

# **AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2020

## **STOCK CORPORATION**

### **GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

|  |  |   |
|--|--|---|
| <b>CORPORATE NAME:</b><br><br>CHINA BANKING CORPORATION  |  | <b>DATE REGISTERED:</b><br><br>7/20/1920                                |
| <b>BUSINESS/TRADE NAME:</b><br><br>CHINA BANKING CORPORATION   |  | <b>FISCAL YEAR END:</b><br><br>December 31                              |
| <b>SEC REGISTRATION NUMBER:</b><br><br>443   |  | <b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b><br><br>000-444-210-000 |
| <b>DATE OF ANNUAL MEETING PER BY-LAWS:</b><br><br>First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday) |  | <b>WEBSITE/URL ADDRESS:</b><br><br>www.chinabank.ph                     |
| <b>ACTUAL DATE OF ANNUAL MEETING:</b><br><br>18-Jun-20   |  | <b>E-MAIL ADDRESS:</b><br><br>online@chinabank.ph                       |
| <b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b><br><br>China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City   |  | <b>FAX NUMBER:</b><br><br>(632) 888-55135                               |
| <b>COMPLETE BUSINESS ADDRESS:</b><br><br>China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City   |  | <b>TELEPHONE NUMBER(S):</b><br><br>(632) 888-55555                      |
| <b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b><br><br>SyCip Gorres Velayo & Co./ Mr. Ray Francis C. Balagtas, Signing Partner                          |  | <b>INDUSTRY CLASSIFICATION:</b><br><br>Banking                          |
| <b>SEC ACCREDITATION NUMBER (if applicable):</b><br><br>0012-FR-5 (Group A)/ 1510-AR-I (Group A)   |  | <b>GEOGRAPHICAL CODE:</b><br><br>N/A                                    |
| <b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b><br>General commercial and/or expanded commercial banking or universal banking                       |  |   |

### ===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY  | SEC REGISTRATION NO. | ADDRESS   |
|---|----------------------|---|
| N/A   |                      |   |
| SUBSIDIARY/AFFILIATE  | SEC REGISTRATION NO. | ADDRESS   |
| China Bank Savings, Inc.  | 16962                | CBS Building, 314 Gen. Gil Puyat Ave., Makati City                                    |
| CBC Properties and Computer Center, Inc.                          | 104308               | 4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City |
| Chinabank Insurance Brokers, Inc.                                 | A1998-13785          | VGP Center, 6772 Ayala Avenue, Makati City  |
| China Bank Capital Corporation                                    | CS201522558          | 28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City                             |
| CBC Assets One (SPC) Inc.   | CS201612520          | 28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City                             |
| China Bank Securities Corporation (Formerly ATC Securities, Inc.) | 83424                | 28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City                             |
| Manulife Chinabank Life Assurance Corporation                     | A1998-01701          | 10F NEX Tower, 6786 Ayala Avenue, Makati City   |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GENERAL INFORMATION SHEET

## STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: CHINA BANKING CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ Yes ☐ No

Please check the appropriate box:

1.

- ☒ a. Banks  
☐ b. Offshore Banking Units  
☐ c. Quasi-Banks  
☐ d. Trust Entities  
☐ e. Non-Stock Savings and Loan Associations  
☐ f. Pawnshops  
☐ g. Foreign Exchange Dealers  
☐ h. Money Changers  
☐ i. Remittance Agents  
☐ j. Electronic Money Issuers  
☒ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies  
☐ b. Insurance Agents  
☐ c. Insurance Brokers  
☐ d. Professional Reinsurers  
☐ e. Reinsurance Brokers  
☐ f. Holding Companies  
☐ g. Holding Company Systems  
☐ h. Pre-need Companies  
☐ i. Mutual Benefit Association  
☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers  
☐ b. Securities Brokers  
☐ c. Securities Salesman  
☐ d. Investment Houses  
☐ e. Investment Agents and Consultants  
☐ f. Trading Advisors  
☐ g. Other entities managing Securities or rendering similar services  
☐ h. Mutual Funds or Open-end Investment Companies  
☐ i. Close-end Investment Companies  
☐ j. Common Trust Funds or Issuers and other similar entities  
☐ k. Transfer Companies and other similar entities  
☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on  
☐ m. Entities administering or otherwise dealing in valuable objects  
☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons  
☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons  
☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement  
☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets  
☐ b. management of bank, savings or securities accounts  
☐ c. organization of contributions for the creation, operation or management of companies  
☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

General commercial and/or expanded commercial banking or universal banking

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ Yes ☐ No

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|  |                             |                           |                         |  |                          |                          |                          |
|--|-----------------------------|---------------------------|-------------------------|--|--------------------------|--------------------------|--------------------------|
| <b>CORPORATE NAME:</b>                       |                             | CHINA BANKING CORPORATION |                         |  |                          |                          |                          |
| <b>CAPITAL STRUCTURE</b>                     |                             |                           |                         |  |                          |                          |                          |
| <b>AUTHORIZED CAPITAL STOCK</b>              |                             |                           |                         |  |                          |                          |                          |
|  | <b>TYPE OF SHARES *</b>     | <b>NUMBER OF SHARES</b>   | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)<br/>(No. of shares X Par/Stated Value)</b> |                          |                          |                          |
|  | common                      | 3,300,000,000             | 10                      | 33,000,000,000.00  |                          |                          |                          |
| <b>TOTAL</b>                                 |                             |                           | <b>TOTAL P</b>          | <b>33,000,000,000.00</b>                                   |                          |                          |                          |
| <b>SUBSCRIBED CAPITAL</b>                    |                             |                           |                         |  |                          |                          |                          |
| <b>FILIPINO</b>                              | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>   | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>      | <b>PAR/STATED VALUE</b>  | <b>AMOUNT (PhP)</b>      | <b>% OF OWNERSHIP</b>    |
|  | 1,821                       | common                    | 1,969,055,586           |  | 10.00                    | 19,690,555,860.00        | 73.31                    |
| <b>TOTAL</b>                                 |                             |                           | <b>TOTAL</b>            | <b>TOTAL P</b>   | <b>19,690,555,860.00</b> |                          |                          |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b> | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>   | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>      | <b>PAR/STATED VALUE</b>  | <b>AMOUNT (PhP)</b>      | <b>% OF OWNERSHIP</b>    |
| Chinese                                      | 50                          | common                    | 3,623,866               | 3,623,866  | 10.00                    | 36,238,660.00            | 0.13                     |
| American                                     | 12                          | common                    | 2,403,317               | 2,403,317  | 10.00                    | 24,033,170.00            | 0.09                     |
| Australian                                   | 2                           | common                    | 4,513                   | 4,513  | 10.00                    | 45,130.00                | 0.00                     |
| British                                      | 2                           | common                    | 97,631                  | 97,631   | 10.00                    | 976,310.00               | 0.00                     |
| Canadian                                     | 2                           | common                    | 450,163                 | 450,163  | 10.00                    | 4,501,630.00             | 0.02                     |
| Dutch  | 1                           | common                    | 62,198                  | 62,198   | 10.00                    | 621,980.00               | 0.00                     |
| Spanish                                      | 1                           | common                    | 107                     | 107  | 10.00                    | 1,070.00                 | 0.00                     |
| Taiwanese                                    | 3                           | common                    | 729,341                 | 729,341  | 10.00                    | 7,293,410.00             | 0.03                     |
| PCD  | 1                           | common                    | 709,473,090             | 709,473,090  | 10.00                    | 7,094,730,900.00         | 26.41                    |
| <b>Percentage of Foreign Equity :</b>        |                             |                           | <b>TOTAL</b>            | <b>716,844,226</b>   | <b>TOTAL</b>             | <b>TOTAL P</b>           | <b>7,168,442,260.00</b>  |
|  |                             |                           |                         |  | <b>TOTAL SUBSCRIBED</b>  | <b>P</b>                 | <b>26,858,998,120.00</b> |
| <b>PAID-UP CAPITAL</b>                       |                             |                           |                         |  |                          |                          |                          |
| <b>FILIPINO</b>                              | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>   | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                                    |                          | <b>AMOUNT (PhP)</b>      | <b>% OF OWNERSHIP</b>    |
|  | 1,821                       | common                    | 1,969,055,586           | 10   |                          | 19,690,555,860.00        | 73.31                    |
| <b>TOTAL</b>                                 |                             |                           |                         | <b>TOTAL P</b>   |                          | <b>19,690,555,860.00</b> | <b>73.31</b>             |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b> | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>   | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                                    |                          | <b>AMOUNT (PhP)</b>      | <b>% OF OWNERSHIP</b>    |
| Chinese                                      | 50                          | common                    | 3,623,866               | 10   |                          | 36,238,660.00            | 0.13                     |
| American                                     | 12                          | common                    | 2,403,317               | 10   |                          | 24,033,170.00            | 0.09                     |
| Australian                                   | 2                           | common                    | 4,513                   | 10   |                          | 45,130.00                | 0.00                     |
| British                                      | 2                           | common                    | 97,631                  | 10   |                          | 976,310.00               | 0.00                     |
| Canadian                                     | 2                           | common                    | 450,163                 | 10   |                          | 4,501,630.00             | 0.02                     |
| Dutch  | 1                           | common                    | 62,198                  | 10   |                          | 621,980.00               | 0.00                     |
| Spanish                                      | 1                           | common                    | 107                     | 10   |                          | 1,070.00                 | 0.00                     |
| Taiwanese                                    | 3                           | common                    | 729,341                 | 10   |                          | 7,293,410.00             | 0.03                     |
| PCD  | 1                           | common                    | 709,473,090             | 10   |                          | 7,094,730,900.00         | 26.41                    |
| <b>TOTAL</b>                                 |                             |                           | <b>716,844,226</b>      | <b>TOTAL P</b>   |                          | <b>7,168,442,260.00</b>  | <b>26.69</b>             |
|  |                             |                           |                         |  | <b>TOTAL PAID-UP P</b>   |                          | <b>26,858,998,120.00</b> |
| <b>100.00</b>                                |                             |                           |                         |  |                          |                          |                          |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| <b>CORPORATE NAME:</b> CHINA BANKING CORPORATION |             |       |       |        |              |                                       |                   |                           |
|--|-------------|-------|-------|--------|--------------|---------------------------------------|-------------------|---------------------------|
| <b>DIRECTORS / OFFICERS</b>                      |             |       |       |        |              |                                       |                   |                           |
| NAME/CURRENT RESIDENTIAL ADDRESS                 | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER                               | EXEC. COMM.       | TAX IDENTIFICATION NUMBER |
| 1. HANST T. SY                                   | Filipino    | N     | C     | M      | Y            | Chairman                              | C/M               |                           |
| 2. GILBERT U. DEE                                | Filipino    | N     | M     | M      | Y            | Vice Chairman                         | --                |                           |
| 3. WILLIAM C. WHANG                              | Filipino    | N     | M     | M      | Y            | President                             | --                |                           |
| 4. PETER S. DEE                                  | Filipino    | N     | M     | M      | Y            | --                                    | --                |                           |
| 5. JOAQUIN T. DEE                                | Filipino    | N     | M     | M      | Y            | --                                    | A/M               |                           |
| 6. HERBERT T. SY                                 | Filipino    | N     | M     | M      | Y            | --                                    | C/M               |                           |
| 7. HARLEY T. SY                                  | Filipino    | N     | M     | M      | Y            | --                                    | --                |                           |
| 8. ALBERTO S. YAO                                | Filipino    | N     | I     | M      | Y            | --                                    | A/C<br>N/M<br>C/M |                           |
| 9. JOSE T. SIO                                   | Filipino    | N     | M     | M      | Y            | --                                    | --                |                           |
| 10. MARGARITA L. SAN JUAN                        | Filipino    | N     | I     | F      | Y            | --                                    | A/M<br>N/M<br>C/C |                           |
| 11. PHILIP S.L. TSAI                             | Filipino    | N     | I     | M      | Y            | --                                    | N/M<br>C/M        |                           |
| 12. CLAIRE ANN T. YAP                            | Filipino    | N     | I     | F      | Y            | --                                    | N/C               |                           |
| 13. ROMEO D. UYAN, JR.                           | Filipino    | N     | --    | M      | N            | EVP & COO                             | --                |                           |
| 14. PATRICK D. CHENG                             | Filipino    | N     | --    | M      | Y            | EVP & CFO                             | --                |                           |
| 15. CHRISTOPHER MA. CARMELO Y. SALAZAR           | Filipino    | N     | --    | M      | N            | FVP/II, Treas.<br>Treasury<br>GrpHead | --                |                           |
| 16. ATTY. CORAZON I. MORANDO                     | Filipino    | N     | --    | F      | Y            | VP & Corporate<br>Secretary           | --                |                           |
| 17. ATTY. LEILANI B. ELARMO                      | Filipino    | N     | --    | F      | Y            | Assistant<br>Corporate<br>Secretary   | --                |                           |
| 18. ATTY. AILEEN PAULETTE S. DE JESUS            | Filipino    | N     | --    | F      | N            | VP & Chief<br>Compliance Officer      | --                |                           |

**INSTRUCTION:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION/ELECTION COMMITTEE. ADDITIONALLY, WRITE "C"

AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:**

**CHINA BANKING CORPORATION**

## OFFICERS

| NAME AND CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCKHOLDER | OFFICER  | EXEC. COMM | TIN |
|--------------------------------------|-------------|-------|-------|--------|-------------|--|------------|-----|
| 19 Rosemarie C. Gan                  | Filipino    | N     | N/A   | F      | Y           | Executive Vice President & Segment Head of Retail Banking Business (RBB) | N/A        |     |
| 20 Alexander C. Escucha              | Filipino    | N     | N/A   | M      | Y           | Senior Vice President & Head, Investor and Corporate Relations Group     | N/A        |     |
| 21. Jose L. Osmeña, Jr.              | Filipino    | N     | N/A   | M      | N           | Senior Vice President & Deputy Group Head of RBB                         | N/A        |     |
| 22. Magnolia Luisa N. Palanca        | Filipino    | N     | N/A   | F      | N           | Senior Vice President & Head of Financial Markets Segment                | N/A        |     |
| 23 Manuel C. Tagaza                  | Filipino    | N     | N/A   | M      | N           | Senior Vice President & Digital Banking Group Head                       | N/A        |     |
| 24 Lilian Yu                         | Filipino    | N     | N/A   | F      | N           | Senior Vice President & Institutional Banking Group Head                 | N/A        |     |
| 25 Benedict L. Chan                  | Filipino    | N     | N/A   | M      | Y           | First Vice President II, Chief Dealer, Treasury Group                    | N/A        |     |
| 26 Ananias S. Cornelio III           | Filipino    | N     | N/A   | M      | N           | First Vice President II & Chief Risk Officer                             | N/A        |     |
| 27 Gerard T. Dee                     | Filipino    | N     | N/A   | M      | Y           | First Vice President II, Institutional Banking Group                     | N/A        |     |
| 28 Antonio Jose S. Dominguez         | Filipino    | N     | N/A   | M      | N           | First Vice President II, Multi-Purpose Loans Division Head               | N/A        |     |

|                              |          |   |     |   |   |  |     |  |
|------------------------------|----------|---|-----|---|---|--|-----|--|
| 29 Delia Marquez             | Filipino | N | N/A | F | Y | First Vice President II & Head, Centralized Operations Group                 | N/A |  |
| 30 Shirley G.K. T. Tan       | Filipino | N | N/A | F | Y | First Vice President II & Region Head, RBB – Metro Manila – West             | N/A |  |
| 31 Cristina P. Arceo         | Filipino | N | N/A | F | N | First Vice President I, Treasury Group                                       | N/A |  |
| 32 Layne Y. Arpon            | Filipino | N | N/A | F | Y | First Vice President I, Institutional Banking Group                          | N/A |  |
| 33 Amelia Caridad C. Castelo | Filipino | N | N/A | F | N | First Vice President I, Enterprise Business Intelligence Division Head       | N/A |  |
| 34 Lilibeth R. Cariño        | Filipino | N | N/A | F | Y | First Vice President I & Consumer Banking Group Head                         | N/A |  |
| 35 Melissa F. Corpus         | Filipino | N | N/A | F | N | First Vice President I & Credit Management Group Head                        | N/A |  |
| 36 Angela D. Cruz            | Filipino | N | N/A | F | Y | First Vice President I & Market Sales Group Head                             | N/A |  |
| 37 Maria Luz B. Favis        | Filipino | N | N/A | F | N | First Vice President I & Asset Quality and Recovery Management Division Head | N/A |  |
| 38 Madelyn V. Fontanilla     | Filipino | N | N/A | F | N | First Vice President I & RBB – Branch Operations Division Head               | N/A |  |
| 39 Jerry Ron T. Hao          | Filipino | N | N/A | M | N | First Vice President I, Head of Foreign Exchange & Derivatives Division      | N/A |  |
| 40 Mary Ann T. Lim           | Filipino | N | N/A | F | N | First Vice President I, Trust Officer & Head, Trust and Management Group     | N/A |  |

|                                     |          |   |     |   |   |   |     |  |
|-------------------------------------|----------|---|-----|---|---|---|-----|--|
| 41 Elizabeth C. Say                 | Filipino | N | N/A | F | Y | First Vice President I & RBB – Branches Administration Division Head  | N/A |  |
| 42 Clara C. Sy                      | Filipino | N | N/A | F | N | First Vice President I & Region Head, RBB – Metro Manila East   | N/A |  |
| 43 Belenette C. Tan                 | Filipino | N | N/A | F | Y | First Vice President I & Head, Legal & Collection Group   | N/A |  |
| 44 Stephen Y. Tan                   | Filipino | N | N/A | M | Y | First Vice President I & Region Head, RBB – Visayas   | N/A |  |
| 45 Manuel M. Te                     | Filipino | N | N/A | M | N | First Vice President I & Region Head, RBB - Metro Manila South  | N/A |  |
| 46 Marisol M. Teodoro               | Filipino | N | N/A | F | Y | First Vice President I (seconded to China Bank Securities Corp. as Director, President and Chief Executive Officer) | N/A |  |
| 47 Maria Rosanna Catherina L. Testa | Filipino | N | N/A | F | Y | First Vice President I & Head, Human Resources Group  | N/A |  |
| 48 Geoffrey D. Uy                   | Filipino | N | N/A | M | N | First Vice President I & Market and Liquidity Risk Head   | N/A |  |
| 49 Noemi L. Uy                      | Filipino | N | N/A | F | N | First Vice President I & Region Head, RBB – Metro Manila – North  | N/A |  |

**INSTRUCTION:**

FOR POSITION COLUMN, PUT THE FOLLOWING IF APPLICABLE:

"C" for Chairman, "M" for Member, "I" for Independent Director; and/or Indicate the Particular Position, if Officer (e.g. President, Treasurer, Corporate Secretary, etc.); and/or "S" for Stockholder.



**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

| ===== PLEASE PRINT LEGIBLY =====   |                   |                    |  |                          |                          |                           |
|--|-------------------|--------------------|--|--------------------------|--------------------------|---------------------------|
| <b>CORPORATE NAME:</b> CHINA BANKING CORPORATION   |                   |                    |  |                          |                          |                           |
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b> 1,895   |                   |                    | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 1,841 |                          |                          |                           |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> P870,180,397 (in thousand) |                   |                    |  |                          |                          |                           |
| <b>STOCKHOLDER'S INFORMATION</b>   |                   |                    |  |                          |                          |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                    |  |                          | AMOUNT PAID (PhP)        | TAX IDENTIFICATION NUMBER |
|  | TYPE              | NUMBER             | AMOUNT (PhP)   | % OF OWNER-SHIP          |                          |                           |
| 1. PCD Nominee Corporation (Non-Fil)<br>Non-Filipino   | common            | 709,473,090        | 7,094,730,900.00   | 26.41%                   | 7,094,730,900.00         |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>709,473,090</b> | <b>7,094,730,900.00</b>  |                          |                          |                           |
| 2. PCD Nominee Corporation (Fil)<br>Filipino   | common            | 572,392,888        | 5,723,928,880.00   | 21.31%                   | 5,723,928,880.00         |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>572,392,888</b> | <b>5,723,928,880.00</b>  |                          |                          |                           |
| 3. SM Investments Corporation<br>Filipino  | common            | 463,922,761        | 4,639,227,610.00   | 17.27%                   | 4,639,227,610.00         |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>463,922,761</b> | <b>4,639,227,610.00</b>  |                          |                          |                           |
| 4. Sysmart Corporation<br>Filipino   | common            | 415,995,323        | 4,159,953,230.00   | 15.49%                   | 4,159,953,230.00         |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>415,995,323</b> | <b>4,159,953,230.00</b>  |                          |                          |                           |
| 5. JJACCIS Development Corporation<br>Filipino   | common            | 56,949,897         | 569,498,970.00   | 2.12%                    | 569,498,970.00           |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>56,949,897</b>  | <b>569,498,970.00</b>  |                          |                          |                           |
| 6. CBC Employees Retirement Plan<br>Filipino   | common            | 53,278,951         | 532,789,510.00   | 1.98%                    | 532,789,510.00           |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>53,278,951</b>  | <b>532,789,510.00</b>  |                          |                          |                           |
| 7. Joaquin T. Dee &/or Family<br>Filipino  | common            | 45,705,005         | 457,050,050.00   | 1.70%                    | 457,050,050.00           |                           |
|  |                   |                    |  |                          |                          |                           |
|  |                   |                    |  |                          |                          |                           |
|  | <b>TOTAL</b>      | <b>45,705,005</b>  | <b>457,050,050.00</b>  |                          |                          |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |                    | <b>86.29%</b>  | <b>23,177,179,150.00</b> |                          |                           |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |                    |  |                          | <b>23,177,179,150.00</b> |                           |

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. As of the quarter ending 30 September 2020, The Hongkong & Shanghai Banking Corporation Ltd. and BDO Securities Corporation hold more than 5% of the Bank's securities totaling shares 523,057,895 or 19.47%, and 186,876,420 or 6.96%, respectively.



**GENERAL INFORMATION SHEET**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b> CHINA BANKING CORPORATION  |                   |                   |  |                     |                         |                                 |
|---|-------------------|-------------------|--|---------------------|-------------------------|---------------------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b> 1,895  |                   |                   | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 1,841 |                     |                         |                                 |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> P870,180,397 (in thousand)  |                   |                   |  |                     |                         |                                 |
| STOCKHOLDER'S INFORMATION   |                   |                   |  |                     |                         |                                 |
| NAME, NATIONALITY AND CURRENT<br>RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                   |  |                     | AMOUNT PAID<br>(PhP)    | TAX<br>IDENTIFICATION<br>NUMBER |
|   | TYPE              | NUMBER            | AMOUNT<br>(PhP)  | % OF OWNER-<br>SHIP |                         |                                 |
| 8. GDSK Development Corporation<br>Filipino   | common            | 31,458,583        | 314,585,830.00   | 1.17%               | 314,585,830.00          |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>31,458,583</b> | <b>314,585,830.00</b>  |                     |                         |                                 |
| 9. Syntrix Holdings, Inc.<br>Filipino   | common            | 21,552,649        | 215,526,490.00   | 0.80%               | 215,526,490.00          |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>21,552,649</b> | <b>215,526,490.00</b>  |                     |                         |                                 |
| 10. Suntime Holdings Corporation<br>Filipino  | common            | 20,138,332        | 201,383,320.00   | 0.75%               | 201,383,320.00          |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>20,138,332</b> | <b>201,383,320.00</b>  |                     |                         |                                 |
| 11. Hydee Management & Resource Corp.<br>Filipino   | common            | 14,334,603        | 143,346,030.00   | 0.53%               | 143,346,030.00          |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>14,334,603</b> | <b>143,346,030.00</b>  |                     |                         |                                 |
| 12. The First Resources Mgt. & Sec. Corp.<br>Filipino   | common            | 5,964,229         | 59,642,290.00  | 0.22%               | 59,642,290.00           |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>5,964,229</b>  | <b>59,642,290.00</b>   |                     |                         |                                 |
| 13. Kuan Yan Tan's Charity (Phil.), Inc.<br>Filipino  | common            | 5,941,277         | 59,412,770.00  | 0.22%               | 59,412,770.00           |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>5,941,277</b>  | <b>59,412,770.00</b>   |                     |                         |                                 |
| 14. Reliance Commodities, Inc.<br>Filipino  | common            | 5,662,648         | 56,626,480.00  | 0.21%               | 56,626,480.00           |                                 |
|   |                   |                   |  |                     |                         |                                 |
|   | <b>TOTAL</b>      | <b>5,662,648</b>  | <b>56,626,480.00</b>   |                     |                         |                                 |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>   |                   |                   |  | <b>3.91%</b>        | <b>1,050,523,210.00</b> |                                 |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>  |                   |                   |  |                     | <b>1,050,523,210.00</b> |                                 |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS  |                   |                   |  |                     |                         |                                 |
| <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> |                   |                   |  |                     |                         |                                 |

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b>   |                   | CHINA BANKING CORPORATION  |                         |  |                         |                           |
|--|-------------------|----------------------------|-------------------------|--|-------------------------|---------------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>   |                   | 1,895                      |                         | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                         | 1,841                     |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>  |                   | P870,180,397 (in thousand) |                         |  |                         |                           |
| STOCKHOLDER'S INFORMATION  |                   |                            |                         |  |                         |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                            |                         |  | AMOUNT PAID (PhP)       | TAX IDENTIFICATION NUMBER |
|  | TYPE              | NUMBER                     | AMOUNT (PhP)            | % OF OWNERSHIP   |                         |                           |
| 15. Robert Y. Dee Jr.<br>Filipino  | common            | 5,569,499                  | 55,694,990.00           | 0.21%  | 55,694,990.00           |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>5,569,499</b>           | <b>55,694,990.00</b>    |  |                         |                           |
| 16. Ansaldo Godinez & Co., Inc.<br>Filipino  | common            | 5,037,498                  | 50,374,980.00           | 0.19%  | 50,374,980.00           |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>5,037,498</b>           | <b>50,374,980.00</b>    |  |                         |                           |
| 17. Michael John G. Dee<br>Filipino  | common            | 3,963,468                  | 39,634,680.00           | 0.15%  | 39,634,680.00           |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>3,963,468</b>           | <b>39,634,680.00</b>    |  |                         |                           |
| 18. Cheng Siok Tuan<br>Filipino  | common            | 3,864,332                  | 38,643,320.00           | 0.14%  | 38,643,320.00           |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>3,864,332</b>           | <b>38,643,320.00</b>    |  |                         |                           |
| 19. Rosario Chua Siu Choe<br>Filipino  |                   | 3,631,816                  | 36,318,160              | 0.14%  | 36,318,160.00           |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>3,631,816</b>           | <b>36,318,160.00</b>    |  |                         |                           |
| 20. Kristin Dee Belamide<br>Filipino   |                   | 3,520,559                  | 35,205,590.00           | 0.13%  | 35,205,590.00           |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>3,520,559</b>           | <b>35,205,590.00</b>    |  |                         |                           |
| 21. OTHERS (Indicate the number of the remaining stockholders)<br><br>1,868  | common            | 237,542,404                | 2,375,424,040.00        | 8.84%  | 2,375,424,040.00        |                           |
|  |                   |                            |                         |  |                         |                           |
|  | <b>TOTAL</b>      | <b>237,542,404</b>         | <b>2,375,424,040.00</b> |  |                         |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |                            |                         | <b>9.80%</b>   | <b>2,631,295,760.00</b> |                           |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |                            |                         |  |                         |                           |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS   |                   |                            |                         |  |                         |                           |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |                            |                         |  |                         |                           |

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====   |  |   |                                  |
|--|--|---|----------------------------------|
| <b>CORPORATE NAME:</b> CHINA BANKING CORPORATION   |  |   |                                  |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>                                       | <b>AMOUNT (PhP)</b>  | <b>DATE OF BOARD RESOLUTION</b>               |                                  |
| 1.1 STOCKS   | Please refer to attached Annex "A"   |   |                                  |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)  |  |   |                                  |
| 1.3 LOANS/ CREDITS/ ADVANCES   |  |   |                                  |
| 1.4 GOVERNMENT TREASURY BILLS  |  |   |                                  |
| 1.5 OTHERS   |  |   |                                  |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b> | <b>DATE OF BOARD RESOLUTION</b>  | <b>DATE OF STOCKHOLDERS RATIFICATION</b>      |                                  |
| N/A  |  |   |                                  |
| <b>3. TREASURY SHARES</b>  | <b>NO. OF SHARES</b>   | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b> |                                  |
| N/A  |  |   |                                  |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>                |  | P48,558,760 (in thousand)                     |                                  |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>                                  |  | P2,363,592 (in thousand)                      |                                  |
| <b>TYPE OF DIVIDEND</b>  | <b>AMOUNT (PhP)</b>  | <b>DATE DECLARED</b>                          |                                  |
| 5.1 CASH 8.8% (P0.88 per share)  | 2,363,592 (in thousand)  | 5/2/2019                                      |                                  |
| 5.2 STOCK  |  |   |                                  |
| 5.3 PROPERTY   |  |   |                                  |
| <b>TOTAL</b>   | 2,363,592 (in thousand)  |   |                                  |
| <b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>  |  |   |                                  |
| <b>DATE</b>  | <b>NO. OF SHARES</b>   | <b>AMOUNT</b>                                 |                                  |
|  | N/A  |   |                                  |
|  |  |   |                                  |
|  |  |   |                                  |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>                               |  |   |                                  |
| <b>NAME OF AGENCY:</b>   | <b>SEC</b>   | <b>B S P</b>                                  | <b>I C</b>                       |
| <b>TYPE OF LICENSE/REGN.</b>   | Underwriter of Securities engaged in dealing Government Securities with Broker/Dealer of Securities functions) | Universal banking                             | N/A                              |
| <b>DATE ISSUED:</b>  |  |   |                                  |
| <b>DATE STARTED OPERATIONS:</b>  | Valid for the year 2020 and subject to yearly renewal  |   |                                  |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>              | <b>TOTAL NO. OF OFFICERS</b>   | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> | <b>TOTAL MANPOWER COMPLEMENT</b> |
| P231,456,472.19  | AM and up - 1,837 Supervisors - 616  | 4,698   | 7,151                            |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, Atty. Leilani B. Elarmo, Asisstant Corporate Secretary of China Banking Corporation, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this 18th November 2020 in Makati City.

**ATTY. LEILANI B. ELARMO**  
Assistant Corporate Secretary

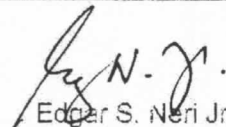
**SUBSCRIBED AND SWORN TO** before me in Makati City on 18 NOV 2020 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of her Non-Professional Driver's License No. N01-04-266287 valid until 03 August 2024, with her photograph and signature appearing thereon.

**REGINE C. YU**  
Notary Public for Makati City  
Appt. No. M-187 until December 31, 2021  
4/F Philcom Building  
8755 Paseo de Roxas, Makati City  
PTR No. 8117281; 02 January 2020; Makati City  
IBP Lifetime No. 016425; Makati City  
Roll of Attorneys No. 68781

DOC. NO. 270  
PAGE NO. 15  
BOOK NO. 3  
SERIES OF 2020.

China Banking Corporation  
Investment of Corporate Funds in Another Corporation  
December 31, 2019

|  | Amount (in '000) |
|--|------------------|
| Stocks   | 16,438,695       |
| Bonds/Commercial Paper (issued by Private Corporation) | 57,997,395       |
| Loans/Credit/Advances                                  |                  |
| Government Treasury Bills                              |                  |
| Others   |                  |

  
Edgar S. Neri Jr.  
Senior Manager