

## NOTICE OF SPECIAL MEETING OF STOCKHOLDERS

Please be notified that pursuant to Article III, Sections 2 and 5 of the Amended By-Laws of China Banking Corporation (China Bank), a special meeting of stockholders will be conducted virtually via <https://www.chinabank.ph/asm2020/ssm2020> on October 1, 2020, Thursday, at 4:00 P.M., for the following purposes:

1. Call to Order
2. Proof of Notice of Meeting
3. Certification of Quorum
4. Election of Independent Director
5. Centennial Stock Grant
6. Other Matters
7. Adjournment

Stockholders of record as of August 25, 2020 shall be entitled to notice of and vote at the meeting. The stock and transfer books of China Bank will be closed from September 16, 2020 to October 1, 2020.

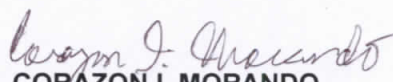
Because of the present situation, stockholders may only attend the meeting by remote communication through an online live broadcast and exercise their right to vote *in absentia* through the Bank's secure online voting system or by appointing a proxy. There will be audio and video recordings of the meeting.

Stockholders intending to participate by remote communication and exercise the right to vote *in absentia* should notify the Bank by sending an e-mail to [OCSSTOCKS@chinabank.ph](mailto:OCSSTOCKS@chinabank.ph) and register through the Bank's online registration system on or before September 25, 2020. All information submitted shall be subject to verification and validation of the Corporate Secretary. After verification and validation, an e-mail containing their log-in details for the online voting system shall be sent to the stockholders. The procedures for online registration and verification, online voting *in absentia*, and participation in the meeting through remote communication are set forth in Schedule "A" of the Information Statement which can be accessed through China Bank's website, [www.chinabank.ph/asm2020/ssm2020](http://www.chinabank.ph/asm2020/ssm2020).

Stockholders who have successfully registered and been duly verified can access the online livestreaming of the special stockholders' meeting and vote *in absentia*.

Stockholders intending to participate by appointing a proxy should submit their proxy forms to the Office of the Corporate Secretary at the 11th Floor China Bank Building, 8745 Paseo de Roxas corner Villar St., Makati City, by e-mail ([OCSSTOCKS@chinabank.ph](mailto:OCSSTOCKS@chinabank.ph)), or by fax ([+632]888-55135) not later than September 25, 2020, 5:00 P.M.

Makati City, August 14, 2020.

  
**ATTY. CORAZON I. MORANDO**  
Vice President & Corporate Secretary



\*For the explanation of each agenda item, please refer to the attached Annex "A".