

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2018

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		DATE REGISTERED:
CHINA BANKING CORPORATION		7/20/1920
BUSINESS/TRADE NAME:		FISCAL YEAR END:
CHINA BANKING CORPORATION		December 31
SEC REGISTRATION NUMBER:		
443		
DATE OF ANNUAL MEETING PER BY-LAWS:		CORPORATE TAX IDENTIFICATION NUMBER (TIN)
First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday)		000-444-210-000
ACTUAL DATE OF ANNUAL MEETING:		WEBSITE/URL ADDRESS:
3-May-18		www.chinabank.ph
COMPLETE PRINCIPAL OFFICE ADDRESS:		E-MAIL ADDRESS:
China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City		online@chinabank.ph
COMPLETE BUSINESS ADDRESS:		FAX NUMBER:
China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City		885-5135
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:		SEC ACCREDITATION NUMBER (if applicable):
SyCip Gorres Velayo & Co. - Mr. Ray Francis C. Balagtas, Signing Partner		1510-A (Group A)
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		TELEPHONE NUMBER(S):
General commercial and/or expanded commercial banking or universal banking	INDUSTRY CLASSIFICATION:	885-5555
	Banking	GEOGRAPHICAL CODE:
		N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
China Bank Savings, Inc.	16962	CBS Building, 314 Sen. Gil Puyat Ave., Makati City
CBC Properties and Computer Center, Inc.	104308	4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City
Chinabank Insurance Brokers, Inc.	A1998-13785	8F VGP Center, 6772 Ayala Avenue, Makati City
China Bank Capital Corporation	CS201522558	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
CBC Assets One (SPC) Inc.	CS201612520	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
China Bank Securities Corporation (Formerly ATC Securities, Inc.)	83424	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
Manulife Chinabank Life Assurance Corporation	A1998-01701	24F LKG Tower, 6801 Ayala Avenue, Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

CHINA BANKING CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ **Yes** ☐ **No**

Please check the appropriate box:

1.

- ☒ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☒ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

General commercial and/or expanded commercial banking or universal banking

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ **Yes** ☐ **No**

H A

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:		CHINA BANKING CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	common	3,300,000,000	10	33,000,000,000.00			
TOTAL		3,300,000,000	TOTAL P	33,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,845	Common	1,957,851,737		10.00	19,578,517,370.00	72.89
TOTAL		1,957,851,737	TOTAL	TOTAL P	19,578,517,370.00		72.89
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Chinese	48	Common	3,289,744	3,289,744	10.00	32,897,440.00	0.12
American	19	Common	2,459,997	2,459,997	10.00	24,599,970.00	0.09
Australian	1	Common	2,114	2,114	10.00	21,140.00	0.00
British	2	Common	97,631	97,631	10.00	976,310.00	0.00
Canadian	2	Common	450,163	450,163	10.00	4,501,630.00	0.02
Dutch	1	Common	62,198	62,198	10.00	621,980.00	0.00
Spanish	1	Common	107	107	10.00	1,070.00	0.00
Taiwanese	4	Common	730,360	730,360	10.00	7,303,600.00	0.03
PCD	1	Common	720,955,761	720,955,761	10.00	7,209,557,610.00	26.84
Percentage of Foreign Equity :		TOTAL	728,048,075	TOTAL	TOTAL P	7,280,480,750.00	27.11
TOTAL SUBSCRIBED P						26,858,998,120.00	100.00
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	1,845	Common	1,957,821,737	10.00	19,578,217,370.00	72.89	
TOTAL		1,957,821,737	TOTAL P	19,578,217,370.00		72.89	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Chinese	48	Common	3,289,744	10.00	32,897,440.00	0.12	
American	19	Common	2,459,997	10.00	24,599,970.00	0.09	
Australian	1	Common	2,114	10.00	21,140.00	0.00	
British	2	Common	97,631	10.00	976,310.00	0.00	
Canadian	2	Common	450,163	10.00	4,501,630.00	0.02	
Dutch	1	Common	62,198	10.00	621,980.00	0.00	
Spanish	1	Common	107	10.00	1,070.00	0.00	
Taiwanese	4	Common	730,360	10.00	7,303,600.00	0.03	
PCD	1	Common	720,955,761	10.00	7,209,557,610.00	26.84	
TOTAL		728,048,075	TOTAL P	7,280,480,750.00		27.11	
TOTAL PAID-UP P				26,858,698,120.00		100.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

CHINA BANKING CORPORATION

DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. HANS T. SY Filipino	N	C	M	Y	Chairman	C/M
2. GILBERT U. DEE Filipino	N	M	M	Y	Vice Chairman	--
3. WILLIAM C. WHANG Filipino	N	M	M	Y	President	--
4. PETER S. DEE Filipino	N	M	M	Y	--	--
5. JOAQUIN T. DEE Filipino	N	M	M	Y	--	A/M
6. HERBERT T. SY Filipino	N	M	M	Y	--	--
7. HARLEY T. SY Filipino	N	M	M	Y	--	C/M
8. ALBERTO S. YAO Filipino	N	M	M	Y	Independent Director	A/C N/M C/M
9. JOSE T. SIO Filipino	N	M	M	Y	--	--
10. MARGARITA L. SAN JUAN Filipino	N	M	F	Y	Independent Director	N/M C/M
11. PHILIP S. L. TSAI Filipino	N	M	M	Y	Independent Director	A/M N/C C/C
12. ROMEO D. UYAN, JR. Filipino	N	--	M	N	COO	--
13. PATRICK D. CHENG Filipino	N	--	M	Y	CFO	--
14. BENEDICT L. CHAN Filipino	N	--	M	Y	Treasurer	--
15. ATTY. CORAZON I. MORANDO Filipino	N	--	F	Y	Corporate Secretary	--
16. ATTY. LEILANI B. ELARMO Filipino	N	--	F	Y	Assistant Corporate Secretary	--
17. ATTY. AILEEN PAULETTE S. DE JESUS Filipino	N	--	F	N	Chief Compliance Officer	--

Please refer to Annex "A" for the complete list of officers from VP up

INSTRUCTION:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY, WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:						CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:			1,924			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			1,872		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:						P671,269,770 (in '000)					
STOCKHOLDER'S INFORMATION											
NAME AND NATIONALITY		SHARES SUBSCRIBED				AMOUNT PAID (PhP)					
		TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP						
1. PCD Nominee Corporation (Non-Fil) Non-Filipino	common	720,955,761	7,209,557,610.00	26.842%	7,209,557,610.00						
	TOTAL	720,955,761	7,209,557,610.00								
2. SM Investments Corporation Filipino	common	461,975,661	4,619,756,610.00	17.200%	4,619,756,610.00						
	TOTAL	461,975,661	4,619,756,610.00								
3. PCD Nominee Corporation (Filipino) Filipino	common	431,441,259	4,314,412,590.00	16.063%	4,314,412,590.00						
	TOTAL	431,441,259	4,314,412,590.00								
4. Sysmart Corporation Filipino	common	415,995,323	4,159,953,230.00	15.488%	4,159,953,230.00						
	TOTAL	415,995,323	4,159,953,230.00								
5. Shoemart, Inc. Filipino	common	116,515,424	1,165,154,240.00	4.338%	1,165,154,240.00						
	TOTAL	116,515,424	1,165,154,240.00								
6. JJACCIS Development Corporation Filipino	common	56,949,897	569,498,970.00	2.120%	569,498,970.00						
	TOTAL	56,949,897	569,498,970.00								
7. CBC Employees Retirement Plan Filipino	common	53,278,951	532,789,510.00	1.984%	532,789,510.00						
	TOTAL	53,278,951	532,789,510.00								
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					84.035%	22,571,122,760.00					
				TOTAL AMOUNT OF PAID-UP CAPITAL							

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. As of the quarter ending 31 December 2018, only The Hongkong & Shanghai Banking Corporation Ltd. holds more than 5% of the Bank's securities totaling 542,049,607 shares or 20.181%.

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GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS: 1,924		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,872			
TOTAL ASSETS BASED ON LATEST AUDITED FS		P671,269,770 (in '000)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
8. Joaquin T. Dee & Family Filipino	common	53,076,034	530,760,340.00	1.976%	530,760,340.00
	TOTAL	53,076,034	530,760,340.00		
9. GDSK Development Corporation Filipino	common	31,458,583	314,585,830.00	1.171%	314,585,830.00
	TOTAL	31,458,583	314,585,830.00		
10. Syntrix Holdings, Inc. Filipino	common	21,552,649	215,526,490.00	0.802%	215,526,490.00
	TOTAL	21,552,649	215,526,490.00		
11. Suntree Holdings Corporation Filipino	common	20,138,332	201,383,320.00	0.750%	201,383,320.00
	TOTAL	20,138,332	201,383,320.00		
12. Hydee Management & Resource Corp. Filipino	common	14,334,603	143,346,030.00	0.534%	143,346,030.00
	TOTAL	14,334,603	143,346,030.00		
13. The First Resources Mgt. & Sec. Corp. Filipino	common	5,964,229	59,642,290.00	0.222%	59,642,290.00
	TOTAL	5,964,229	59,642,290.00		
14. Kuan Yan Tan's Charity (Phil), Inc. Filipino	common	5,941,277	59,412,770.00	0.221%	59,412,770.00
	TOTAL	5,941,277	59,412,770.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				5.676%	1,524,657,070.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

N
A

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:		1,924		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,872	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		P671,269,770 (In '000)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
15. Reliance Commodities, Inc. Filipino	common	5,662,648	56,626,480.00	0.211%	56,626,480.00
	TOTAL	5,662,648	56,626,480.00		
16. Ansaldo, Godinez & Co., Inc. Filipino	common	5,037,498	50,374,980.00	0.188%	50,374,980.00
	TOTAL	5,037,498	50,374,980.00		
17. Michael John G. Dee Filipino	common	3,963,468	39,634,680.00	0.148%	39,634,680.00
	TOTAL	3,963,468	39,634,680.00		
18. Cheng Siok Tuan Filipino	common	3,864,332	38,643,320.00	0.144%	38,643,320.00
	TOTAL	3,864,332	38,643,320.00		
19. Rosario Chua Siu Choe Filipino	common	3,631,816	36,318,160.00	0.135%	36,318,160.00
	TOTAL	3,631,816	36,318,160.00		
20. Kristin Dee Belamide Filipino	common	3,520,559	35,205,590.00	0.131%	35,205,590.00
	TOTAL	3,520,559	35,205,590.00		
21. OTHERS (Indicate the number of the remaining stockholders) 1,897	common	250,641,508	2,506,415,080.00	9.332%	2,506,415,080.00
	TOTAL	250,641,508	2,506,415,080.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				10.289%	2,763,218,290.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: CHINA BANKING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to attached Annex "B"		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A			
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P40,360,563 (in '000)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: P3,977,448 (in '000)			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH	8% (P0.80 per share)	1,988,719 (in '000)	5/4/2017
5.2 STOCK	8%	1,988,729 (in '000)	3/15/2017
5.3 PROPERTY			
TOTAL		3,977,448 (in '000)	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
1/18/2018	1,128,096 (private placement)	Price: P33.40 per share	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Underwriter of Securities engaged in Dealing Government Securities (with Broker/Dealer of Securities functions)	Universal banking	N/A
DATE ISSUED:			
DATE STARTED OPERATIONS:	Valid for the year 2018 and subject to yearly renewal		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P225,228,007.93	AM and up - 1,520 Supervisors - 561	4,415	6,496


NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ATTY. CORAZON I. MORANDO**, CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF TWENTY FOUR (24) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MARCH 20, 2019 IN MAKATI CITY.


ATTY. CORAZON I. MORANDO

21 MAR 2019

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SSS ID. NO. 33-0678316-7.

~~**BELENETTE Y. CHING TAN**~~

Notary Public for Makati City

Appt. No. M-190 until 31 December 2019

4/F Philcom Building,

8755 Paseo de Roxas, Makati City

PTR No. 7341586; 01-07-19; Makati City

ISP No. 059174; 01-07-19; Makati City

Roll of Attorney's No. 37110

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PAGE NO. **89** :
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SERIES OF 2019.

Annex "A"

NAME & NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Romeo D. Uyan, Jr. Filipino	N	N/A	M	N	Executive Vice President & Chief Operating Officer	N/A
Rosemarie C. Gan Filipino	N	N/A	F	Y	Executive Vice President & Segment Head of Retail Banking Business (RBB)	N/A
Alberto Emilio V. Ramos Filipino	N	N/A	M	N	Executive Vice President (seconded to China Bank Savings, Inc.)	N/A
Patrick D. Cheng Filipino	N	N/A	M	Y	Senior Vice President and Chief Finance Officer	N/A
Alexander C. Escucha Filipino	N	N/A	M	Y	Senior Vice President & Head, Investor and Corporate Relations Group	N/A
Lilian Yu Filipino	N	N/A	F	N	Senior Vice President & Institutional Banking Group Head	N/A
Benedict L. Chan Filipino	N	N/A	M	Y	First Vice President II, Treasurer and Head of Treasury Group	N/A
Ananias S. Cornelio III Filipino	N	N/A	M	N	First Vice President II & Chief Risk Officer	N/A
Renato K. De Borja, Jr. Filipino	N	N/A	M	Y	First Vice President II, Remittance and Credit Card Division Business Group Head	N/A
Gerard T. Dee Filipino	N	N/A	M	Y	First Vice President II, Institutional Banking Group	N/A
Antonio Jose S. Dominguez Filipino	N	N/A	M	N	First Vice President II, Multi-Purpose Loans Division Head	N/A
Delia Marquez Filipino	N	N/A	F	Y	First Vice President II & Head, Central Operations Group	N/A
Victor O. Martinez Filipino	N	N/A	M	N	First Vice President II, Institutional Banking Group	N/A

M *A*

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Jose L. Osmeña, Jr. Filipino	N	N/A	M	N	First Vice President II & Deputy Group Head of RBB	N/A
Shirley G.K. T. Tan * Filipino	N	N/A	F	Y	First Vice President II & Region Head, RBB – Metro Manila – West	N/A
Cristina P. Arceo Filipino	N	N/A	F	N	First Vice President I, Treasury Group	N/A
Layne Y. Arpon Filipino	N	N/A	F	Y	First Vice President I, Institutional Banking Group	N/A
Amelia Caridad C. Castelo Filipino	N	N/A	F	N	First Vice President I, Enterprise Business Intelligence Division	N/A
Lilibeth R. Cariño Filipino	N	N/A	F	Y	First Vice President I, Consumer Banking Group	N/A
Melissa F. Corpus Filipino	N	N/A	F	N	First Vice President and Credit Management Group Head	N/A
Angela D. Cruz Filipino	N	N/A	F	Y	First Vice President I & Head, Wealth Management Group	N/A
Maria Luz B. Favis Filipino	N	N/A	F	N	First Vice President, Asset Quality and Recovery Management Division Head	N/A
Jerry Ron T. Hao Filipino	N	N/A	M	N	First Vice President, Treasury Group	N/A
Elizabeth C. Say Filipino	N	N/A	F	Y	First Vice President I, RBB – Branches Administration Division	N/A
Belenette C. Tan * Filipino	N	N/A	F	Y	First Vice President I & Head, Legal & Collection Group	N/A
Stephen Y. Tan Filipino	N	N/A	M	Y	First Vice President I & Region Head, RBB – Visayas	N/A
Manuel M. Te * Filipino	N	N/A	M	N	First Vice President I, RBB	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Maria Rosanna Catherina L. Testa Filipino	N	N/A	F	Y	First Vice President I & Head, Human Resources Group	N/A
Geoffrey D. Uy Filipino	N	N/A	M	N	First Vice President I & Market and Liquidity Risk Head	N/A
Marisol M. Teodoro Filipino	N	N/A	F	Y	First Vice President, (seconded to China Bank Securities Corporation as Director, President & CEO)	N/A
Luis M. Afable, Jr. Filipino	N	N/A	M	N	Vice President I, Institutional Banking Group – Factoring Division	N/A
Evelyn T. Alameda * Filipino	N	N/A	F	Y	Vice President I, Litigation Division Head	N/A
Ma. Hildelita P. Alano * Filipino	N	N/A	F	Y	Vice President I, Loan Syndication Division Head	N/A
Juan Emmanuel B. Andaya Filipino	N	N/A	M	N	Vice President I, Treasury Group	N/A
Love Virgilynn T. Baking Filipino	N	N/A	F	N	Vice President I, Institutional Sales Desk Head, Treasury Group	N/A
Betty L. Biunas Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A
Richard S. Borja * Filipino	N	N/A	M	N	Vice President II & Division Head, Binondo – Centralized Operations Group	N/A
Victor Geronimo S. Calo Filipino	N	N/A	M	N	Vice President I & Head, Branch Operations Support Division	N/A
Jeannette H. Chan Filipino	N	N/A	F	N	Vice President I, RBB - Binondo Business Center	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Marie Carolina L. Chua Filipino	N	N/A	F	N	Vice President II, Alternative Channels Division	N/A
Domingo P. Dayro Jr. Filipino	N	N/A	M	N	Vice President II, Cash Management Services Division	N/A
James Christian T. Dee Filipino	N	N/A	M	Y	Vice President II (seconded to China Bank Savings, Inc. as Treasury Department Head)	N/A
Aileen Paulette S. De Jesus Filipino	N	N/A	F	N	Vice President I & Chief Compliance Officer	N/A
Norman C. Del Carmen Filipino	N	N/A	M	N	Vice President I, Trust and Asset Management Group	N/A
Gemma B. Deladia Filipino	N	N/A	F	N	Vice President I, Trust and Asset Management Group	N/A
Rhodin Evan O. Escolar Filipino	N	N/A	M	N	Vice President I, Portfolio Credit Quality Head, Institutional Banking Group	N/A
Therese G. Escolin Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Madelyn V. Fontanilla Filipino	N	N/A	F	N	Vice President II, RBB – Branch Operations Division	N/A
Francisco Javier C. Galang Filipino	N	N/A	M	N	Vice President I, Treasury Marketing Unit Head	N/A
Cesare' Edwin M. Garcia Filipino	N	N/A	M	N	Vice President I, Wealth Management Group	N/A
Cristina F. Gotuaco Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
Ma. Cristina C. Hernandez Filipino	N	N/A	F	N	Vice President II, Financial Institution Department Head	N/A
Marlon B. Hernandez Filipino	N	N/A	M	N	Vice President I, Head of Remittance Business Division	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Shirley C. Lee Filipino	N	N/A	F	N	Vice President I, RBB – Binondo Business Center	N/A
Angelyn Claire C.C. Liao Filipino	N	N/A	F	N	Vice President I, Business Development and Support Head	N/A
Regina Karla F. Libatique Filipino	N	N/A	F	N	Vice President II, Financial Markets - Bancassurance	N/A
Mary Ann T. Lim Filipino	N	N/A	F	N	Vice President II, Trust and Asset Management Group Head, & Trust Officer	N/A
Jennifer Y. Macariola Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Dorothy T. Maceda Filipino	N	N/A	F	N	Vice President II & OIC, Central Accounting Division	N/A
Ordon P. Maningding * Filipino	N	N/A	M	N	Vice President I, Opinion and Legal Research Division Head	N/A
Mandrake P. Medina Filipino	N	N/A	M	N	Vice President II, & Region Head, RBB - South Luzon Region	N/A
Corazon I. Morando Filipino	N	N/A	F	Y	Vice President & Corporate Secretary	N/A
Jocelyn T. Pavon Filipino	N	N/A	F	N	Vice President I, RBB - Metro Manila West	N/A
Mani Thess Q. Peña-Lee Filipino	N	N/A	F	N	Vice President I, Institutional and Transaction Advisory Department Head	N/A
Danilo T. Sarita Filipino	N	N/A	M	N	Vice President I, RBB – Kalookan Branch	N/A
Francisco Eduardo A. Sarmiento Filipino	N	N/A	M	N	Vice President I, Centralized Operations Group – Treasury	N/A
Clara C. Sy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila East	N/A
Irene C. Tanlimco Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Jasmin O. Ty Filipino	N	N/A	F	Y	Vice President I, RBB - Metro Manila North	N/A
Noemi L. Uy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila - North	N/A
Virginia Y. Uy Filipino	N	N/A	F	Y	Vice President I, Business Process Management Division	N/A
Esmeralda R. Vicente Filipino	N	N/A	F	N	Vice President I & Head, Loans & Discounts Division	N/A
Clarissa Maria A. Villalon Filipino	N	N/A	F	N	Vice President I and Head of Operations Division, Consumer Banking Group	N/A
Charon B. Wambangco Filipino	N	N/A	F	N	Vice President I, Real Estate Marketing, Consumer Banking Group	N/A
Carina L. Yandoc Filipino	N	N/A	F	Y	Vice President I, Trust and Asset Management Group	N/A
George C. Yap Filipino	N	N/A	M	Y	Vice President I, Institutional Banking Group	N/A
Michelle Y. Yap-Bersales Filipino	N	N/A	F	N	Vice President I & Head, Financial Planning and Analysis Division	N/A
Hanz Irvin S. Yoro Filipino	N	N/A	M	N	Vice President I & Head, Information Security Office	N/A
Marilyn G. Yuchenkang Filipino	N	N/A	F	Y	Vice President I, Chief Audit Executive, & Head, Audit Division	N/A

*Promotion effective March 16, 2019

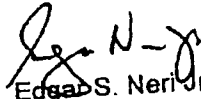
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Annex "B"

China Banking Corporation
Investment of Corporate Funds in Another Corporation
December 31, 2017

	Amount (in '000)
Stocks	17,381,786
Bonds/Commercial Paper (issued by Private Corporation)	23,797,688
Loans/Credit/Advances	
Government Treasury Bills	
Others	


Edgar S. Neri Jr.
Deputy Senior Manager