

June 9, 2017

# PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

Attention: MR. JOSE VALERIANO B. ZUÑO III

OIC-Head, Disclosure Department

# PHILIPPINE DEALING & EXCHANGE CORP.

3/F Tower 1, The Enterprise Center 6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: MS. VINA VANESSA S. SALONGA

Head, Issuer Compliance and Disclosure Department

# Gentlemen:

We are endorsing herewith Reports on the Statements of Changes in Beneficial Ownership of Securities of the Bank's Directors as of May 2017.

Thank you.

Very truly yours,

ATTY. CORAZON I. MORANDO

Cap I Mounts

Vice President & Corporate Secretary

# SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

**FORM 23-B** 

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

Name and Address of Reporting Person	Issuer Name an	d Trading Symbol			7. Relationsh	ip of Reporting Person to I				
HANS T. SY	China Bankin	a Cornoration (C	Shih)				(Check all applicable)			
(Last) (First) (Middle)	3. Tax Identificatio	g Corporation (C	nib) 5. Statement for		v	Director		10% Owner		
(Last) (Filst) (Middle)	Number	"	Month/Year		x			Other		
						<del></del>		(specify below)		
10th Floor L. V. Locsin Building,	139-339-106		31	-May-17	(	Chairman				
(Street)	<ol><li>Citizenship</li></ol>		6. If Amendment, I		_		•			
			Original (Month)	(ear)						
6752 Avala Ava oor Makati Ava Makati City	Filipino									
6752 Ayala Ave cor Makati Ave Makati City (City) (Province) (Postal Code)	гшршо									
(Trovince) (Trovince)				Table 1	- Equity Sec	urities Beneficially Own	ed			
					1. 7					
Class of Equity Security	2. Transaction	<ol> <li>Securities Acquire</li> </ol>	ed (A) or Disposed			Securities Owned at End		Nature of Indirect Beneficial		
	Date				of Month		Direct (D) or Indirect (I) *	Ownership		
	(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares				
		Amount	(A) 01 (D)	Filce						
	5/10/2017	339,661	(A)	31.00	0.06	1,405,350	(D)	principal stockholder		
	5/31/2017	(339,661)	transfer from	n direct to indirect (-)						
	5/10/2017	331,101	(A)	31.00	0.07	1,849,481	(1)	with DCD/Proker including charge		
					0.07	1,043,401	(1)	with PCD/Broker including shares		
	5/31/2017	339,661	transfer from	direct to indirect (+)				held by members of a person's		
							immediate family sharing the same			
		_	_					household		
	+	otal baldings	on of May 3	1 2017	0.13	2.254.024				
	Total holdings as of May 31, 2017					3,254,831				

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

# FORM 23-B (continued)

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	Acquired (A) or Disposed of (D)				Title and Amount of Underlying Securities			8. No. of Derivative Securities Beneficially Owned at	ship Form of Derivative	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I)	
			,									
********	******	*****	******	******	NO	ENTRIES	<u> </u> 	******	*******	******	***	1
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Signature of Reporting Person

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# SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

**FORM 23-B** 

REVISED

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

I. Name and Address of Repo	orting Person		2. Issuer Name and	Trading Symbol			7. Relationship of Re	eporting Person to Issuer		-			
									(Check all applicable)				
DEE	GILBERT	U.	CHINA BANKIN	G CORPORA	TION - CHIB								
Last)	(First)	(Middle)	3. Tax Identification		5. Statement for			Director		10% Owner			
			Number		Month/Year			Officer		Other			
			}					(give title below)		(specify below)			
c/o China Banking	Corporation		100-847-036		May-1	7		Vice Chairman					
	(Street)		4. Citizenship		6. If Amendment, Date of								
					Original (MonthYear)								
8745 Paseo de Roxas, Makati City Sity) (Province) (Postal Code)			Filipino										
City)	(Province) (Postal	Code)				Table 1 - Equity S	ecurities Beneficia	lly Owned					
. Class of Equity Security			2. Transaction	I Consulting Ann	uired (A) or Disposed of (D)		2	Since Overage at Find of Marsh	A O	6. Nature of Indirect Beneficial			
r. Class of Equity Security			Date	4. Securilles Acc	ulred (A) of Disposed of (D)		5. Amount of Securit	ties Owned at End of Month	(D) or Indirect (I) *	Ownership			
			(Month/Day/Year)				%	Number of Shares		·			
			<del> </del>	Amount	(A) or (D)	Price							
•									·				
Common - A			5/10/2017	2,312,860	Stock Rights Offering (A)	31.00	0.478%	11,882,320	` (D)	N. A.			
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  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner; (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

Derivative Security	2. Conversion or Exercise Price of Derivative Security	Transaction     Date (Month/Day/Yr)	Number of Derivative Securities     Acquired (A) or Disposed of (D)				Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at		10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I) *	
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				l		<u> </u>		<u> </u>	<u> </u>	_1		.1

Explanation of Responses:

# FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS

#### item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

#### Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name:
- b. Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship.

# Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- q. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that

## Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in ltem 5

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on June 07, 2017.

MR. GILBERT U. DEE Director **FORM 23-B** 

REVISED

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Addres	ss of Reporting Person		2. Issuer Name and	Frading Symbol			7. Relationship of Re	porting Person to Issuer					
									(Check all applicable)				
CHUA	RICARDO	R.	CHINA BANKIN	G CORPORA	TION - CHIB								
(Last)	(First)	(Middle)	<ol><li>Tax Identification</li></ol>		<ol><li>Statement for</li></ol>			Director		10% Owner			
			Number		Month/Year			Officer		Other			
								(give title below)		(specify below)			
3 Van Buren	St., North Greenhills,	1	125-400-712		May-1	7		PRESIDENT & CEC	<u> </u>				
	(Street)		4. Citizenship		6. If Amendment, Date of								
					Original (MonthYear)								
San Juan, M	letro Manila		Filipino										
(City)	(Province) (Po	ostal Code)				Table 1 - Equity S	Securities Beneficially Owned						
. Class of Equity Security			Transaction     Date	Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month 4 Ownership Form.  Direct (D) or Indirect (I) * Ownership Ownership						
			(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares					
				Amount	(A) 61 (B)	1 1100							
Common - A			5/10/2017	26,261	Stock Rights Offering (A)	31.00	0.005%	134,920	(D)	N. A.			
00111111011 71	`		0/10/201/	20,201	Stock Hights Chaining (71)	01.00	0.00070	101,020	(=)	1,1,7,1			
								-					
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If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

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- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares: (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

(Print or Type Responses)

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

Derivative Security	Conversion or     Exercise Price     of Derivative     Security	3. Transaction Date (Month/Day/Yr)	Acquired (A) or Disposed of (D)				6. Title and Amount of Underlying Securities			Securities Beneficially Owned at	9. Owner- ship Form of Derivative Security; Direct (D)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I) *	
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*******	******	*****	*****	******	*********NO	ENTRIES	`*******	******	******	******	***	
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Explanation of Responses:



# FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS

#### Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

### Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name:
- b. Residence or business address:
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship.

#### Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
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- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.



Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar

## Item 6. Material to be Filed as Exhibits

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- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on June 7, 2017.

MR. RICARDO R. CHUA Director & Officer **FORM 23-B** 

Check box if no longer subject to filing requirement

REVISED

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Addre	ess of Reporting Person		2. Issuer Name and Ti				Relationship of Reporting Person to Issuer     (Check all applicable)					
DEE	JOAQUIN	T	CHINA BANKING	G CORPORATI	ON - CHIB		./	Director		10% Owner		
(Last)	(First)	(Middle)	Tax Identification     Number		5. Statement for Month/Year			Officer (give title below)		Other (specify below)		
68 Doña Ma	agdalena Hemady Stre	eet, New Manila,	112-183-368 4. Citizenship		May-17 6. If Amendment, Date of Original (MonthYear)							
Quezon Cit	y (Province) (P	Postal Code)	Filipino			Table 4 Family Sc	curities Beneficially	Owned				
(City)	(Florings) (	,					Amount of Securities Owned at End of Month   4 Ownership Form:   6. Nature of Indirect Be					
Class of Equity	Security		Transaction     4. Securities Acquired (A) or Disposed of (D)     Date				L		Direct (D) or Indirect (I) *	Ownership		
ŧ			(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares				
	<del></del>						4.0050/	47,858,249	(D)	N. A.		
Common -	Α		5/10/2017	9,315,472	Stock Rights Offering (A)	31.00	1.925%	47,030,249	(5)	11.71		
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				L						(Print or Type Responses)		

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		:	Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I)	
*********	******	  ***********************************	 ****************	******	*******NO	ENTRIES	)******** 	<u> </u> ********	******	*******	***	<u> </u>
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Explanation of Responses:



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If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name:
- b. Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted:
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship.

#### Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board:
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- e. If the filling is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.



Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar

# Item 6. Material to be Filed as Exhibits

07, 2017.

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Maketi on June

# SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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**REVISED** 

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code Check box if no longer subject to filing requirement

Name and Address of Reporting Person	2. Issuer Name and 1	Frading Symbol			Relationship of Reporting Person to Issuer     (Check all applicable)				
SY, HERBERT T.	China Banking	Corporation (Chi	ib)				(Спеск ан аррисавіе)		
(Last) (First) (Middle)	Tax Identification     Number	, ,	5. Statement for Month/Year		x_ 	Director Officer (give title belo	w)	10% Owner Other (specify below)	
10th Floor L. V. Locsin Building,	100-190-627		31-May-17			(give the belo	•••	(opcony bolow)	
(Street)	4. Citizenship		If Amendment,     Original (Month)				-		
6752 Ayala Ave cor Makati Ave Makati City	Filipino								
(City) (Province) (Postal Code)				Table 1 - Equit	y Securities	Beneficially Owned			
Class of Equity Security	2. Transaction Date	4. Securities Acquir	red (A) or Disposed		Amount of Securities Owned at Enc Month		of 4 Ownership Form: Direct (D) or Indirect (I) *	Nature of Indirect Beneficial     Ownership	
	(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares			
Common	beg bal				0.015	380,747	(D)	Principal stockholder	
	5/10/2017	92,023	A	31.00	0.004	92,023	(D)	Principal stockholder	
	Tot	al holdings a	s of May 31,	2017	0.019	472,770			

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

(Print or Type Responses)

# FORM 23-B (continued)

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

Derivative Security	Conversion or     Exercise Price     of Derivative     Security	Transaction     Date (Month/Day/Yr)	Number of Derival     Acquired (A) or Di		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Underlying S		7. Price of Derivative Security	B. No. of Derivative Securities Beneficially Owned at	9. Owner- ship Form of Derivative Security; Direct (D)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I)	
											<del>                                     </del>	
*****	******	*****	<u> </u> ***********	<u> </u> ************************************	NO	ENTRIES	S********	******	*****	*****	****	<u> </u>
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Signature of Reporting Person

# SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

Name and Address of Reporting Person	Issuer Name and T	rading Symbol			7. Relationsh	ip of Reporting Person to Is:	suer (Check all applicable)	
HARLEY T. SY	China Banking (	Corporation (Chi	b)					
(Last) (First) (Middle)	Tax Identification     Number		5. Statement for Month/Year		_x_	Director _ Officer (give title below	,a/)	10% Owner Other (specify below)
10th Floor L. V. Locsin Building,	100-210-483		31	-May-17		(give title belo	**)	(Specify below)
(Street)	4. Citizenship		<ol><li>If Amendment, Original (Month)</li></ol>	Date of	7 -		-	
6752 Ayala Ave cor Makati Ave Makati City	Filipino							
(City) (Province) (Postal Code)				Table 1 - Ed	uity Securities E	Beneficially Owned		
Class of Equity Security	Transaction     Date	Securities Acquir	ed (A) or Disposed	of (D)	<ol><li>Amount of Month</li></ol>		4 Ownership Form: Direct (D) or Indirect (I) *	Nature of Indirect Beneficial     Ownership
	(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares		
Common	beg bal				0.008	194,785	(D)	Principal stockholder
	5/10/2017	47,077	Α	31.00	0.002	47,077	(D)	Principal stockholder
	Tot	tal holdings a	s of May 31	, 2017	0.010	241,862		
						·		

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

(Print or Type Responses)

# FORM 23-B (continued)

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

Derivative Security	2. Conversion or Exercise Price of Derivative Security	Transaction     Date (Month/Day/Yr)	Acquired (A) or Disposed of (D) Ex (M				6. Title and Amount of Underlying Securities			8. No. of Derivative Securities Beneficially Owned at	9. Owner- ship Form of Derivative Security; Direct (D)	10. Nature of Indirect Beneficial Ownership
	:		Amount	(A) or (D)	Date Exercisable	Expiration Date		Amount or Number of Shares		End of Month	or indirect (i) "	
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	<u> </u>							<del> </del>	<del>                                     </del>		<del>                                     </del>	<del>                                     </del>
****	*******	******	******	*****	********NO	ENTRIES	******	******	******	*******	***	
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							<u> </u>	<u> </u>	<u>i                                      </u>			

Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.

Harley T. Sy
Signature of Reporting Person

# SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

**FORM 23-B** 

REVISED

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

Name and Addre	ess of Reporting Person	<del></del>	2. Issuer Name and	Trading Symbol			7. Relationship of Re	eporting Person to Issuer		
YAO	ALBERTO	S.	CHINA BANKIN	G CORPORA	TION - CHIB		'		(Check all applicable)	
(Last)	(First)	(Middle)	Tax Identification     Number		5. Statement for Month/Year			Director Officer		10% Owner Other
22 Samar A	venue,		103-964-801		May-1	7		(give title below)		(specify below)
	(Street)		4. Citizenship		6 If Amendment, Date of Original (MonthYear)				<u> </u>	
Quezon City		Postal Code)	Filipino							····
(5.9)	( ionics)	out out,				Table 1 - Equity Se	ecurities Beneficia	tly Owned		
Class of Equity S	ecurity		Transaction     Date	Securities Acc	uired (A) or Disposed of (D)		Amount of Securit	ies Owned at End of Month		Nature of Indirect Beneficial     Ownership
			(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares		
Common - A	1		5/10/2017	501,599	Stock Rights Offering(A)	31.00	0.020%	508,218	(D)	N. A.
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder, or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

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# FORM 23-B (continued)

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	Number of Derivat     Acquired (A) or Di		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Underlying S		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at	9. Owner- ship Form of Derivative Security; Direct (D)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date		Amount or Number of Shares		End of Month	or Indirect (I)	
*********	*****	l ***********	*****	******	******NO	ENTRIES	)********	******	******	******	***	<u> </u>
		]					<u> </u>	<u> </u>				
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Explanation of Responses:



# FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS

#### Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

#### Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name:
- b. Residence or business address:
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship.

## Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote or to direct the vote or to dispose or direct the unique or to dispose or direct the vote or direct the vote or dispose or direct the vote or dispose or direct the vote or dispose or d
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.



Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained

#### Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on June 07,

MR. ALBERTO S. YAO

Director

# SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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REVISED

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

Name and Address of Reporting Person to Issuer											
CHINA BANKING CORPORATION - CHIB   CHINA BANKING CORPORATION - CHIB BANKI	Name and Addre	ess of Reporting Person		Issuer Name and	Trading Symbol			7. Relationship of R	· =		
Clast   (First)   (Middle)   3 Tax Identification   Number   Statement for   Officer   Other	KUAN	ROBERTO	F.	CHINA BANKIN	G CORPORA	TION - CHIB				(Check all applicable)	
Number Month/Year Officer Other (give title below)  N22C Pacific Plaza Towers,  (Street)  4. Citzenship  City (Province)  (Postal Code)  Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  (Month/Day/Year)  Table 1 - Equity Securities Owned at End of Month 4 Ownership Form. Date (Month/Day/Year)  Amount (A) or (D) Price  Stock Rights Offering (A) 31.00 0.001% 30,641 (D) N. A.								✓	Director		10% Owner
N22C Pacific Plaza Towers,  (Street)  4. Citizenship  6. If Amendment, Date of Original (Month/Year)  BGC, Global City, Taguig, Metro Manila (City)  (Province) (Postal Code)  Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  2. Transaction Date (Month/Day/Year)  4. Securities Acquired (A) or Disposed of (D) Date (Month/Day/Year)  Amount (A) or (D) Price  Common - A  5/10/2017  5,480 Stock Rights Offering (A)  31.00 0.001% 30.641 (D) N. A.	,4	, ,		Number		Month/Year			Officer		Other
(Street)  4. Citizenship  6. If Amendment, Date of Original (MonthYear)  Filipino  Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  2. Transaction Date (Month/Day/Year)  Amount (A) or (D) Price  Tommon - A  5/10/2017  5,480 Stock Rights Offering (A)  31.00  0.001%  30.641  30.641  (D)  N. A.									(give title below)		(specify below)
BGC, Global City, Taguig, Metro Manila  (City) (Province) (Postal Code)  Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  2. Transaction Date (Month/Day/Year)  Amount (A) or (D) Price  Common - A  5/10/2017 5,480 Stock Rights Offering (A) 31.00 0.001% 30,641 (D) N. A.	N22C Pacifi	ic Plaza Towers,		115-733-271		May-17					
BGC, Global City, Taguig, Metro Manila  (City) (Province) (Postal Code)  Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  2. Transaction Date (Month/Day/Year)  Amount (A) or (D) Price  Common - A  5/10/2017 5,480 Stock Rights Offering (A) 31.00 0.001% 30,641 (D)  N. A.		(Street)		<ol> <li>Citizenship</li> </ol>		· ·					
Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  2. Transaction Date (Month/Day/Year) Amount (A) or (D) Amount (B) Output Amount						Original (MonthYear)					
Table 1 - Equity Securities Beneficially Owned  1. Class of Equity Security  2. Transaction Date (Month/Day/Year) Amount (A) or (D) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (A) or (D) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Amount (B) Ownership Form: Direct (D) or Indirect (I) Owner	BGC, Globa	ıl City, Taguig, Metro N	Manila	Filipino							
Date (Month/Day/Year)   Amount   (A) or (D)   Price     Mumber of Shares   Direct (D) or Indirect (I)   Ownership	(City)	(Province) (Po	ostal Code)	Ţ			Table 1 - Equity S	ecurities Beneficia	illy Owned		
Amount (A) or (D) Price  Common - A 5/10/2017 5,480 Stock Rights Offering (A) 31.00 0.001% 30,641 (D) N. A.	1. Class of Equity 9	Security			4. Securities Ac	quired (A) or Disposed of (D)		3. Amount of Securi			
Common - A 5/10/2017 5,480 Stock Rights Offering (A) 31.00 0.001% ,30,641 (D) N. A.				(Month/Day/Year)		741 (0)	O-i	%	Number of Shares		
					Amount	(A) or (D)	Price		-		
	Common - /	4		5/10/2017	5,480	Stock Rights Offering (A)	31.00	0.001%	,30,641	(D)	N. A.
				/	1	/	/	/		,	/
			F. CHINA BANKING CORPORATION - CHIB  (Middle) 3. Tax Identification Number Month/Year 5. Statement for Officer Other (give title below) (spector)  115-733-271 May-17  4. Citizenship 6. If Amendment, Date of Original (Month/Year)  Table 1 - Equity Securities Beneficially Owned  2. Transaction Date (Month/Day/Year)  4. Securities Acquired (A) or Disposed of (D) 3. Amount of Securities Owned at End of Month 4. Ownership Form. Direct (D) or Indirect (I) * Ownership Form.								
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is: (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner,
  - (C) held by a corporation of which such person is a controlling shareholder, or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.



	Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	Number of Derivat Acquired (A) or Di		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Underlying S		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at	9. Owner- ship Form of Derivative Security; Direct (D)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I)	
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Explanation of Responses:



# FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS

#### Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

#### Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name:
- b. Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking, and
- f. Citizenship.

# Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer,
- f. Any other material change in the issuer's business or corporate structure;
- q. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange:
- i. Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote or to dispose or direct the vote or to direct the vote or to dispose or direct the vote or to direct the vote or to direct the vote or to dispose or direct the vote or dispose or dispose or direct the vote or dispose or d
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.



Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained

# Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on June 07,

MR. ROBERTO F. KUA

Director

**FORM 23-B** 

REVISED

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

		<del></del>	<del></del>				1			<del></del>
Name and Address	s of Reporting Person		2 Issuer Name and	Frading Symbol			7 Relationship of R	eporting Person to Issuer		
SIO	JOSE	T.	CHINA BANKIN	G CORPORA	TION - CHIR				(Check all applicable)	
(Last)	(First)	(Middle)	Tax Identification	0 00/11/0/11/1	5. Statement for		√	Director		10% Owner
(Last)	(1 1134)	(Middle)	Number		Month/Year			Officer	-	Other
			Number		MOTILIP FEAT		<del></del>	(give title below)		_
101 Del Pilar	St., Ayala Southval	le Village,	103-433-285		May-1	7		(give title below)		(specify below)
	(Street)		4. Citizenship		6. If Amendment, Date of					i
					Original (MonthYear)					
Bacoor, Cavil	te		Filipino							
(City)	(Province) (	(Postal Code)				Table 1 - Equity S	ecurities Beneficia	ally Owned		
Class of Equity Sec	curity	- · · · · · · · · · · · · · · · · · · ·	Transaction     Date	Securities Acc	uired (A) or Disposed of (D)		<ol><li>Amount of Secur</li></ol>	ities Owned at End of Month		Nature of Indirect Beneficial     Ownership
			(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares		
Common - A			5/10/2017	633	Stock Rights Offering (A)	31.00	0.000%	3,256	(D)	N. A.
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (?) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	Number of Deriva     Acquired (A) or B		5. Date Exercisable and Expiration Date (Month/Day/Year)		G. Title and Underlying		I	8. No. of Derivative Securities Beneficially Owned at	9. Owner- ship Form of Derivative Security: Direct (D)	10. Nature of Indirect Beneficial Ownership
	<u> </u>		Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I)	
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Explanation of Responses:

# FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS

#### Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

#### Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name:
- b. Residence or business address;
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking, and
- f. Citizenship.

## Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer,
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- q. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote or to direct the vote or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

## Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on June 07, 2017.

ATTY. CORAZON I. MORANDO

Vice President & Corporate Secretary
China Banking Corporation

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REVISED

STATEMENT OF CHANGES IN BENEFICIAL	L OWNERSHIP OF SECURITIES
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Check box if no longer subject Filed pursuant to Section 23 of the Securities Regulation Code to filing requirement

Name and Address	of Reporting Person	····	2. Issuer Name and Trading Symbol				7. Relationship of Reporting Person to Issuer							
SAN JUAN	MARGARITA	LINESIS	CHINA BANKING CORPORATION - CHIB				(Check all applicable)							
(Last) (First) (Middle)			3. Tax Identification		5. Statement for		✓	Director		10% Owner				
			Number		Month/Year			Officer	Other					
No. 15 First, St. Ignatius Village		125-401-674		May-17		(give title below)	<del></del>	(specify below)						
(Street)		4. Citizenship	40.	6. If Amendment, Date of										
					Original (MonthYear)			•	*****					
Quezon City			Filipino											
(City)	(Province) (Po	ostal Code)				Table 1 - Equity Se	curities Beneficially	Owned		<del></del>				
1. Class of Equity Security		Transaction     Date	Securities Acquired (A) or Disposed of (D)			Amount of Securities Owned at End of Month     Ownership Form     Direct (D) or Indirect			6. Nature of Indirect Beneficial  Ownership					
			(Month/Day/Year)	Amount	(A) or (D)	Price	%	Number of Shares	, , , , , , , , , , , ,					
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Common - A			5/10/2017	17,164	Stock Rights Offering (A)	31.00	0.004%	88,183	(D)	N/A				
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
  - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
  - (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partnership in which such person is a general partner.
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Derivative Security	Conversion or     Exercise Price     of Derivative     Security	3. Transaction Date (Month/Day/Yr)	Number of Derivative Securities     Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		5. Title and Amount of Underlying Securities		Derivative	8. No. of Derivative Securities Beneficially Owned at	of Derivative	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		End of Month	or Indirect (I)	
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Explanation of Responses:

# FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10%. DISCLOSURE REQUIREMENTS

#### Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

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- a. Name:
- b. Residence or business address:
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship.

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- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the
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Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained

#### Item 6. Material to be Filed as Exhibits

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- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on June 07, 2017.

MS. MARGARITA L. SAN JUAN
Director