument.

~~1~~ OCT 07 2021

Witness my hand and seal this \_\_\_\_ day of \_\_\_\_\_ in Makati City.

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BELENETTE Y. CHING-TAN  
Notary Public for Makati City  
Appt. No. 1391 until 31 December 2021  
47F Prudom Building,  
8755 Pasong Boxes, Makati City  
PTR No. 8503032; 01-04-21, Makati City  
IBP No. 137037; 12-29-20; Makati City  
Roll of Attorneys for 2021