

13 October 2017

PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC-Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Gentlemen:

In compliance with your reportorial requirements, we are submitting herewith the Bank's Public Ownership Report as of 30 September 2017.

Thank you.

Very truly yours,


ATTY. CORAZON I. MORANDO
Vice President & Corporate Secretary


Att: a/s

CHINA BANKING CORPORATION
8745 Paseo de Roxas corner Villar Street, Makati City, Philippines
Tel Nos. 88-55555 • Fax No. 815-3169
www.chinabank.ph

CHINA BANKING CORPORATION (CHIB)
Computation of Public Ownership as of 30 September 2017

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,485,898,803	0	2,485,898,803
Less: Number of Treasury Shares (if any)		0	0	0
Number of Issued and Outstanding Shares		2,485,898,803	0	2,485,898,803
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Hans T. Sy				
Direct	0.0565%	1,405,350	0	1,405,350
Indirect (thru PCD)	0.0744%	1,849,481	0	1,849,481
Gilbert U. Dee				
Direct	0.4780%	11,882,320	0	11,882,320
Indirect (thru _____)				
Ricardo R. Chua				
Direct	0.0054%	134,920	0	134,920
Indirect (thru _____)				
Peter S. Dee				
Direct	0.0112%	278,986	0	278,986
Indirect (thru _____)				
Joaquin T. Dee				
Direct	1.9252%	47,858,249	0	47,858,249
Indirect (thru _____)				
Herbert T. Sy				
Direct	0.0190%	472,770	0	472,770
Indirect (thru _____)				
Harley T. Sy				
Direct	0.0097%	241,862	0	241,862
Indirect (thru _____)				
Alberto S. Yao				
Direct	0.0204%	508,218	0	508,218
Indirect (thru _____)				
Roberto F. Kuan				
Direct	0.0012%	30,641	0	30,641
Indirect (thru _____)				
Jose T. Sio				
Direct	0.0001%	3,256	0	3,256
Indirect (thru _____)				
Margarita L. San Juan				
Direct	0.0035%	88,183	0	88,183
Indirect (thru _____)				
Sub-total	2.6049%	64,754,236	0	64,754,236
Officers				
William C. Whang				
Direct	0.0007%	16,220	0	16,220
Indirect (thru _____)				
Rosemarie C. Gan				
Direct	0.0048%	120,400	0	120,400
Indirect (thru _____)				
Patrick D. Cheng				
Direct	0.0230%	571,996	0	571,996
Indirect (thru _____)				
Alexander C. Escucha				
Direct	0.0031%	77,673	0	77,673
Indirect (thru _____)				

Gerard T. Dee				
Direct	0.0103%	257,281	0	257,281
Indirect (thru _____)				
Angela D. Cruz				
Direct	0.0611%	1,518,403	0	1,518,403
Indirect (thru _____)				
Delia Marquez				
Direct	0.0009%	21,814	0	21,814
Indirect (thru _____)				
Lilibeth R. Cariño				
Direct	0.0002%	3,858	0	3,858
Indirect (thru _____)				
Renato K. De Borja, Jr.				
Direct	0.0000%	620	0	620
Indirect (thru _____)				
Shirley G.K.T. Tan				
Direct	0.0005%	11,910	0	11,910
Indirect (thru _____)				
Elizabeth C. Say				
Direct	0.0001%	3,179	0	3,179
Indirect (thru _____)				
Benedict L. Chan				
Direct	0.0006%	14,517	0	14,517
Indirect (thru _____)				
Sub-total	0.1053%	2,617,871	0	2,617,871

Principal/Substantial Stockholders

SM Investments Corporation				
Direct	17.2073%	427,755,241	0	427,755,241
Shoemart, Inc.				
Direct	4.3399%	107,884,651	0	107,884,651
Sysmart Corporation				
Direct	15.4946%	385,180,854	0	385,180,854
Sub-total	37.0418%	920,820,746	0	920,820,746
Affiliate	0.0000%	0	0	0
Others				
Government	0.0000%	0	0	0
Banks	0.0000%	0	0	0
Employees				
CBC Employees Retirement Plan				
Direct	1.9845%	49,332,362	0	49,332,362
Lock-Up Shares	0.0000%	0	0	0
Sub-total	1.9845%	49,332,362	0	49,332,362
TOTAL	41.7364%	1,037,525,215	-	1,037,525,215

Total Number of Shares Owned by the Public

1,448,373,588

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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>1,448,373,588</u> shares	=	<u>58.264%</u>
2,485,898,803 shares		

Number of Issued and Outstanding Shares	=	2,485,898,803
Number of Outstanding Shares	=	2,485,898,803
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,485,898,803
Number of Foreign-Owned Shares	=	670,417,779
Foreign Ownership Level (%)	=	26.97%
Foreign Ownership Limit (%)	=	40%

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