

GENERAL INFORMATION SHEET (GIS)		
FOR THE YEAR 2017		
STOCK CORPORATION		
<b>GENERAL INSTRUCTIONS:</b> 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. <b>DO NOT LEAVE ANY ITEM BLANK.</b> WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY. 6. <b>ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.</b> 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.		
===== PLEASE PRINT LEGIBLY =====		
<b>CORPORATE NAME:</b> <div style="text-align: center;">CHINA BANKING CORPORATION</div>	<b>DATE REGISTERED:</b> <div style="text-align: center;">7/20/1920</div>	
<b>BUSINESS/TRADE NAME:</b> <div style="text-align: center;">CHINA BANKING CORPORATION</div>	<b>FISCAL YEAR END:</b> <div style="text-align: center;">December 31</div>	
<b>SEC REGISTRATION NUMBER:</b> <div style="text-align: center;">443</div>	<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> <div style="text-align: center;">320-000-444-210</div>	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> <div style="text-align: center;">First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday)</div>	<b>WEBSITE/URL ADDRESS:</b> <div style="text-align: center;"><a href="http://www.chinabank.ph">www.chinabank.ph</a></div>	
<b>ACTUAL DATE OF ANNUAL MEETING:</b> <div style="text-align: center;">4-May-17</div>	<b>E-MAIL ADDRESS:</b> <div style="text-align: center;"><a href="mailto:online@chinabank.ph">online@chinabank.ph</a></div>	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> <div style="text-align: center;">China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City</div>	<b>FAX NUMBER:</b> <div style="text-align: center;">885-5135</div>	
<b>COMPLETE BUSINESS ADDRESS:</b> <div style="text-align: center;">China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City</div>	<b>TELEPHONE NUMBER(S):</b> <div style="text-align: center;">885-5555</div>	
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> <div style="text-align: center;">SyCip Gorres Velayo &amp; Co. - Mr. Ray Francis C. Balagtas, Signing Partner</div>	<b>SEC ACCREDITATION NUMBER (if applicable):</b> <div style="text-align: center;">1510-A (Group A)</div>	<b>GEOGRAPHICAL CODE:</b> <div style="text-align: center;">N/A</div>
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> <div style="text-align: center;">General commercial and/or expanded commercial banking or universal banking</div>	<b>INDUSTRY CLASSIFICATION:</b> <div style="text-align: center;">Banking</div>	<b>GEOGRAPHICAL CODE:</b> <div style="text-align: center;">N/A</div>
===== INTERCOMPANY AFFILIATIONS =====		
<b>PARENT COMPANY</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
N/A		
<b>SUBSIDIARY/AFFILIATE</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
China Bank Savings, Inc.	16962	VGP Center, 6772 Ayala Avenue, Makati City
CBC Properties and Computer Center, Inc.	104308	4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City
Chinabank Insurance Brokers, Inc.	A1998-13785	8F VGP Center, 6772 Ayala Avenue, Brgy. San Lorenzo, Makati City
Manulife Chinabank Life Assurance Corporation	A1998-01701	24F LKG Tower, 6801 Ayala Avenue, Makati City
China Bank Capital Corporation	CS201522558	9F, China Bank Building, 8745 Paseo de Roxas cor. Villar Street, Makati City
CBC Assets One (SPC) Inc. *	CS201612520	28/F BDO Equitable Tower, 8751 Paseo de Roxas, Bel-air, Makati City
ATC Securities, Inc. **	83424	6F, 6th Floor, 8101 Pearl Plaza, Pearl Drive, Brgy. San Antonio, Pasig City
* 99.99% owned by China Bank Capital Corporation **The shares have been sold to China Bank Capital Corporation on: 6 March 2017, subject to Bureau of Internal Revenue clearance.		
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** CHINA BANKING CORPORATION

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)** ☒ Yes ☐ No

**Please check the appropriate box:**

**1.**

- ☒ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

**4.** ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

**5.** ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

**6.** Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

**7.** Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

**8.** ☐ None of the above

Describe nature of business:	General commercial and/or expanded commercial banking or universal banking
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**2.**

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

**3.**

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

☒ Yes ☐ No

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

<b>CORPORATE NAME:</b> CHINA BANKING CORPORATION							
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP) (No. of shares X Par/Stated Value)</b>			
	common	3,300,000,000	10	33,000,000,000.00			
<b>TOTAL</b>		<b>3,300,000,000</b>	<b>TOTAL P</b>	<b>33,000,000,000.00</b>			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	1,859	Common	1,824,067,049		10.00	18,240,670,490.00	73.38
<b>TOTAL</b>		<b>1,824,067,049</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>18,240,670,490.00</b>		<b>73.38</b>
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
Chinese	48	Common	3,107,038	3,107,038	10.00	31,070,380.00	0.12
American	20	Common	2,477,061	2,477,061	10.00	24,770,610.00	0.10
Australian	1	Common	1,811	1,811	10.00	18,110.00	0.00
British	1	Common	90,390	90,390	10.00	903,900.00	0.00
Canadian	3	Common	429,076	429,076	10.00	4,290,760.00	0.02
Dutch	1	Common	57,590	57,590	10.00	575,900.00	0.00
Spanish	1	Common	99	99	10.00	990.00	0.00
Taiwanese	2	Common	455,768	455,768	10.00	4,557,680.00	0.02
PCD	1	Common	655,212,921	655,212,921	10.00	6,552,129,210.00	26.36
<b>Percentage of Foreign Equity :</b>		<b>TOTAL</b>	<b>661,831,754</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>6,618,317,540.00</b>	<b>26.62</b>
					<b>TOTAL SUBSCRIBED P</b>	<b>24,858,988,030.00</b>	<b>100.00</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	1,859	Common	1,824,067,049	10.00	18,240,670,490.00	73.38	
<b>TOTAL</b>		<b>1,824,067,049</b>	<b>TOTAL P</b>	<b>18,240,670,490.00</b>		<b>73.38</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
Chinese	48	Common	3,107,038	10.00	31,070,380.00	0.12	
American	20	Common	2,477,061	10.00	24,770,610.00	0.10	
Australian	1	Common	1,811	10.00	18,110.00	0.00	
British	1	Common	90,390	10.00	903,900.00	0.00	
Canadian	3	Common	429,076	10.00	4,290,760.00	0.02	
Dutch	1	Common	57,590	10.00	575,900.00	0.00	
Spanish	1	Common	99	10.00	990.00	0.00	
Taiwanese	2	Common	455,768	10.00	4,557,680.00	0.02	
PCD	1	Common	655,212,921	10.00	6,552,129,210.00	26.36	
<b>TOTAL</b>		<b>661,831,754</b>	<b>TOTAL P</b>	<b>6,618,317,540.00</b>		<b>26.62</b>	
					<b>TOTAL PAID-UP P</b>	<b>24,858,988,030.00</b>	<b>100.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>						
<b>CHINA BANKING CORPORATION</b>						
<b>DIRECTORS / OFFICERS</b>						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. HANS T. SY Filipino	N	C	M	Y	Chairman	C/M
2. GILBERT U. DEE Filipino	N	M	M	Y	Vice Chairman	--
3. WILLIAM C. WHANG Filipino	N	M	M	Y	President	--
4. PETER S. DEE Filipino	N	M	M	Y	--	--
5. JOAQUIN T. DEE Filipino	N	M	M	Y	--	A/M
6. HERBERT T. SY Filipino	N	M	M	Y	--	--
7. HARLEY T. SY Filipino	N	M	M	Y	--	C/M
8. ALBERTO S. YAO Filipino	N	M	M	Y	Independent Director	A/C N/M C/M
9. ROBERTO F. KUAN Filipino	N	M	M	Y	Independent Director	A/M N/C C/C
10. JOSE T. SIO Filipino	N	M	M	Y	--	--
11. MARGARITA L. SAN JUAN Filipino	N	M	F	Y	Independent Director	N/M C/M
12. ROMEO D. UYAN, JR. Filipino	N	--	M	N	COO	--
13. BENEDICT L. CHAN Filipino	N	--	M	Y	Treasurer	--
14. ATTY. CORAZON I. MORANDO Filipino	N	--	F	Y	Corporate Secretary	--
15. ATTY. LEILANI B. ELARMO Filipino	N	--	F	Y	Assistant Corporate Secretary	--
Please refer to Annex "A" for the complete list of officers from VP up						
INSTRUCTION:						
<p>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.          FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.          FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.          FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON          FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY, WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.</p>						

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# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** CHINA BANKING CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** 1,937 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 1,858

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** P559,118,497 (in '000)

## STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
1. PCD Nominee Corporation (Non-Fil) Non-Filipino	common	655,212,921	6,552,129,210.00	26.357%	6,552,129,210.00
	<b>TOTAL</b>	<b>655,212,921</b>	<b>6,552,129,210.00</b>		
2. PCD Nominee Corporation (Filipino) Filipino	common	588,701,747	5,887,017,470.00	23.682%	5,887,017,470.00
	<b>TOTAL</b>	<b>588,701,747</b>	<b>5,887,017,470.00</b>		
3. SM Investments Corporation Filipino	common	344,493,881	3,444,938,810.00	13.858%	3,444,938,810.00
	<b>TOTAL</b>	<b>344,493,881</b>	<b>3,444,938,810.00</b>		
4. Sysmart Corporation Filipino	common	296,604,070	2,966,040,700.00	11.931%	2,966,040,700.00
	<b>TOTAL</b>	<b>296,604,070</b>	<b>2,966,040,700.00</b>		
5. Shoemart, Inc. Filipino	common	86,885,206	868,852,060.00	3.495%	868,852,060.00
	<b>TOTAL</b>	<b>86,885,206</b>	<b>868,852,060.00</b>		
6. CBC Employees Retirement Plan Filipino	common	59,291,788	592,917,880.00	2.385%	592,917,880.00
	<b>TOTAL</b>	<b>59,291,788</b>	<b>592,917,880.00</b>		
7. JJACCIS Development Corporation Filipino	common	42,467,370	424,673,700.00	1.708%	424,673,700.00
	<b>TOTAL</b>	<b>42,467,370</b>	<b>424,673,700.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>83.417%</b>	<b>20,736,569,830.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.* As of the quarter ending 31 March 2017, only The Hongkong & Shanghai Banking Corporation Ltd. holds more than 5% of the Bank's securities totaling 398,668,750 shares or 19.913%.

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**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>CHINA BANKING CORPORATION</b>			
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>1,937</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,858</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS</b>		<b>P559,118,497 (in '000)</b>			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
8. Joaquin T. Dee & Family Filipino	common	39,578,641	395,786,410.00	1.592%	395,786,410.00
	<b>TOTAL</b>	<b>39,578,641</b>	<b>395,786,410.00</b>		
9. GDSK Development Corporation Filipino	common	29,128,317	291,283,170.00	1.172%	291,283,170.00
	<b>TOTAL</b>	<b>29,128,317</b>	<b>291,283,170.00</b>		
10. SM Development Corporation Filipino	common	16,371,205	163,712,050.00	0.659%	163,712,050.00
	<b>TOTAL</b>	<b>16,371,205</b>	<b>163,712,050.00</b>		
11. Suntree Holdings Corporation Filipino	common	14,090,467	140,904,670.00	0.567%	140,904,670.00
	<b>TOTAL</b>	<b>14,090,467</b>	<b>140,904,670.00</b>		
12. Hydee Management & Resource Corp. Filipino	common	12,248,935	122,489,350.00	0.493%	122,489,350.00
	<b>TOTAL</b>	<b>12,248,935</b>	<b>122,489,350.00</b>		
13. Gilbert U. Dee Filipino	common	11,882,320	118,823,200.00	0.478%	118,823,200.00
	<b>TOTAL</b>	<b>11,882,320</b>	<b>118,823,200.00</b>		
14. Domingo T. Dee Filipino	common	5,893,681	58,936,810.00	0.237%	58,936,810.00
	<b>TOTAL</b>	<b>5,893,681</b>	<b>58,936,810.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>5.197%</b>	<b>1,291,935,660.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>					

# GENERAL INFORMATION SHEET

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<b>CORPORATE NAME:</b>		<b>CHINA BANKING CORPORATION</b>			
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>1,937</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,858</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		<b>P559,118,497 (in '000)</b>			
<b>STOCKHOLDER'S INFORMATION</b>					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
15. Syntrix Holdings, Inc. Filipino	common	5,602,160	56,021,600.00	0.225%	56,021,600.00
	<b>TOTAL</b>	<b>5,602,160</b>	<b>56,021,600.00</b>		
16. The First Resources Management & Securities Corp. Filipino	common	5,522,434	55,224,340.00	0.222%	55,224,340.00
	<b>TOTAL</b>	<b>5,522,434</b>	<b>55,224,340.00</b>		
17. Kuan Yan Tan's Charity (Phil), Inc. Filipino	common	5,501,182	55,011,820.00	0.221%	55,011,820.00
	<b>TOTAL</b>	<b>5,501,182</b>	<b>55,011,820.00</b>		
18. Reliance Commodities, Inc. Filipino	common	5,243,192	52,431,920.00	0.211%	52,431,920.00
	<b>TOTAL</b>	<b>5,243,192</b>	<b>52,431,920.00</b>		
19. Ansaldo, Godinez & Company, Inc. Filipino	common	4,664,350	46,643,500.00	0.188%	46,643,500.00
	<b>TOTAL</b>	<b>4,664,350</b>	<b>46,643,500.00</b>		
20. Frederick Timothy Y. Dee and/or Christine Dee Araneta Filipino	common	4,383,739	43,837,390.00	0.176%	43,837,390.00
	<b>TOTAL</b>	<b>4,383,739</b>	<b>43,837,390.00</b>		
21. OTHERS (Indicate the number of the remaining stockholders)  1,910	common	252,131,197	2,521,311,970.00	10.142%	2,521,311,970.00
	<b>TOTAL</b>	<b>252,131,197</b>	<b>2,521,311,970.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				11.386%	<b>2,830,482,540.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					
<b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>					
<b>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</b>					

N

8

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME: CHINA BANKING CORPORATION</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
<b>1.1 STOCKS</b>	Please refer to attached Annex "B"		
<b>1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)</b>			
<b>1.3 LOANS/ CREDITS/ ADVANCES</b>			
<b>1.4 GOVERNMENT TREASURY BILLS</b>			
<b>1.5 OTHERS</b>			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A			
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
N/A			
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P36,889,099 (in '000)</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>		<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>
<b>5.1 CASH</b>	<b>10%</b>	<b>1,853,728 (in '000)</b>	<b>5/5/2016</b>
<b>5.2 STOCK</b>	<b>8%</b>	<b>1,482,993 (in '000)</b>	<b>5/5/2016</b>
<b>5.3 PROPERTY</b>			
<b>TOTAL</b>		<b>3,336,721 (in '000)</b>	
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
<b>5/10/2017</b>	<b>483,870,967 (stock rights offering)</b>	<b>Offer Price: P31.00</b>	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Underwriter of Securities engaged in Dealing Government Securities	Universal banking	N/A
<b>DATE ISSUED:</b>	(with Broker/Dealer of Securities functions)		
<b>DATE STARTED OPERATIONS:</b>	Valid for the year 2017 and subject to yearly renewal		
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
<b>P208,464,010.49</b>	<b>AM and up - 1,342 Supervisors - 535</b>	<b>4,149</b>	<b>6,026</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

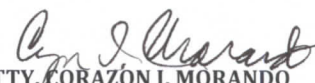


I, **ATTY. CORAZON I. MORANDO**, CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF TWENTY (20) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

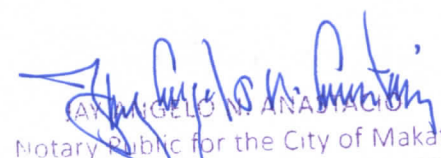
I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS FEBRUARY 01, 2018 IN MAKATI CITY.

  
**ATTY. CORAZON I. MORANDO**  
FEB 06 2018

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON \_\_\_\_\_  
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SSS ID. NO. 33-0678316-7.

  
Notary Public for the City of Makati  
Appt. No. M-253 until December 2018  
4/F, Philcom Building  
8755 Paseo de Roxas, Makati City  
PTR No. 6614405; 01-03-18; Makati City  
IBP No. 021017; 01-04-18; Quezon City  
Roll of Attorney's No. 39202

DOC. NO. 177  
PAGE NO. 37  
BOOK NO. 17  
SERIES OF 2018.

# Annex "A"

NAME & NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
<b>Romeo D. Uyan, Jr.</b> Filipino	N	N/A	M	N	Chief Operating Officer	N/A
<b>Rosemarie C. Gan</b> Filipino	N	N/A	F	Y	Executive Vice President & Segment Head of Retail Banking Business (RBB)	N/A
<b>Alberto Emilio V. Ramos</b> Filipino	N	N/A	M	N	Executive Vice President (seconded to China Bank Savings, Inc.)	N/A
<b>Patrick D. Cheng</b> Filipino	N	N/A	M	Y	Senior Vice President and Chief Finance Officer	N/A
<b>Alexander C. Escucha</b> Filipino	N	N/A	M	Y	Senior Vice President & Head, Investor and Corporate Relations Group	N/A
<b>Benedict L. Chan</b> Filipino	N	N/A	M	Y	First Vice President II, Treasurer and Head of Treasury Group	N/A
<b>Gerard T. Dee</b> Filipino	N	N/A	M	Y	First Vice President II, Institutional Banking Group	N/A
<b>Virgilio O. Chua</b> Filipino	N	N/A	M	N	First Vice President II (seconded to China Bank Capital Corporation)	N/A
<b>Victor O. Martinez</b> Filipino	N	N/A	M	N	First Vice President II, Institutional Banking Group	N/A
<b>Ananias S. Cornelio III</b> Filipino	N	N/A	M	N	First Vice President II & Chief Risk Officer	N/A
<b>Renato K. De Borja, Jr.</b> Filipino	N	N/A	M	Y	First Vice President II, Consumer Banking Business Head	N/A
<b>Lilibeth R. Cariño</b> Filipino	N	N/A	F	Y	First Vice President I, Consumer Banking Group	N/A
<b>Angela D. Cruz</b> Filipino	N	N/A	F	Y	First Vice President I & Head, Wealth Management (formerly Private Banking Group)	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
<b>Delia Marquez</b> Filipino	N	N/A	F	Y	First Vice President II & Head, Central Operations Group	N/A
<b>Lilian Yu</b> Filipino	N	N/A	F	N	First Vice President II & Head, Institutional Banking Group	N/A
<b>Geoffrey D. Uy</b> Filipino	N	N/A	M	N	First Vice President I & Market and Liquidity Risk Head	N/A
<b>Jose L. Osmeña, Jr.</b> Filipino	N	N/A	M	N	First Vice President I & Deputy Group Head of RBB	N/A
<b>Elizabeth C. Say</b> Filipino	N	N/A	F	Y	First Vice President I, RBB – Branches Administration Division	N/A
<b>Shirley G.K. T. Tan</b> Filipino	N	N/A	F	Y	First Vice President & Region Head, RBB – Metro Manila – West	N/A
<b>Maria Rosanna Catherina L. Testa</b> Filipino	N	N/A	F	Y	First Vice President I & Head, Human Resources Division	N/A
<b>Luis M. Afable, Jr.</b> Filipino	N	N/A	M	N	Vice President I, Institutional Banking Group – Factoring Division	N/A
<b>Cristina P. Arceo</b> Filipino	N	N/A	F	N	Vice President II, Treasury Group	N/A
<b>Layne Y. Arpon</b> Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
<b>Juan Emmanuel B. Andaya</b> Filipino	N	N/A	M	N	Vice President I, Treasury Group	N/A
<b>Betty L. Biunas</b> Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A
<b>Richard S. Borja</b> Filipino	N	N/A	M	N	Vice President I & Division Head, Binondo – Centralized Operations Group	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
<b>Filemon Cecilio A. Cabungcal</b> Filipino	N	N/A	M	N	Vice President II, Financial Markets Segment	N/A
<b>Jeannette H. Chan</b> Filipino	N	N/A	F	N	Vice President I, RBB - Metro Manila West Region Area 2/Binondo Business Center	N/A
<b>Victor Geronimo S. Calo</b> Filipino	N	N/A	M	N	Vice President I & Head, Branch Operations Support Division	N/A
<b>Marie Carolina L. Chua</b> Filipino	N	N/A	F	N	Vice President I, Alternative Channels Division	N/A
<b>Melissa F. Corpus</b> Filipino	N	N/A	F	N	Vice President II and OIC, Credit Management Group	N/A
<b>Domingo P. Dayro Jr.</b> Filipino	N	N/A	M	N	Vice President I, Cash Management Services Division	N/A
<b>James Christian T. Dee</b> Filipino	N	N/A	M	Y	Vice President (seconded to China Bank Savings, Inc.)	N/A
<b>Therese G. Escolin</b> Filipino	N	N/A	F	N	Vice President I, Wealth Management Cluster Head, Makati	N/A
<b>Norman C. Del Carmen</b> Filipino	N	N/A	M	N	Vice President I & Investments and Trading Business Division Head, Trust Group	N/A
<b>Gemma B. Deladia</b> Filipino	N	N/A	F	N	Vice President, Trust Controllershship Division Head, Trust Group	N/A
<b>Maria Luz B. Favis</b> Filipino	N	N/A	F	N	Vice President II, Credit Management Group	N/A
<b>Madelyn V. Fontanilla</b> Filipino	N	N/A	F	N	Vice President II, RBB – Branch Operations Division	N/A
<b>Cesare' Edwin M. Garcia</b> Filipino	N	N/A	M	N	Vice President I, Wealth Management Group (formerly Private Banking Group)	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
<b>Cristina F. Gotuaco</b> Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A
<b>Jerry Ron T. Hao</b> Filipino	N	N/A	M	N	Vice President II, Foreign Exchange Trading Division Head, Treasury Group	N/A
<b>Ma. Cristina C. Hernandez</b> Filipino	N	N/A	F	N	Vice President I, Financial Institution Department Head, Treasury Group	N/A
<b>Mary Ann L. Ho</b> Filipino	N	N/A	F	N	Vice President II, Group Head, Trust and Asset Management Group, & Trust Officer	N/A
<b>Shirley C. Lee</b> Filipino	N	N/A	F	N	Vice President I, RBB – Binondo Business Center	N/A
<b>Regina Karla F. Libatique</b> Filipino	N	N/A	F	N	Vice President I, Bancassurance Head, Financial Markets	N/A
<b>Juan Jesus C. Macapagal</b> Filipino	N	N/A	M	N	Vice President, Institutional Banking Group	N/A
<b>Dorothy T. Maceda</b> Filipino	N	N/A	F	N	Vice President II & OIC, Central Accounting Division	N/A
<b>Mandrake P. Medina</b> Filipino	N	N/A	M	N	Vice President I, & Region Head, RBB - South Luzon Region	N/A
<b>Corazon I. Morando</b> Filipino	N	N/A	F	Y	Vice President & Corporate Secretary	N/A
<b>Danilo T. Sarita</b> Filipino	N	N/A	M	N	Vice President I, RBB – Kalookan Branch	N/A
<b>Francisco Eduardo A. Sarmiento</b> Filipino	N	N/A	M	N	Vice President I, Centralized Operations Group – Treasury	N/A
<b>Henry D. Sia</b> Filipino	N	N/A	M	N	Vice President I, RBB – Visayas Area I	N/A
<b>Clara C. Sy</b> Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila East	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
<b>Belenette C. Tan</b> Filipino	N	N/A	F	Y	Vice President II & Head, Legal & Collection Division	N/A
<b>Stephen Y. Tan</b> Filipino	N	N/A	M	N	Vice President II & Region Head, RBB – Mindanao, and concurrent Head of Visayas Region	N/A
<b>Irene C. Tanlimco</b> Filipino	N	N/A	F	N	Vice President I, Wealth Management Group	N/A
<b>Manuel M. Te</b> Filipino	N	N/A	M	Y	Vice President II, RBB	N/A
<b>Marisol M. Teodoro</b> Filipino	N	N/A	F	N	Vice President II, (seconded to China Bank Securities Corporation)	N/A
<b>Noemi L. Uy</b> Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila - North	N/A
<b>Virginia Y. Uy</b> Filipino	N	N/A	F	Y	Vice President I, Business Process Management Division	N/A
<b>Clarissa Maria A. Villalon</b> Filipino	N	N/A	F	N	<b>Vice President I and Head of Operations Division, Consumer Banking Group</b>	N/A
<b>Charon B. Wambangco</b> Filipino	N	N/A	F	N	Vice President I, Real Estate Marketing, Consumer Banking Group	N/A
<b>Carina L. Yandoc</b> Filipino	N	N/A	F	Y	Vice President I, Business Development Division Head	N/A
<b>Marilyn G. Yuchenkang</b> Filipino	N	N/A	F	Y	Vice President I & Head, Audit Division	N/A

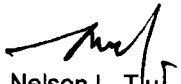
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**Annex "B"**

**China Banking Corporation  
Investment of Corporate Funds in Another Corporation  
December 31, 2016**

	<b>Amount (in '000)</b>
Stocks	15,008,841,800
Bonds/Commercial Paper (issued by Private Corporation)	25,202,917,124
Loans/Credit/Advances	
Government Treasury Bills	
Others	

  
Nelson L. Tu  
Assistant Vice President 