

# **AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2020

## **STOCK CORPORATION**

### **GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N/A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>  CHINA BANKING CORPORATION			<b>DATE REGISTERED:</b>  7/20/1920
<b>BUSINESS/TRADE NAME:</b>  CHINA BANKING CORPORATION			<b>FISCAL YEAR END:</b>  December 31
<b>SEC REGISTRATION NUMBER:</b>  443			
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>  First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday)			<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>  000-444-210-000
<b>ACTUAL DATE OF ANNUAL MEETING:</b>  18-Jun-20			<b>WEBSITE/URL ADDRESS:</b>  www.chinabank.ph
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>  China Bank Building 8745 Paseo de Roxas cor. Villar St., Makati City			<b>E-MAIL ADDRESS:</b>  online@chinabank.ph
<b>COMPLETE BUSINESS ADDRESS:</b>  China Bank Building 8745 Paseo de Roxas cor. Villar St., Makati City			<b>FAX NUMBER:</b>  (632)888-55135
<b>OFFICIAL E-MAIL ADDRESS</b>	<b>ALTERNATE E-MAIL ADDRESS</b>	<b>OFFICIAL MOBILE NUMBER</b>	<b>ALTERNATE MOBILE NUMBER</b>
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>  SyCip Gorres Velayo & Co./ Mr. Ray Francis C. Balagtas, Signing Partner		<b>SEC ACCREDITATION NUMBER (if applicable):</b>  0012-FR-5 (Group A)/ 1510-AR-1 (Group A)	<b>TELEPHONE NUMBER(S):</b>  (632) 888-55555
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> General commercial and/or expanded commercial banking or universal banking		<b>INDUSTRY CLASSIFICATION:</b> Banking	<b>GEOGRAPHICAL CODE:</b> N/A
===== INTERCOMPANY AFFILIATIONS =====			
<b>PARENT COMPANY</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>	
N/A			
<b>SUBSIDIARY/AFFILIATE</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>	
China Bank Savings, Inc.	16962	CBS Building, 314 Gen. Gil Puyat Ave., Makati City	
CBC Properties and Computer Center, Inc.	104308	4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City	
Chinabank Insurance Brokers, Inc.	A1998-13785	VGP Center, 6772 Ayala Avenue, Makati City	
China Bank Capital Corporation	CS201522558	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City	
CBC Assets One (SPC) Inc.	CS201612520	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City	
China Bank Securities Corporation (Formerly ATC Securities, Inc.)	83424	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City	
Manulife Chinabank Life Assurance Corporation	A1998-01701	10F NEX Tower, 6786 Ayala Avenue, Makati City	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GENERAL INFORMATION SHEET

## STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: CHINA BANKING CORPORATION

Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ YES ☐ NO

Please check the appropriate box:

1.

- ☒ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☒ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

General commercial and/or expanded commercial banking or universal banking

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ YES ☐ NO

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		CHINA BANKING CORPORATION					
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b> (No. of shares X Par/Stated Value)			
	common	3,300,000,000	10	33,000,000,000.00			
<b>TOTAL</b>			<b>TOTAL P</b>	33,000,000,000.00			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	1,824	common	1,969,041,926		10.00	19,690,419,260.00	73.31
<b>TOTAL</b>			<b>TOTAL</b>	<b>TOTAL P</b>	19,690,419,260.00		
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
Chinese	48	common	3,485,501	3,485,501	10.00	34,855,010.00	0.13
American	12	common	2,403,317	2,403,317	10.00	24,033,170.00	0.09
Australian	2	common	4,513	4,513	10.00	45,130.00	0.00
British	2	common	97,631	97,631	10.00	976,310.00	0.00
Canadian	2	common	450,163	450,163	10.00	4,501,630.00	0.02
Dutch	1	common	62,198	62,198	10.00	621,980.00	0.00
Spanish	1	common	107	107	10.00	1,070.00	0.00
Taiwanese	3	common	729,341	729,341	10.00	7,293,410.00	0.03
PCD	1	common	709,625,115	709,625,115	10.00	7,096,251,150.00	26.42
<b>Percentage of Foreign Equity :</b>			<b>TOTAL</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>7,168,578,860.00</b>	<b>26.69</b>
					<b>TOTAL SUBSCRIBED P</b>	<b>26,858,998,120.00</b>	<b>100.00</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	1,824	common	1,969,041,926	10	19,690,419,260.00	73.31	
<b>TOTAL</b>				<b>TOTAL P</b>	<b>19,690,419,260.00</b>	<b>73.31</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
Chinese	48	common	3,485,501	10	34,855,010.00	0.13	
American	12	common	2,403,317	10	24,033,170.00	0.09	
Australian	2	common	4,513	10	45,130.00	0.00	
British	2	common	97,631	10	976,310.00	0.00	
Canadian	2	common	450,163	10	4,501,630.00	0.02	
Dutch	1	common	62,198	10	621,980.00	0.00	
Spanish	1	common	107	10	1,070.00	0.00	
Taiwanese	3	common	729,341	10	7,293,410.00	0.03	
PCD	1	common	709,625,115	10	7,096,251,150.00	26.42	
<b>TOTAL</b>			<b>716,857,886</b>	<b>TOTAL P</b>	<b>7,168,578,860.00</b>	<b>26.69</b>	
					<b>TOTAL PAID-UP P</b>	<b>26,858,998,120.00</b>	<b>100.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: CHINA BANKING CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. HANS T. SY	Filipino	N	C	M	Y	Chairman	C/M	
2. GILBERT U. DEE	Filipino	N	M	M	Y	Vice Chairman	--	
3. WILLIAM C. WHANG	Filipino	N	M	M	Y	President	--	
4. PETER S. DEE	Filipino	N	M	M	Y	--	--	
5. JOAQUIN T. DEE	Filipino	N	M	M	Y	--	A/M	
6. HERBERT T. SY	Filipino	N	M	M	Y	--	C/M	
7. HARLEY T. SY	Filipino	N	M	M	Y	--	--	
8. ALBERTO S. YAO	Filipino	N	I	M	Y	--	A/C N/M C/M	
9. JOSE T. SIO	Filipino	N	M	M	Y	--	--	
10. MARGARITA L. SAN JUAN	Filipino	N	I	F	Y	--	A/M N/C C/C	
11. PHILIP S.L. TSAI	Filipino	N	I	M	Y	--	N/M C/M	
12. CLAIRE ANN T. YAP	Filipino	N	I	F	Y	--	N/C	
13. ROMEO D. UYAN, JR.	Filipino	N	--	M	N	EVP & COO	--	
14. PATRICK D. CHENG	Filipino	N	--	M	Y	EVP & CFO	--	
15. CHRISTOPHER MA. CARMELO Y. SALAZAR	Filipino	N	--	M	N	FVP/II, Treas. Treasury GrpHead	--	
16. ATTY. CORAZON I. MORANDO	Filipino	N	--	F	Y	VP & Corporate Secretary	--	
17. ATTY. LEILANI B. ELARMO	Filipino	N	--	F	Y	Assistant Corporate Secretary	--	
18. ATTY. AILEEN PAULETTE S. DE JESUS	Filipino	N	--	F	N	VPII, Chief Compliance Officer	--	

## INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION ELECTION COMMITTEE, ADDITIONALLY, WRITE "C"

AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:**

**CHINA BANKING CORPORATION**

## OFFICERS

NAME AND CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INCORP	BOARD	GENDER	STOCKHOLDER	OFFICER	EXEC. COMM.	TIN
19. Rosemarie C. Gan	Filipino	N	N/A	F	Y	Executive Vice President & Segment Head of Retail Banking Business (RBB)	N/A	
20. Aloysius C. Alday, Jr.	Filipino	N	N/A	M	N	Senior Vice President & Head, Cards Business and Customer Contact Center Group	N/A	
21. Alexander C. Escucha	Filipino	N	N/A	M	Y	Senior Vice President & Head, Investor and Corporate Relations Group	N/A	
22. Jose L. Osmeña, Jr.	Filipino	N	N/A	M	N	Senior Vice President & Deputy Group Head of RBB	N/A	
23. Magnolia Luisa N. Palanca	Filipino	N	N/A	F	N	Senior Vice President & Head of Financial Markets Segment	N/A	
24. Manuel C. Tagaza	Filipino	N	N/A	M	N	Senior Vice President & Digital Banking Group Head	N/A	
25. Lilian Yu	Filipino	N	N/A	F	N	Senior Vice President & Institutional Banking Group Head	N/A	
26. Benedict L. Chan	Filipino	N	N/A	M	Y	First Vice President II, Chief Dealer, Treasury Group	N/A	
27. Ananias S. Cornelio III	Filipino	N	N/A	M	N	First Vice President II & Chief Risk Officer	N/A	
28. Gerard T. Dee	Filipino	N	N/A	M	Y	First Vice President II, Institutional Banking Group	N/A	

29. Antonio Jose S. Dominguez	Filipino	N	N/A	M	N	First Vice President II, Multi-Purpose Loans Division Head	N/A
30. Delia Marquez	Filipino	N	N/A	F	Y	First Vice President II & Head, Centralized Operations Group	N/A
31. Shirley G.K. T. Tan	Filipino	N	N/A	F	Y	First Vice President II & Region Head, RBB – Metro Manila – West	N/A
32. Cristina P. Arceo	Filipino	N	N/A	F	N	First Vice President II, Treasury Group	N/A
33. Layne Y. Arpon	Filipino	N	N/A	F	Y	First Vice President I, Institutional Banking Group	N/A
34. Amelia Caridad C. Castelo	Filipino	N	N/A	F	N	First Vice President I, Enterprise Business Intelligence Division Head	N/A
35. Lilibeth R. Cariño	Filipino	N	N/A	F	Y	First Vice President I & Consumer Banking Group Head	N/A
36. Melissa F. Corpus	Filipino	N	N/A	F	N	First Vice President I & Credit Management Group Head	N/A
37. Angela D. Cruz	Filipino	N	N/A	F	Y	First Vice President I & Wealth Management Group Head	N/A
38. James Christian T. Dee*	Filipino	N	N/A	M	Y	First Vice President I (seconded to China Bank Savings, Inc. as Director and President)	N/A
39. Maria Luz B. Favis	Filipino	N	N/A	F	N	First Vice President I & Asset Quality and Recovery Management Division Head	N/A
40. Madelyn V. Fontanilla	Filipino	N	N/A	F	N	First Vice President I & RBB – Branch Operations Division Head	N/A

41. Jerry Ron T. Hao	Filipino	N	N/A	M	N	First Vice President I, Head of Foreign Exchange & Derivatives Division	N/A	
42. Mary Ann T. Lim	Filipino	N	N/A	F	N	First Vice President I, Trust Officer & Head, Trust and Management Group	N/A	
43. Elizabeth C. Say	Filipino	N	N/A	F	Y	First Vice President I & RBB – Branches Administration Division Head	N/A	
44. Clara C. Sy	Filipino	N	N/A	F	N	First Vice President I & Region Head, RBB – Metro Manila East	N/A	
45. Belenette C. Tan	Filipino	N	N/A	F	Y	First Vice President I & Head, Legal & Collection Group	N/A	
46. Stephen Y. Tan	Filipino	N	N/A	M	Y	First Vice President I & Region Head, RBB – Visayas	N/A	
47. Manuel M. Te	Filipino	N	N/A	M	N	First Vice President I & Region Head, RBB - Metro Manila South	N/A	
48. Marisol M. Teodoro	Filipino	N	N/A	F	Y	First Vice President I (seconded to China Bank Securities Corp. as Director, President and Chief Executive Officer)	N/A	
49. Maria Rosanna Catherina L. Testa	Filipino	N	N/A	F	Y	First Vice President I & Head, Human Resources Group	N/A	
50. Geoffrey D. Uy	Filipino	N	N/A	M	N	First Vice President I & Market and Liquidity Risk Head	N/A	
51. Noemi L. Uy	Filipino	N	N/A	F	N	First Vice President I & Region Head, RBB – Metro Manila – North	N/A	

**INSTRUCTION:**

FOR POSITION COLUMN, PUT THE FOLLOWING IF APPLICABLE:

"C" for Chairman, "M" for Member, "I" for Independent Director; and/or Indicate the Particular Position, if Officer (e.g. President, Treasurer, Corporate Secretary, etc.); and/or "S" for Stockholder.

\*Promotion effective 16 April 2021

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> CHINA BANKING CORPORATION						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 1,896			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 1,840			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> P870,180,397 (in thousand)						
<b>STOCKHOLDER'S INFORMATION</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PCD Nominee Corporation (Non-Fil) Non-Filipino	common	709,625,115	7,096,251,150.00	26.42%	7,096,251,150.00	
	<b>TOTAL</b>	<b>709,625,115</b>	<b>7,096,251,150.00</b>			
2. PCD Nominee Corporation (Fil) Filipino	common	569,107,648	5,691,076,480.00	21.19%	5,691,076,480.00	
		<b>569,107,648</b>	<b>5,691,076,480.00</b>			
3. SM Investments Corporation Filipino	common	463,922,761	4,639,227,610.00	17.27%	4,639,227,610.00	
		<b>463,922,761</b>	<b>4,639,227,610.00</b>			
4. Sysmart Corporation Filipino	common	415,995,323	4,159,953,230.00	15.49%	4,159,953,230.00	
		<b>415,995,323</b>	<b>4,159,953,230.00</b>			
5. JACCIS Development Corporation Filipino	common	56,949,897	569,498,970.00	2.12%	569,498,970.00	
		<b>56,949,897</b>	<b>569,498,970.00</b>			
6. CBC Employees Retirement Plan Filipino	common	53,278,951	532,789,510.00	1.98%	532,789,510.00	
		<b>53,278,951</b>	<b>532,789,510.00</b>			
7. Joaquín T. Dee &/or Family Filipino	common	45,705,005	457,050,050.00	1.70%	457,050,050.00	
		<b>45,705,005</b>	<b>457,050,050.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>86.18%</b>	<b>23,145,847,000.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>23,145,847,000.00</b>	

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. As of the quarter ending 31 March 2021, The Hongkong & Shanghai Banking Corporation Ltd. and BDO Securities Corporation hold more than 5% of the Bank's securities totaling shares 522,576,721 or 19.46%, and 188,272,032 or 7.01%, respectively.*



**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		CHINA BANKING CORPORATION				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		1,896		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		1,840
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		P870,180,397 (in thousand)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. GDSK Development Corporation Filipino	common	31,458,583	314,585,830.00	1.17%	314,585,830.00	
	<b>TOTAL</b>	<b>31,458,583</b>	<b>314,585,830.00</b>			
9. Syntrix Holdings, Inc. Filipino	common	21,552,649	215,526,490.00	0.80%	215,526,490.00	
	<b>TOTAL</b>	<b>21,552,649</b>	<b>215,526,490.00</b>			
10. Suntree Holdings Corporation Filipino	common	20,138,332	201,383,320.00	0.75%	201,383,320.00	
	<b>TOTAL</b>	<b>20,138,332</b>	<b>201,383,320.00</b>			
11. Hydee Management & Resource Corp. Filipino	common	14,334,603	143,346,030.00	0.53%	143,346,030.00	
	<b>TOTAL</b>	<b>14,334,603</b>	<b>143,346,030.00</b>			
12. The First Resources Mgt. & Sec. Corp. Filipino	common	5,964,229	59,642,290.00	0.22%	59,642,290.00	
	<b>TOTAL</b>	<b>5,964,229</b>	<b>59,642,290.00</b>			
13. Kuan Yan Tan's Charity (Phil.), Inc. Filipino	common	5,941,277	59,412,770.00	0.22%	59,412,770.00	
	<b>TOTAL</b>	<b>5,941,277</b>	<b>59,412,770.00</b>			
14. Reliance Commodities, Inc. Filipino	common	5,662,648	56,626,480.00	0.21%	56,626,480.00	
	<b>TOTAL</b>	<b>5,662,648</b>	<b>56,626,480.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL.</b>				<b>3.91%</b>	<b>1,050,523,210.00</b>	
			<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>		<b>1,050,523,210.00</b>	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

N 4

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		CHINA BANKING CORPORATION				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		1,896		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		1,840
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		P870,180,397 (in thousand)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED			% OF OWNER-SHIP	AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)			
15. Robert Y. Dee Jr. Filipino	common	5,569,499	55,694,990.00	0.21%	55,694,990.00	
	<b>TOTAL</b>	<b>5,569,499</b>	<b>55,694,990.00</b>			
16. Ansaldo Godinez & Co., Inc. Filipino	common	5,037,498	50,374,980.00	0.19%	50,374,980.00	
	<b>TOTAL</b>	<b>5,037,498</b>	<b>50,374,980.00</b>			
17. Michael John G. Dee Filipino	common	3,963,468	39,634,680.00	0.15%	39,634,680.00	
	<b>TOTAL</b>	<b>3,963,468</b>	<b>39,634,680.00</b>			
18. Cheng Siok Tuan Filipino	common	3,864,332	38,643,320.00	0.14%	38,643,320.00	
	<b>TOTAL</b>	<b>3,864,332</b>	<b>38,643,320.00</b>			
19. Rosario Chua Siu Choe Filipino		3,631,816	36,318,160	0.14%	36,318,160.00	
	<b>TOTAL</b>	<b>3,631,816</b>	<b>36,318,160.00</b>			
20. La Filipina Uy Gongco Corporation Filipino		3,600,000	36,000,000.00	0.13%	36,000,000.00	
	<b>TOTAL</b>	<b>3,600,000</b>	<b>36,000,000.00</b>			
21. OTHERS (Indicate the number of the remaining stockholders)  1,868	common	240,596,178	2,405,961,780.00	8.96%	2,405,961,780.00	
	<b>TOTAL</b>	<b>240,596,178</b>	<b>2,405,961,780.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				9.91%	<b>2,662,627,910.00 /</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

4

**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> CHINA BANKING CORPORATION			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
<b>1.1 STOCKS</b>	Please refer to attached Annex "A"		
<b>1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)</b>			
<b>1.3 LOANS/ CREDITS/ ADVANCES</b>			
<b>1.4 GOVERNMENT TREASURY BILLS</b>			
<b>1.5 OTHERS</b>			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A			
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
N/A			
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			P48,558,760 (in thousand)
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			P2,363,592 (in thousand)
<b>TYPE OF DIVIDEND</b>		<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>
<b>5.1 CASH</b>	8.8% (P0.88 per share)	2,363,592 (in thousand)	5/2/2019
<b>5.2 STOCK</b>			
<b>5.3 PROPERTY</b>			
<b>TOTAL</b>		2,363,592 (in thousand)	
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
	N/A		
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Underwriter of Securities engaged in dealing Government Securities with Broker/Dealer of Securities functions)	Universal banking	N/A
<b>DATE ISSUED:</b>			
<b>DATE STARTED OPERATIONS:</b>	Valid for the year 2020 and subject to yearly renewal		
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>		<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>
P231,456,472.19		AM and up - 1,837 Supervisors - 616	4,698
			7,151

NOTE: USE ADDITIONAL SHEET IF NECESSARY


I, Atty. Corazon I. Morando, Corporate Secretary of China Banking Corporation, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.


I further attest that I have been authorized by the Board of Directors to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this 23 April 2021 in Makati City.

  
**ATTY. CORAZON I. MORANDO**  
Corporate Secretary  
H

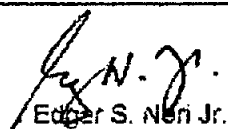
**SUBSCRIBED AND SWORN TO** before me in Makati City on 23 APR 2021 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of SSS ID No. 33-0678316-7.

  
Notary Public for Makati City  
Appt. No. M-187 until December 31, 2021  
4/F Philcom Building  
8755 Paseo de Roxas, Makati City  
PTR No. 8533580; January 04, 2021; Makati City  
IBP Lifetime No. 016425; Makati City  
Roll of Attorneys No. 68781

DOC. NO. 304  
PAGE NO. 62  
BOOK NO. 4  
SERIES OF 2021.

**Annex "A"****China Banking Corporation  
Investment of Corporate Funds In Another Corporation  
December 31, 2019**

	Amount (in '000)
Stocks	16,438,695
Bonds/Commercial Paper (issued by Private Corporation)	57,997,395
Loans/Credit/Advances	
Government Treasury Bills	
Others	

  
Edgar S. Neri Jr.  
Senior Manager