

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2017

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CHINA BANKING CORPORATION		DATE REGISTERED: 7/20/1920
BUSINESS/TRADE NAME: CHINA BANKING CORPORATION		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 443		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 320-000-444-210
DATE OF ANNUAL MEETING PER BY-LAWS: First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday)		WEBSITE/URL ADDRESS: www.chinabank.ph
ACTUAL DATE OF ANNUAL MEETING: 4-May-17		E-MAIL ADDRESS: online@chinabank.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City		FAX NUMBER: 885-5135
COMPLETE BUSINESS ADDRESS: China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City		TELEPHONE NUMBER(S): 885-5555
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co. - Mr. Ray Francis C. Balagtas, Signing Partner		SEC ACCREDITATION NUMBER (if applicable): 1510-A (Group A)
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: General commercial and/or expanded commercial banking or universal banking	INDUSTRY CLASSIFICATION: Banking	GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
China Bank Savings, Inc.	16962	VGP Center, 6772 Ayala Avenue, Makati City
CBC Properties and Computer Center, Inc.	104308	4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City
Chinabank Insurance Brokers, Inc.	A1998-13785	8F VGP Center, 6772 Ayala Avenue, Brgy. San Lorenzo, Makati City
Manulife Chinabank Life Assurance Corporation	A1998-01701	24F LKG Tower, 6801 Ayala Avenue, Makati City
China Bank Capital Corporation	CS201522558	9F, China Bank Building, 8745 Paseo de Roxas cor. Villar Street, Makati City
CBC Assets One (SPC) Inc. *	CS201612520	28/F BDO Equitable Tower, 8751 Paseo de Roxas, Bel-air, Makati City
ATC Securities, Inc. **	83424	6F, 6th Floor, 8101 Pearl Plaza, Pearl Drive, Brgy. San Antonio, Pasig City

* 99.99% owned by China Bank Capital Corporation

**The shares have been sold to China Bank Capital Corporation on 6 March 2017, subject to Bureau of Internal Revenue clearance.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name:

CHINA BANKING CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ **Yes** ☐ **No**

Please check the appropriate box:

1.

- ☒ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering of otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

General commercial and/or expanded commercial banking or universal banking

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ **Yes** ☐ **No**

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHINA BANKING CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	common	3,300,000,000	10	33,000,000,000.00			
TOTAL		3,300,000,000	TOTAL P		33,000,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,859	Common	1,824,067,049		10.00	18,240,670,490.00	73.38
TOTAL		1,824,067,049	TOTAL		TOTAL P		18,240,670,490.00
TOTAL		1,824,067,049	TOTAL		TOTAL P		18,240,670,490.00
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Chinese	48	Common	3,107,038	3,107,038	10.00	31,070,380.00	0.12
American	20	Common	2,477,061	2,477,061	10.00	24,770,610.00	0.10
Australian	1	Common	1,811	1,811	10.00	18,110.00	0.00
British	1	Common	90,390	90,390	10.00	903,900.00	0.00
Canadian	3	Common	429,076	429,076	10.00	4,290,760.00	0.02
Dutch	1	Common	57,590	57,590	10.00	575,900.00	0.00
Spanish	1	Common	99	99	10.00	990.00	0.00
Taiwanese	2	Common	455,768	455,768	10.00	4,557,680.00	0.02
PCD	1	Common	655,212,921	655,212,921	10.00	6,552,129,210.00	26.36
Percentage of Foreign Equity :		TOTAL		TOTAL		TOTAL P	
TOTAL		661,831,754		TOTAL		6,618,317,540.00	
TOTAL		661,831,754		TOTAL		6,618,317,540.00	
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GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:						
CHINA BANKING CORPORATION						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. HANS T. SY Filipino	N	C	M	Y	Chairman	C/M
2. GILBERT U. DEE Filipino	N	M	M	Y	Vice Chairman	--
3. WILLIAM C. WHANG Filipino	N	M	M	Y	President	--
4. PETER S. DEE Filipino	N	M	M	Y	--	--
5. JOAQUIN T. DEE Filipino	N	M	M	Y	--	A/M
6. HERBERT T. SY Filipino	N	M	M	Y	--	--
7. HARLEY T. SY Filipino	N	M	M	Y	--	C/M
8. ALBERTO S. YAO Filipino	N	M	M	Y	Independent Director	A/C N/M C/M
9. ROBERTO F. KUAN Filipino	N	M	M	Y	Independent Director	A/M N/C C/C
10. JOSE T. SIO Filipino	N	M	M	Y	--	--
11. MARGARITA L. SAN JUAN Filipino	N	M	F	Y	Independent Director	N/M C/M
12. ROMEO D. UYAN, JR. Filipino	N	--	M	N	COO	--
13. BENEDICT L. CHAN Filipino	N	--	M	Y	Treasurer	--
14. ATTY. CORAZON I. MORANDO Filipino	N	--	F	Y	Corporate Secretary	--
15. ATTY. LEILANI B. ELARMO Filipino	N	--	F	Y	Assistant Corporate Secretary	--
Please refer to Annex "A" for the complete list of officers from VP up						
INSTRUCTION:						
<p>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.</p> <p>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.</p> <p>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.</p> <p>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.</p> <p>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY, WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.</p>						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHINA BANKING CORPORATION
TOTAL NUMBER OF STOCKHOLDERS:	1,937	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,858
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		P559,118,497 (in '000)

STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
1. PCD Nominee Corporation (Non-Fil) Non-Filipino	common	655,212,921	6,552,129,210.00	26.357%	6,552,129,210.00
	TOTAL	655,212,921	6,552,129,210.00		
2. PCD Nominee Corporation (Filipino) Filipino	common	588,701,747	5,887,017,470.00	23.682%	5,887,017,470.00
	TOTAL	588,701,747	5,887,017,470.00		
3. SM Investments Corporation Filipino	common	344,493,881	3,444,938,810.00	13.858%	3,444,938,810.00
	TOTAL	344,493,881	3,444,938,810.00		
4. Sysmart Corporation Filipino	common	296,604,070	2,966,040,700.00	11.931%	2,966,040,700.00
	TOTAL	296,604,070	2,966,040,700.00		
5. Shoemart, Inc. Filipino	common	86,885,206	868,852,060.00	3.495%	868,852,060.00
	TOTAL	86,885,206	868,852,060.00		
6. CBC Employees Retirement Plan Filipino	common	59,291,788	592,917,880.00	2.385%	592,917,880.00
	TOTAL	59,291,788	592,917,880.00		
7. JJACCIS Development Corporation Filipino	common	42,467,370	424,673,700.00	1.708%	424,673,700.00
	TOTAL	42,467,370	424,673,700.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				83.417%	20,736,569,830.00
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. As of the quarter ending 31 March 2017, only The Hongkong & Shanghai Banking Corporation Ltd. holds more than 5% of the Bank's securities totaling 398,668,750 shares or 19.913%.

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CORPORATE NAME: CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS: 1,937		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,858			
TOTAL ASSETS BASED ON LATEST AUDITED FS		P559,118,497 (in '000)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
8. Joaquin T. Dee & Family Filipino	common	39,578,641	395,786,410.00	1.592%	395,786,410.00
	TOTAL	39,578,641	395,786,410.00		
9. GDSK Development Corporation Filipino	common	29,128,317	291,283,170.00	1.172%	291,283,170.00
	TOTAL	29,128,317	291,283,170.00		
10. SM Development Corporation Filipino	common	16,371,205	163,712,050.00	0.659%	163,712,050.00
	TOTAL	16,371,205	163,712,050.00		
11. Suntime Holdings Corporation Filipino	common	14,090,467	140,904,670.00	0.567%	140,904,670.00
	TOTAL	14,090,467	140,904,670.00		
12. Hydee Management & Resource Corp. Filipino	common	12,248,935	122,489,350.00	0.493%	122,489,350.00
	TOTAL	12,248,935	122,489,350.00		
13. Gilbert U. Dee Filipino	common	11,882,320	118,823,200.00	0.478%	118,823,200.00
	TOTAL	11,882,320	118,823,200.00		
14. Domingo T. Dee Filipino	common	5,893,681	58,936,810.00	0.237%	58,936,810.00
	TOTAL	5,893,681	58,936,810.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				5.197%	1,291,935,660.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

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CORPORATE NAME:						CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:						1,937 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,858					
TOTAL ASSETS BASED ON LATEST AUDITED FS:						P559,118,497 (in '000)					
STOCKHOLDER'S INFORMATION											
NAME AND NATIONALITY		SHARES SUBSCRIBED				AMOUNT PAID (PhP)					
		TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP						
15. Syntrix Holdings, Inc. Filipino		common	5,602,160	56,021,600.00	0.225%	56,021,600.00					
		TOTAL	5,602,160	56,021,600.00							
16. The First Resources Management & Securities Corp. Filipino		common	5,522,434	55,224,340.00	0.222%	55,224,340.00					
		TOTAL	5,522,434	55,224,340.00							
17. Kuan Yan Tan's Charity (Phil), Inc. Filipino		common	5,501,182	55,011,820.00	0.221%	55,011,820.00					
		TOTAL	5,501,182	55,011,820.00							
18. Reliance Commodities, Inc. Filipino		common	5,243,192	52,431,920.00	0.211%	52,431,920.00					
		TOTAL	5,243,192	52,431,920.00							
19. Ansaldo, Godinez & Company, Inc. Filipino		common	4,664,350	46,643,500.00	0.188%	46,643,500.00					
		TOTAL	4,664,350	46,643,500.00							
20. Frederick Timothy Y. Dee and/or Christine Dee Araneta Filipino		common	4,383,739	43,837,390.00	0.176%	43,837,390.00					
		TOTAL	4,383,739	43,837,390.00							
21. OTHERS (Indicate the number of the remaining stockholders) 1,910		common	252,131,197	2,521,311,970.00	10.142%	2,521,311,970.00					
		TOTAL	252,131,197	2,521,311,970.00							
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					11.386%	2,830,482,540.00					
TOTAL AMOUNT OF PAID-UP CAPITAL											
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS											
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.											

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: CHINA BANKING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to attached Annex "B"		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A			
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P36,889,099 (in '000)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH	10%	1,853,728 (in '000)	5/5/2016
5.2 STOCK	8%	1,482,993 (in '000)	5/5/2016
5.3 PROPERTY			
TOTAL		3,336,721 (in '000)	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
5/10/2017	483,870,967 (stock rights offering)	Offer Price: P31.00	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Underwriter of Securities engaged in Dealing Government Securities	Universal banking	N/A
DATE ISSUED:	(with Broker/Dealer of Securities functions)		
DATE STARTED OPERATIONS:	Valid for the year 2017 and subject to yearly renewal		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P208,464,010.49	AM and up - 1,342 Supervisors - 535	4,149	6,026

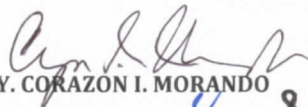
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ATTY. CORAZON I. MORANDO**, CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF TWENTY ~~TWO (22)~~ ^{PAGES} HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.


DONE THIS APRIL 04, 2018 IN MAKATI CITY.


ATTY. CORAZON I. MORANDO

06 APR 2018

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON _____
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SSS ID. NO. 33-0678316-7.

DOC. NO. 253
PAGE NO. 52
BOOK NO. 83
SERIES OF 2018.


ALVIN A. QUINTANILLA
Notary Public for Makati City
Appt. No. M-205 until December 2019
4/F Philcom Building
8755 Paseo de Roxas, Makati City
PTR No. 6614411, 01-03-18; Makati City
IBP No. 021022; 01-04-18; Cavite
Roll of Attorney's No. 40925

Annex "A"

NAME & NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Romeo D. Uyan, Jr. Filipino	N	N/A	M	N	Chief Operating Officer	N/A
Rosemarie C. Gan Filipino	N	N/A	F	Y	Executive Vice President & Segment Head of Retail Banking Business (RBB)	N/A
Alberto Emilio V. Ramos Filipino	N	N/A	M	N	Executive Vice President (seconded to China Bank Savings, Inc.)	N/A
Patrick D. Cheng Filipino	N	N/A	M	Y	Senior Vice President and Chief Finance Officer	N/A
Alexander C. Escucha Filipino	N	N/A	M	Y	Senior Vice President & Head, Investor and Corporate Relations Group	N/A
Benedict L. Chan Filipino	N	N/A	M	Y	First Vice President II, Treasurer and Head of Treasury Group	N/A
Gerard T. Dee Filipino	N	N/A	M	Y	First Vice President II, Institutional Banking Group	N/A
Virgilio O. Chua Filipino	N	N/A	M	N	First Vice President II (seconded to China Bank Capital Corporation)	N/A
Victor O. Martinez Filipino	N	N/A	M	N	First Vice President II, Institutional Banking Group	N/A
Ananias S. Cornelio III Filipino	N	N/A	M	N	First Vice President II & Chief Risk Officer	N/A
Renato K. De Borja, Jr. Filipino	N	N/A	M	Y	First Vice President II, Consumer Banking Business Head	N/A
Lilibeth R. Cariño Filipino	N	N/A	F	Y	First Vice President I, Consumer Banking Group	N/A
Angela D. Cruz Filipino	N	N/A	F	Y	First Vice President I & Head, Wealth Management (formerly Private Banking Group)	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Delia Marquez Filipino	N	N/A	F	Y	First Vice President II & Head, Central Operations Group	N/A
Lilian Yu Filipino	N	N/A	F	N	First Vice President II & Head, Institutional Banking Group	N/A
Jose L. Osmeña, Jr. Filipino	N	N/A	M	N	First Vice President II & Deputy Group Head of RBB	N/A
Geoffrey D. Uy Filipino	N	N/A	M	N	First Vice President I & Market and Liquidity Risk Head	N/A
Elizabeth C. Say Filipino	N	N/A	F	Y	First Vice President I, RBB – Branches Administration Division	N/A
Shirley G.K. T. Tan Filipino	N	N/A	F	Y	First Vice President & Region Head, RBB – Metro Manila – West	N/A
Maria Rosanna Catherina L. Testa Filipino	N	N/A	F	Y	First Vice President I & Head, Human Resources Division	N/A
Cristina P. Arceo Filipino	N	N/A	F	N	First Vice President I, Treasury Group	N/A
Filemon Cecilio A. Cabungcal Filipino	N	N/A	M	N	First Vice President I, Treasury Sales Cluster Head	N/A
Stephen Y. Tan Filipino	N	N/A	M	Y	First Vice President II & Region Head, RBB – Mindanao, and concurrent Head of Visayas Region	N/A
Luis M. Afable, Jr. Filipino	N	N/A	M	N	Vice President I, Institutional Banking Group – Factoring Division	N/A
Layne Y. Arpon Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
Juan Emmanuel B. Andaya Filipino	N	N/A	M	N	Vice President I, Treasury Group	N/A
Betty L. Biunas Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Richard S. Borja Filipino	N	N/A	M	N	Vice President I & Division Head, Binondo – Centralized Operations Group	N/A
Jeannette H. Chan Filipino	N	N/A	F	N	Vice President I, RBB - Metro Manila West Region Area 2/Binondo Business Center	N/A
Victor Geronimo S. Calo Filipino	N	N/A	M	N	Vice President I & Head, Branch Operations Support Division	N/A
Marie Carolina L. Chua Filipino	N	N/A	F	N	Vice President I, Alternative Channels Division	N/A
Melissa F. Corpus Filipino	N	N/A	F	N	Vice President II and OIC, Credit Management Group	N/A
Domingo P. Dayro Jr. Filipino	N	N/A	M	N	Vice President II, Cash Management Services Division	N/A
James Christian T. Dee Filipino	N	N/A	M	Y	Vice President (seconded to China Bank Savings, Inc.)	N/A
Therese G. Escolin Filipino	N	N/A	F	N	Vice President I, Wealth Management Cluster Head, Makati	N/A
Aileen Paulette S. De Jesus Filipino	N	N/A	F	N	Vice President I & Chief Compliance Officer	N/A
Norman C. Del Carmen Filipino	N	N/A	M	N	Vice President I & Investments and Trading Business Division Head, Trust Group	N/A
Gemma B. Deladia Filipino	N	N/A	F	N	Vice President, Trust Controllershship Division Head, Trust Group	N/A
Maria Luz B. Favis Filipino	N	N/A	F	N	Vice President II, Credit Management Group	N/A
Madelyn V. Fontanilla Filipino	N	N/A	F	N	Vice President II, RBB – Branch Operations Division	N/A

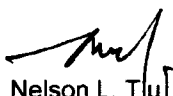
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Cesare' Edwin M. Garcia Filipino	N	N/A	M	N	Vice President I, Wealth Management Group (formerly Private Banking Group)	N/A
Cristina F. Gotuaco Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
Jerry Ron T. Hao Filipino	N	N/A	M	N	Vice President II, Foreign Exchange Trading Division Head, Treasury Group	N/A
Ma. Cristina C. Hernandez Filipino	N	N/A	F	N	Vice President I, Financial Institution Department Head, Treasury Group	N/A
Marlon B. Hernandez Filipino	N	N/A	M	N	Vice President I, Head of Remittance Business Division	N/A
Mary Ann L. Ho Filipino	N	N/A	F	N	Vice President II, Group Head, Trust and Asset Management Group, & Trust Officer	N/A
Shirley C. Lee Filipino	N	N/A	F	N	Vice President I, RBB – Binondo Business Center	N/A
Regina Karla F. Libatique Filipino	N	N/A	F	N	Vice President I, Bancassurance Head, Financial Markets	N/A
Juan Jesus C. Macapagal Filipino	N	N/A	M	N	Vice President, Institutional Banking Group	N/A
Jennifer Y. Macariola Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Dorothy T. Maceda Filipino	N	N/A	F	N	Vice President II & OIC, Central Accounting Division	N/A
Mandrake P. Medina Filipino	N	N/A	M	N	Vice President I, & Region Head, RBB - South Luzon Region	N/A
Corazon I. Morando Filipino	N	N/A	F	Y	Vice President & Corporate Secretary	N/A
Jocelyn T. Pavon Filipino	N	N/A	F	N	Vice President I, RBB - Metro Manila West	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Danilo T. Sarita Filipino	N	N/A	M	N	Vice President I, RBB – Kalookan Branch	N/A
Francisco Eduardo A. Sarmiento Filipino	N	N/A	M	N	Vice President I, Centralized Operations Group – Treasury	N/A
Clara C. Sy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila East	N/A
Belenette C. Tan Filipino	N	N/A	F	Y	Vice President II & Head, Legal & Collection Division	N/A
Irene C. Tanlimco Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
Manuel M. Te Filipino	N	N/A	M	N	Vice President II, RBB	N/A
Marisol M. Teodoro Filipino	N	N/A	F	Y	Vice President II, (seconded to China Bank Securities Corporation)	N/A
Jasmin O. Ty Filipino	N	N/A	F	Y	Vice President I, RBB - Metro Manila North	N/A
Noemi L. Uy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila - North	N/A
Virginia Y. Uy Filipino	N	N/A	F	Y	Vice President I, Business Process Management Division	N/A
Clarissa Maria A. Villalon Filipino	N	N/A	F	N	Vice President I and Head of Operations Division, Consumer Banking Group	N/A
Charon B. Wambangco Filipino	N	N/A	F	N	Vice President I, Real Estate Marketing, Consumer Banking Group	N/A
Carina L. Yandoc Filipino	N	N/A	F	Y	Vice President I, Business Development Division Head	N/A
George C. Yap Filipino	N	N/A	M	Y	Vice President I, Institutional Banking Group	N/A
Marilyn G. Yuchenkang Filipino	N	N/A	F	Y	Vice President I & Head, Audit Division	N/A

Annex "B"

**China Banking Corporation
Investment of Corporate Funds in Another Corporation
December 31, 2016**

	Amount (in '000)
Stocks	15,008,841,800
Bonds/Commercial Paper (issued by Private Corporation)	25,202,917,124
Loans/Credit/Advances	
Government Treasury Bills	
Others	


Nelson L. Tiu
Assistant Vice President 