

GENERAL INFORMATION SHEET (GIS)		
FOR THE YEAR 2018		
STOCK CORPORATION		
GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY. 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.		
===== PLEASE PRINT LEGIBLY =====		
CORPORATE NAME: <div style="text-align: center;">CHINA BANKING CORPORATION</div>	DATE REGISTERED: <div style="text-align: center;">7/20/1920</div>	
BUSINESS/TRADE NAME: <div style="text-align: center;">CHINA BANKING CORPORATION</div>	FISCAL YEAR END: <div style="text-align: center;">December 31</div>	
SEC REGISTRATION NUMBER: <div style="text-align: center;">443</div>	DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday)</div>	
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">3-May-18</div>	CORPORATE TAX IDENTIFICATION NUMBER (TIN) <div style="text-align: center;">320-000-444-210</div>	
COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City</div>	WEBSITE/URL ADDRESS: <div style="text-align: center;">www.chinabank.ph</div>	
COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City</div>	E-MAIL ADDRESS: <div style="text-align: center;">online@chinabank.ph</div>	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <div style="text-align: center;">SyCip Gorres Velayo & Co. - Mr. Ray Francis C. Balagtas, Signing Partner</div>	SEC ACCREDITATION NUMBER (if applicable): <div style="text-align: center;">1510-A (Group A)</div>	TELEPHONE NUMBER(S): <div style="text-align: center;">885-5555</div>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">General commercial and/or expanded commercial banking or universal banking</div>	INDUSTRY CLASSIFICATION: <div style="text-align: center;">Banking</div>	GEOGRAPHICAL CODE: <div style="text-align: center;">N/A</div>
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
China Bank Savings, Inc.	16962	CBS Building, 314 Sen. Gil Puyat Ave., Makati City
CBC Properties and Computer Center, Inc.	104308	4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City
Chinabank Insurance Brokers, Inc.	A1998-13785	8F VGP Center, 6772 Ayala Avenue, Makati City
China Bank Capital Corporation	CS201522558	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
CBC Assets One (SPC) Inc.	CS201612520	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
China Bank Securities Corporation (Formerly ATC Securities, Inc.)	83424	28F BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
Manulife Chinabank Life Assurance Corporation	A1998-01701	24F LKG Tower, 6801 Ayala Avenue, Makati City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

CHINA BANKING CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ **Yes** ☐ **No**

Please check the appropriate box:

1.

- ☒ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:	General commercial and/or expanded commercial banking or universal banking
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B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ **Yes** ☐ **No**

[Handwritten signature]

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

NOTE: USE ADDITIONAL SHEET IF NECESSARY	
* Common, Preferred or other classification	
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.	

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:	CHINA BANKING CORPORATION
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DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. HANS T. SY Filipino	N	C	M	Y	Chairman	C/M
2. GILBERT U. DEE Filipino	N	M	M	Y	Vice Chairman	--
3. WILLIAM C. WHANG Filipino	N	M	M	Y	President	--
4. PETER S. DEE Filipino	N	M	M	Y	--	--
5. JOAQUIN T. DEE Filipino	N	M	M	Y	--	A/M
6. HERBERT T. SY Filipino	N	M	M	Y	--	--
7. HARLEY T. SY Filipino	N	M	M	Y	--	C/M
8. ALBERTO S. YAO Filipino	N	M	M	Y	Independent Director	A/C N/M C/M
9. ROBERTO F. KUAN Filipino	N	M	M	Y	Independent Director	A/M N/C C/C
10. JOSE T. SIO Filipino	N	M	M	Y	--	--
11. MARGARITA L. SAN JUAN Filipino	N	M	F	Y	Independent Director	N/M C/M
12. ROMEO D. UYAN, JR. Filipino	N	--	M	N	COO	--
13. PATRICK D. CHENG Filipino	N	--	M	Y	CFO	--
14. BENEDICT L. CHAN Filipino	N	--	M	Y	Treasurer	--
15. ATTY. CORAZON I. MORANDO Filipino	N	--	F	Y	Corporate Secretary	--
16. ATTY. LEILANI B. ELARMO Filipino	N	--	F	Y	Assistant Corporate Secretary	--
17. ATTY. AILEEN PAULETTE S. DE JESUS Filipino	N	--	F	N	Chief Compliance Officer	--

Please refer to Annex "A" for the complete list of officers from VP up

INSTRUCTION:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY, WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====					
CORPORATE NAME:		CHINA BANKING CORPORATION			
TOTAL NUMBER OF STOCKHOLDERS:		1,932	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,885		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		P671,269,770 (in '000)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
1. PCD Nominee Corporation (Non-Fil) Non-Filipino	common	722,518,706	7,225,187,060.00	26.900%	7,225,187,060.00
TOTAL		722,518,706	7,225,187,060.00		
2. SM Investments Corporation Filipino	common	461,975,661	4,619,756,610.00	17.200%	4,619,756,610.00
TOTAL		461,975,661	4,619,756,610.00		
3. Sysmart Corporation Filipino	common	415,995,323	4,159,953,230.00	15.488%	4,159,953,230.00
TOTAL		415,995,323	4,159,953,230.00		
4. PCD Nominee Corporation (Fil) Filipino	common	401,728,925	4,017,289,250.00	14.957%	4,017,289,250.00
TOTAL		401,728,925	4,017,289,250.00		
5. Shoemart, Inc. Filipino	common	116,515,424	1,165,154,240.00	4.338%	1,165,154,240.00
TOTAL		116,515,424	1,165,154,240.00		
6. JJACCIS Development Corporation Filipino	common	56,949,897	569,498,970.00	2.120%	569,498,970.00
TOTAL		56,949,897	569,498,970.00		
7. CBC Employees Retirement Plan Filipino	common	54,407,047	544,070,470.00	2.026%	544,070,470.00
TOTAL		54,407,047	544,070,470.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				83.029%	22,300,909,830.00
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. As of the quarter ending 31 March 2018, only The Hongkong & Shanghai Banking Corporation Ltd. holds more than 5% of the Bank's securities totaling 544,025,732 shares or 20.255%.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHINA BANKING CORPORATION			
TOTAL NUMBER OF STOCKHOLDERS:		1,932		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,885	
TOTAL ASSETS BASED ON LATEST AUDITED FS		P671,269,770 (in '000)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
8. Joaquin T. Dee & Family Filipino	common	53,091,675	530,916,750.00	1.977%	530,916,750.00
	TOTAL	53,091,675	530,916,750.00		
9. GDSK Development Corporation Filipino	common	31,458,583	314,585,830.00	1.171%	314,585,830.00
	TOTAL	31,458,583	314,585,830.00		
10. SM Development Corporation Filipino	common	21,954,231	219,542,310.00	0.817%	219,542,310.00
	TOTAL	21,954,231	219,542,310.00		
11. Syntrix Holdings, Inc. Filipino	common	21,552,649	215,526,490.00	0.802%	215,526,490.00
	TOTAL	21,552,649	215,526,490.00		
12. Suntree Holdings Corporation Filipino	common	20,138,332	201,383,320.00	0.750%	201,383,320.00
	TOTAL	20,138,332	201,383,320.00		
13. Hydee Management & Resource Corp. Filipino	common	14,334,603	143,346,030.00	0.534%	143,346,030.00
	TOTAL	14,334,603	143,346,030.00		
14. The First Resources Mgt. & Sec. Corp. Filipino	common	5,964,229	59,642,290.00	0.222%	59,642,290.00
	TOTAL	5,964,229	59,642,290.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				6.273%	1,684,943,020.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
<i>Note: For PDTN Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>					

H A

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:		CHINA BANKING CORPORATION			
TOTAL NUMBER OF STOCKHOLDERS:		1,932 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,885			
TOTAL ASSETS BASED ON LATEST AUDITED FS:		P671,269,770 (in '000)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
15. Kuan Yan Tan's Charity (Phil), Inc. Filipino	common	5,941,277	59,412,770.00	0.221%	59,412,770.00
	TOTAL	5,941,277	59,412,770.00		
16. Reliance Commodities, Inc. Filipino	common	5,662,648	56,626,480.00	0.211%	56,626,480.00
	TOTAL	5,662,648	56,626,480.00		
17. Ansaldo, Godinez & Co., Inc. Filipino	common	5,037,498	50,374,980.00	0.188%	50,374,980.00
	TOTAL	5,037,498	50,374,980.00		
18. Frederick Timothy Y. Dee and/or Christine Dee Araneta Filipino	common	3,983,739	39,837,390.00	0.148%	39,837,390.00
	TOTAL	3,983,739	39,837,390.00		
19. Michael John G. Dee Filipino	common	3,963,468	39,634,680.00	0.148%	39,634,680.00
	TOTAL	3,963,468	39,634,680.00		
20. Cheng Siok Tuan Filipino	common	3,864,332	38,643,320.00	0.144%	38,643,320.00
	TOTAL	3,864,332	38,643,320.00		
21. OTHERS (Indicate the number of the remaining stockholders) 1,905	common	258,861,565	2,588,615,650.00	9.638%	2,588,615,650.00
	TOTAL	258,861,565	2,588,615,650.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				10.698%	2,873,145,270.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: CHINA BANKING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to attached Annex "B"		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A			
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P40,360,563 (in '000)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: P3,977,448 (in '000)			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH	8% (P0.80 per share)	1,988,719 (in '000)	5/4/2017
5.2 STOCK	8%	1,988,729 (in '000)	3/15/2017
5.3 PROPERTY			
TOTAL		3,977,448 (in '000)	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
1/18/2018	1,128,096 (private placement)	Price: P33.40 per share	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Underwriter of Securities engaged in Dealing Government Securities (with Broker/Dealer of Securities functions)	Universal banking	N/A
DATE ISSUED:			
DATE STARTED OPERATIONS:	Valid for the year 2018 and subject to yearly renewal		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P225,228,007.93	AM and up - 1,520 Supervisors - 561	4,415	6,496

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ATTY. CORAZON I. MORANDO**, CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF **TWENTY TWO (22)** PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MAY 8, 2018 IN MAKATI CITY.


ATTY. CORAZON I. MORANDO

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON MAY 08 2018
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SSS ID. NO. 33-0678316-7.

DOC. NO. 269
PAGE NO. 55
BOOK NO. 106
SERIES OF 2018.

BELENETTE Y. CHING-TAN
Notary Public for Makati City
Appt No. M-190 until 31 December 2019
4/F Philcom Building,
8755 Paseo de Roxas, Makati City
PTR No. 6614404; 01-03-18; Makati City
IBP No. 021013; 01-04-18; Makati City
Roll of Attorney's No. 37110

Annex "A"

NAME & NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Romeo D. Uyan, Jr. Filipino	N	N/A	M	N	Executive Vice President & Chief Operating Officer	N/A
Rosemarie C. Gan Filipino	N	N/A	F	Y	Executive Vice President & Segment Head of Retail Banking Business (RBB)	N/A
Alberto Emilio V. Ramos Filipino	N	N/A	M	N	Executive Vice President (seconded to China Bank Savings, Inc. as President)	N/A
Patrick D. Cheng Filipino	N	N/A	M	Y	Senior Vice President and Chief Finance Officer	N/A
Alexander C. Escucha Filipino	N	N/A	M	Y	Senior Vice President & Head, Investor and Corporate Relations Group	N/A
Benedict L. Chan Filipino	N	N/A	M	Y	First Vice President II, Treasurer and Head of Treasury Group	N/A
Virgilio O. Chua Filipino	N	N/A	M	N	First Vice President II (seconded to China Bank Capital Corporation as Managing Director)	N/A
Ananias S. Cornelio III Filipino	N	N/A	M	N	First Vice President II & Chief Risk Officer	N/A
Renato K. De Borja, Jr. Filipino	N	N/A	M	Y	First Vice President II, Remittance and Credit Card Division Business Group Head	N/A
Gerard T. Dee Filipino	N	N/A	M	Y	First Vice President II, Institutional Banking Group	N/A
Delia Marquez Filipino	N	N/A	F	Y	First Vice President II & Head, Centralized Operations Group	N/A
Victor O. Martinez Filipino	N	N/A	M	N	First Vice President II, Institutional Banking Group	N/A
Jose L. Osmeña, Jr. Filipino	N	N/A	M	N	First Vice President II & Deputy Group Head of RBB	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Lilian Yu Filipino	N	N/A	F	N	First Vice President II & Head, Institutional Banking Group	N/A
Cristina P. Arceo Filipino	N	N/A	F	N	First Vice President I, Treasury Group	N/A
Filemon Cecilio A. Cabungcal Filipino	N	N/A	M	N	First Vice President I, Treasury Group	N/A
Lilibeth R. Cariño Filipino	N	N/A	F	Y	First Vice President I, Consumer Banking Group	N/A
Melissa F. Corpus Filipino	N	N/A	F	N	First Vice President I and Credit Management Group Head	N/A
Angela D. Cruz Filipino	N	N/A	F	Y	First Vice President I & Head, Wealth Management Group	N/A
Maria Luz B. Favis Filipino	N	N/A	F	N	First Vice President I, Asset Quality and Recovery Management Division Head	N/A
Elizabeth C. Say Filipino	N	N/A	F	Y	First Vice President I, RBB – Branches Administration Division	N/A
Shirley G.K. T. Tan Filipino	N	N/A	F	Y	First Vice President & Region Head, RBB – Metro Manila – West	N/A
Stephen Y. Tan Filipino	N	N/A	M	Y	First Vice President II & Region Head, RBB – VisMin	N/A
Maria Rosanna Catherina L. Testa Filipino	N	N/A	F	Y	First Vice President I & Head, Human Resources Group	N/A
Geoffrey D. Uy Filipino	N	N/A	M	N	First Vice President I & Market and Liquidity Risk Head	N/A
Marisol M. Teodoro * Filipino	N	N/A	F	Y	First Vice President I, (seconded to China Bank Securities Corporation as Director, President & CEO)	N/A
Luis M. Afable, Jr. Filipino	N	N/A	M	N	Vice President I, Institutional Banking Group – Factoring Division	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Juan Emmanuel B. Andaya Filipino	N	N/A	M	N	Vice President I, Treasury Group	N/A
Layne Y. Arpon Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
Betty L. Biunas Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A
Richard S. Borja Filipino	N	N/A	M	N	Vice President I & Division Head, Binondo – Centralized Operations Group	N/A
Victor Geronimo S. Calo Filipino	N	N/A	M	N	Vice President I & Head, Branch Operations Support Division	N/A
Jeannette H. Chan Filipino	N	N/A	F	N	Vice President I, RBB - Binondo Business Center	N/A
Marie Carolina L. Chua Filipino	N	N/A	F	N	Vice President I, Alternative Channels Division	N/A
Domingo P. Dayro Jr. Filipino	N	N/A	M	N	Vice President II, Cash Management Services Division	N/A
James Christian T. Dee Filipino	N	N/A	M	Y	Vice President (seconded to China Bank Savings, Inc. as Treasury Department Head)	N/A
Aileen Paulette S. De Jesus Filipino	N	N/A	F	N	Vice President I & Chief Compliance Officer	N/A
Norman C. Del Carmen Filipino	N	N/A	M	N	Vice President I, Trust and Asset Management Group	N/A
Gemma B. Deladia Filipino	N	N/A	F	N	Vice President, Trust and Asset Management Group	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Therese G. Escolin Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Madelyn V. Fontanilla Filipino	N	N/A	F	N	Vice President II, RBB – Branch Operations Division	N/A
Cesare' Edwin M. Garcia Filipino	N	N/A	M	N	Vice President I, Wealth Management Group	N/A
Cristina F. Gotuaco Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
Jerry Ron T. Hao Filipino	N	N/A	M	N	Vice President II, Treasury Group	N/A
Ma. Cristina C. Hernandez Filipino	N	N/A	F	N	Vice President I, Financial Institution Department Head	N/A
Marlon B. Hernandez Filipino	N	N/A	M	N	Vice President I, Head of Remittance Business Division	N/A
Regina Karla F. Libatique Filipino	N	N/A	F	N	Vice President I, Financial Markets - Bancassurance	N/A
Shirley C. Lee Filipino	N	N/A	F	N	Vice President I, RBB – Binondo Business Center	N/A
Mary Ann T. Lim Filipino	N	N/A	F	N	Vice President II, Trust and Asset Management Group Head, & Trust Officer	N/A
Juan Jesus C. Macapagal Filipino	N	N/A	M	N	Vice President I, Institutional Banking Group	N/A
Jennifer Y. Macariola Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Dorothy T. Maceda Filipino	N	N/A	F	N	Vice President II & OIC, Central Accounting Division	N/A
Mandrake P. Medina Filipino	N	N/A	M	N	Vice President I & Region Head, RBB - South Luzon Region	N/A

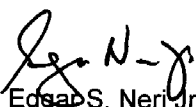
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Corazon I. Morando Filipino	N	N/A	F	Y	Vice President & Corporate Secretary	N/A
Jocelyn T. Pavon Filipino	N	N/A	F	N	Vice President I, RBB - Metro Manila West	N/A
Danilo T. Sarita Filipino	N	N/A	M	N	Vice President I, RBB - Kalookan Branch	N/A
Francisco Eduardo A. Sarmiento Filipino	N	N/A	M	N	Vice President I, Centralized Operations Group - Treasury Operations Division	N/A
Clara C. Sy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB - Metro Manila East	N/A
Belenette C. Tan Filipino	N	N/A	F	Y	Vice President II & Head, Legal & Collection Group	N/A
Irene C. Tanlimco Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Manuel M. Te Filipino	N	N/A	M	N	Vice President II, RBB	N/A
Jasmin O. Ty Filipino	N	N/A	F	Y	Vice President I, RBB - Metro Manila North	N/A
Noemi L. Uy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB - Metro Manila - North	N/A
Virginia Y. Uy Filipino	N	N/A	F	Y	Vice President I, Business Process Management Division	N/A
Clarissa Maria A. Villalon Filipino	N	N/A	F	N	Vice President I and Head of Operations Division, Consumer Banking Group	N/A
Charon B. Wambangco Filipino	N	N/A	F	N	Vice President I, Real Estate Marketing, Consumer Banking Group	N/A
Carina L. Yandoc Filipino	N	N/A	F	Y	Vice President I, Trust and Asset Management Group	N/A
George C. Yap Filipino	N	N/A	M	Y	Vice President I, Institutional Banking Group	N/A
Marilyn G. Yuchenkang Filipino	N	N/A	F	Y	Vice President I, Chief Audit Executive, & Head of Audit Division	N/A

* Promotion effective May 16, 2018

China Banking Corporation
Investment of Corporate Funds in Another Corporation
December 31, 2017

Annex "B"

	Amount (in '000)
Stocks	17,381,786
Bonds/Commercial Paper (issued by Private Corporation)	23,797,688
Loans/Credit/Advances	
Government Treasury Bills	
Others	


Edgar S. Neri Jr.
Deputy Senior Manager