



26 February 2021

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6F PSE Tower One Bonifacio High Street
28th Street corner 5th Avenue Bonifacio Global City Taguig
City

Attention: MS. JANET A. ENCARNACION
Head - Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

Philippine Dealing System Holdings Corp. & Subsidiaries
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City, 1227

Attention: ATTY. MARIE ROSE M. MAGALLEN-LIRIO
Head- Issuer Compliance and Disclosure Department

Mesdames,

Please find attached Audited Financial Statements of China Banking Corporation and its Subsidiaries as of December 31, 2020 and the corresponding Notes to Financial Statements.

For your information and guidance.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "A Escucha".

ALEXANDER C. ESCUCHA
Senior Vice President & Head Investor &
Corporate Relations Group

CHINA BANKING CORPORATION
8745 Paseo de Roxas corner Villar Street, Makati City, Philippines Tel.
No. 885-5555 • Fax No. 815-3169 • www.chinabank.ph