

13 April 2018

PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC-Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Gentlemen:

In compliance with your reportorial requirements, we are submitting herewith the Bank's Public Ownership Report as of 31 March 2018.

Thank you.

Very truly yours,


ATTY. CORAZON I. MORANDO
Vice President & Corporate Secretary
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Att: a/s

CHINA BANKING CORPORATION
8745 Paseo de Roxas corner Villar Street, Makati City, Philippines
Tel Nos. 88-55555 • Fax No. 815-3169
www.chinabank.ph

CHINA BANKING CORPORATION (CHIB)
Computation of Public Ownership as of 31 March 2018

	Number of Shares		
	A	B	Total
Number of Issued Shares	2,685,899,812	0	2,685,899,812
Less: Number of Treasury Shares (if any)	0	0	0

Number of Issued and Outstanding Shares	2,685,899,812	0	2,685,899,812
Less:			

	% to total I/O Shares	A	B	Total
Directors				
Hans T. Sy				
Direct	0.0523%	1,405,350	0	1,405,350
Indirect (thru PCD)	0.0795%	2,136,069	0	2,136,069
Gilbert U. Dee				
Direct	0.4778%	12,832,906	0	12,832,906
Indirect (thru _____)				
William C. Whang				
Direct	0.0007%	17,518	0	17,518
Indirect (thru _____)				
Peter S. Dee				
Direct	0.0112%	301,305	0	301,305
Indirect (thru _____)				
Joaquin T. Dee				
Direct	1.9244%	51,686,912	0	51,686,912
Indirect (thru _____)				
Herbert T. Sy				
Direct	0.0190%	510,592	0	510,592
Indirect (thru _____)				
Harley T. Sy				
Direct	0.0097%	261,211	0	261,211
Indirect (thru _____)				
Alberto S. Yao				
Direct	0.0204%	548,876	0	548,876
Indirect (thru _____)				
Roberto F. Kuan				
Direct	0.0067%	181,093	0	181,093
Indirect (thru _____)				
Jose T. Sio				
Direct	0.0001%	3,517	0	3,517
Indirect (thru _____)				
Margarita L. San Juan				
Direct	0.0035%	95,238	0	95,238
Indirect (thru _____)				
Sub-total	2.6055%	69,980,587	0	69,980,587
Officers				
Rosemarie C. Gan				
Direct	0.0048%	130,032	0	130,032
Indirect (thru _____)				
Patrick D. Cheng				
Direct	0.0230%	617,756	0	617,756
Indirect (thru _____)				
Alexander C. Escucha				
Direct	0.0031%	83,886	0	83,886
Indirect (thru _____)				

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Gerard T. Dee				
Direct	0.0103%	277,864	0	277,864
Indirect (thru _____)				
Angela D. Cruz				
Direct	0.0611%	1,639,876	0	1,639,876
Indirect (thru _____)				
Delia Marquez				
Direct	0.0009%	23,560	0	23,560
Indirect (thru _____)				
Lilibeth R. Cariño				
Direct	0.0002%	4,167	0	4,167
Indirect (thru _____)				
Renato K. De Borja, Jr.				
Direct	0.0000%	669	0	669
Indirect (thru _____)				
Shirley G.K.T. Tan				
Direct	0.0005%	12,863	0	12,863
Indirect (thru _____)				
Elizabeth C. Say				
Direct	0.0001%	3,433	0	3,433
Indirect (thru _____)				
Benedict L. Chan				
Direct	0.0006%	15,678	0	15,678
Indirect (thru _____)				
Maria Rosanna Catherina L. Testa				
Direct	0.0002%	6,340	0	6,340
Indirect (thru _____)				
Stephen Y. Tan				
Direct	0.0001%	2,746	0	2,746
Indirect (thru _____)				
Sub-total	0.1050%	2,818,870	0	2,818,870
Principal/Substantial Stockholders				
SM Investments Corporation				
Direct	17.2000%	461,975,661	0	461,975,661
Shoemart, Inc.				
Direct	4.3380%	116,515,424	0	116,515,424
Sysmart Corporation				
Direct	15.4881%	415,995,323	0	415,995,323
Sub-total	37.0262%	994,486,408	0	994,486,408
Affiliate	0.0000%	0	0	0
Others				
Government	0.0000%	0	0	0
Banks	0.0000%	0	0	0
Employees				
CBC Employees Retirement Plan				
Direct	2.0257%	54,407,047	0	54,407,047
Lock-Up Shares	0.0000%	0	0	0
Sub-total	2.0257%	54,407,047	0	54,407,047
TOTAL	41.7623%	1,121,692,912	-	1,121,692,912
Total Number of Shares Owned by the Public				1,564,206,900

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>1,564,206,900</u> shares	=	<u>58.238%</u>
2,685,899,812 shares		

Number of Issued and Outstanding Shares	=	2,685,899,812
Number of Outstanding Shares	=	2,685,899,812
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,685,899,812
Number of Foreign-Owned Shares	=	729,889,446
Foreign Ownership Level (%)	=	27.17%
Foreign Ownership Limit (%)	=	40%

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