

May 10, 2017

MR. JOSE VALERIANO B. ZUÑO III OIC - Disclosure Department Philippine Stock Exchange, Inc. 3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Dear Mr. Zuño,

We are pleased to furnish your good office with a copy of China Banking Corporation's Balance Sheets as of March 31, 2017.

Thank you.

Very truly yours,

Alexander C. Escucha
Senior Vice President
Corporate Information Officer



www.chinabank.ph

CHINA BANKING CORPORATION

8745 Paseo de Roxas corner Villar St., Makati City

ACCETC

BALANCE SHEET (Head Office and Branches) As of March 31, 2017

ASSETS	_	Current Quarter	_	Previous Quarter
Cash and Cash Items Due from Bangso Sentral ng Pilipinas	P	7,594,596,849.65 83,776,996,636.11	P	10,654,465,653.43 85,132,577,403.42
Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net		12,448,295,855.58 7,649,699,864.42 26,595,014,445.88		8,370,130,028.46 7,232,882,111.93 31,134,337,276.24
Held-to-Maturity (HTM) Financial Assets-Net Unquoted Debt Securities Classified as Loans-Net		59,531,802,685.84 1,000,057,909,21		54 069 021 381 22
Loans and Receivables - Net		59,531,802,685.84 1,000,057,909.21 19,412,705.00 315,236,226,430.11		3,979,528,012.26 19,412,705.00 327,323,330,683.82
Loans to Bangko Sentral ng Pilipinas Interbank Loans Receivable		200,000,000.00		0.00 0.00
Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB		314,064,058,697.92 4,000,000,000.00		327,878,800,844.77 2,958,465,090.00
General Loan Loss Provision Other Financial Assets		3,027,832,267.81 2,593,764,586.17		3,513,935,250.95 2,884,257,235.70
Equity Investment in Subsidiaries, Associates and Joint Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net		9,292,221,659.17 4,174,273,903.91		2,884,257,235.70 9,237,084,376.75 4,048,791,140.31
Non-Current Assets Held for Sale Other Assets-Net		559,609,644.39 0.00 8,796,839,244.27		605,714,944.52 0.00 8,176,861,768.50
TOTAL ASSETS	P	539,268,812,419.71	P	552,868,394,721.56
LIABILITIES Financial Liabilities at Fair Value through Profit or Leas	P	54 741 015 02	₽	242 107 529 60
Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Due to Other Banks	۳	54,741,015.92 457,450,794,646.85 7,953,208.51	-	243,197,538.60 469,735,449,681.27 2,998,469.44
Bills Payable a) BSP (Rediscounting and Other Advances)		14,262,053,505.64 0.00		16,954,998,212.93 0.00
b) Interbank Loans Payable c) Other Deposit Substitute		8,641,720,107.40 5,620,333,398.24		8,882,216,584.67 8,072,781,628.26
d) Others Bonds Payable-Net		0.00 0.00		0.00 0.00
Unsecured Subordinated Debt-Net Redeemable Preferred Shares		0.00 0.00		0.00 0.00
Special Time Deposit Due to Bangko Sentral ng Pilipinas		0.00 45,310,592.56		0.00
Other Financial Liabilities Other Liabilities		3,032,230,904.00 5,384,264,476.13		4,033,899,409.94 4,489,078,178.85
TOTAL LIABILITIES	P	480,237,348,349.61	P	495,459,621,491.03
STOCKHOLDERS' EQUITY Capital Stock	P	27,007,842,663.62	P	27,007,842,663.62
Other Capital Accounts Retained Earnings		348,524,414.87 31,675,096,991.61		(1,216,807,469.09) 31,617,738,036.00
Assigned Capital TOTAL STOCKHOLDERS' EQUITY		0.00 59,031,464,070.10		57,408,773,230.53
				,,
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	P	539,268,812,419.71		552,868,394,721.56
CONTINGENT ACCOUNTS Guarantees Issued	P	539,268,812,419.71 0.00	P	552,868,394,721.56 0.00
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit	-	0.00 0.00 14 549 752 902 67	P	552,868,394,721.56 0.00 0.00
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees	-	0.00 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13	P	552,868,394,721.56 0.00 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments	-	539,268,812,419.71 0.00 0.00 14,549,752,902,67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88	P	552,868,394,721.56 0.00 0.00 13,765,309,606,95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.53 968,426,931.80
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper	-	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709,13 8,994,568,465.86 6,976,913,021.88 0.00	P	552,868,394,721.56 0.00 0.00 13,765,309,606,95 4,035,895,575,98 1,140,440,118,23 8,883,195,819,53 968,426,931,80 102,734,390,017,30
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts	-	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 0,976,913,021.88 107,233,537,221.55 55,134,593,305.03 52,088,943,916.52	P	552,868,394,721.56 0.00 13,765,309,608,95 4,035,895,575,98 1,140,440,118,23 8,883,195,819,53 968,426,931,80 102,734,390,017,30 52,529,690,341,45 50,204,699,675,85
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper	-	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 0,7233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935.55	P	552,868,394,721.56 0.00 13,765,309,608,95 4,035,895,575,98 1,140,440,118,23 8,883,195,819,53 968,426,931,80 102,734,390,017,30 52,529,690,341,45 50,204,690,451,45 50,204,690,675,85 50,204,690,675,85 31,013,559,974,37
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives	-	539,268,812,419.71 0.00 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 0.00 107,223,537,221.55 55,134,593,305.03 52,098,943,916.52 0.00	P	552,868,394,721.56 0.00 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 0.00 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION	P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,993,540,709.13 8,994,568,468.66 6,976,913,021.88 107,233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935,53 3,637,121,292.63	P	552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,40,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85 01,31,315,559,974.37 4,024,414,391.10 166,565,632,435.26
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP	P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,993,540,709.13 8,994,568,468.86 6,976,913,021.88 107,233,537,221.55 551,314,593,305.03 52,098,943,916.52 27,159,631,935.55 27,159,631,935.55 3,637,121,292.63		552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,699,341.45 50,204,699,675.85 4,024,414,391.10
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs	P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 107,233,537,221.55 551,34,593,305.03 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23	P	552,868,394,721.56 0.00 13,765,309,608,95 4,035,895,575,98 1,140,440,118,23 8,883,195,819,53 968,426,931,80 102,734,390,017,30 52,529,690,341,45 50,204,699,675,85 50,204,699,675,85 50,204,699,675,85 31,013,559,974,37 4,024,414,391,10 166,565,632,435,26
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs	Р Р	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 0,7233,537,221.55 551,345,593,350.33 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23	P	552,868,394,721.56 0.00 13,765,309,608,95 4,035,895,575,98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85 31,013,559,974.37 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,419,388,692.25
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) classified Loans & Other Risk Assets, gross of allowance for credit losses	Р Р Р	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 107,233,537,221.55 551,345,593,350.33 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23	Р Р	552,868,394,721.56 0.00 13,765,309,608,95 4,035,895,575,98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85 31,013,559,974.37 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,419,388,602,25 13,491,147,877.52
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses.	P P P P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,993,540,709.13 8,994,568,468.66 6,976,913,021.88 107,233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935.53 3,637,121,292.63 174,982,332,502.23	P P P P	552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069.67 1,12 1,419,388,692.25
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI Loans and receivables, gross of allowance for credit losses Credit Losses, to gross TLP (%) c. Retroscoper and receivables, gross of allowance for credit losses Control of the property of the property and receivables.	Р Р Р	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 107,233,537,221.55 55,134,593,350.30 52,098,943,916,52 27,159,631,935.53 3,637,121,292.63 174,982,332,502.23	Р Р Р	552,868,394,721.56 0.00 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,680,474.45 50,204,699,675.85 50,204,699,675.85 31,013,559,974.37 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,419,388,692.25 13,491,147,877.52 6,727,819,328.72
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses, to gross TLP (%) Gross non-performing DOSRI loans and receivables Ratio of gross non-performing DOSRI loans and receivables	P P P P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,598,468.86 6,976,913,021.88 107,233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23	P P P P	552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.33 968,426,931.80 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85 50,204,699,675.85 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,12 1,419,388,692.25 6,727,819,328.72 2,02 1,100.81 0,00 4,22
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) C. Net NPLs d. Ratio of Net NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of gross non-performing DOSRI loans and receivables DOSRI Loans and Small Enterprises b. 2% for Medium Enterprises Beturn on Equity (ROC) (%)	P P P P	539,268,812,419.71 0.00 14,549,752,902,67 5,337,266,952,96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 6,976,913,021.88 107,233,537,221.55 55,134,593,305.03 52,098,943,916.52 0.00 27,159,631,935.53 3,637,121,292.63 174,982,332,502.23 321,093,535,439.61 2,829,476,741.69 3,614,348,811.57 1.13 784,872,069.88 0.24 12,857,852,127.70 8,841,728,940.35	P P P P	552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.33 968,426,931.80 102,734,390,017.30 52,529,690,341.45 50,204,699,675.85 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069.67 1,12 1,419,388,692.25 0,43 13,491,147,877.52 6,727,819,328.72 1,00.81 0,00
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of gross non-performing DOSRI loans and receivables receivables of gross non-performing DOSRI loans and receivables to TLP (%) Percent Compliance with Magna Carta (%) a. 8% for Medium Enterprises b. 2% for Medium Enterprises Return on Equity (ROE) (%) Capital Adequacy Ratio (CAR) on Solo Basis, as prescribed under existing regulations a. Total CAR (%)	P P P P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 107,233,537,221.55 551,345,593,355.03 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23 321,093,535,439.61 2,829,476,741.69 3,614,348,811.57 1,13 784,872,069.88 12,857,852,127.70 8,841,728,940.35 139,939,57 0.00 2.86 8.844 9.47	P P P P	552,868,394,721.56 0.00 13,765,309,608,95 4,035,895,575,98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,690,341,45 50,204,699,675,85 50,204,699,675,85 50,204,699,675,85 50,204,699,675,85 31,013,559,974.37 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,12 1,419,388,692.25 1,419,388,692.25 6,727,819,328.72 1,100,81 0,00 4,222 10,51 10,25
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of	P P P P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,465.86 6,976,913,021.88 0,000 107,233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23 321,093,535,439.61 2,829,476,741.69 3,614,348,811.57 1,13 784,872,069.88 12,857,852,127.70 8,841,728,940.35 139,938,57 0.00 2,86 8,841 9,47 13,12 12,20 12,30 12,30	P P P P	552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,140,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,699,678.85 50,204,699,678.85 50,204,699,678.85 31,013,559,974.37 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,419,388,692.25 6,727,819,328.72 1,100,81 0,00 4,22 10,51 10,081 11,56 11,56
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses. DOSRI Loans and receivables, gross of allowance for credit losses. Ratio of DOSRI loans and receivables and receivables Ratio of gross non-performing DOSRI loans and receivables Ratio of post Network and the profiles Return on Equity (ROE) (%) capital Adequacy Ratio (CAR) on Solo Basis, as prescribed under existing regulations a. Total CAR (%) b. Tier 1 Ratio (%)	P P P P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,093,540,709.13 8,994,568,468.66 6,976,913,021.88 107,233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935.53 3,637,121,292.63 174,982,332,502.23	P P P P	552,868,394,721.56 0.00 13,765,309,606,95 4,035,895,575,98 1,140,440,118,23 8,883,195,819,53 968,426,931,80 102,734,390,017.30 52,529,690,341,45 50,204,699,675,85 31,013,559,974,37 4,024,414,391.10 166,565,632,435,26 333,146,862,312.19 2,309,596,377,42 3,728,985,069,67 1,12 1,419,388,692,25 6,727,819,328,72 2,02 1,100,81 0,00 4,22 10,51 10,25 12,48 11,56
CONTINGENT ACCOUNTS Guarantees Issued Financial Standby Letters of Credit Performance Standby Letters of Credit Performance Standby Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS ADDITIONAL INFORMATION Gross total loan portfolio (TLP) Specific allowance for credit losses on the TLP Non-Performing Loans (NPLs) a. Gross NPLs b. Ratio of gross NPLs to gross TLP (%) c. Net NPLs d. Ratio of Net NPLs to gross TLP (%) Classified Loans & Other Risk Assets, gross of allowance for credit losses DOSRI Loans and receivables, gross of allowance for credit losses Ratio of DOSRI loans and receivables, gross of allowance for credit losses Ratio of gross non-performing DOSRI loans and receivables to TLP (%) Percent Compliance with Magna Carta (%) a. 8% for Micro and Small Enterprises Beturn on Equity (ROE) (%) Capital Adequacy Ratio (CAR) on Solo Basis, as prescribed under existing regulations a. Total CAR (%) b. Tier 1 Ratio (%) c. Common Equity Tier 1 Ratio (%) ^{1/1} Deferred Charges not yet Written Down Unbooked Allowance for Credit Losses on Financial Instruments Received	P P P P	539,268,812,419.71 0.00 14,549,752,902.67 5,337,266,952.96 1,993,540,709.13 8,994,568,468.68 6,976,913,021.88 107,233,537,221.55 551,345,593,305.03 52,098,943,916.52 27,159,631,935.55 3,637,121,292.63 174,982,332,502.23 221,093,535,439.61 2,829,476,741.69 3,614,348,811.57 1,13 784,872,068,88 12,857,852,127.70 8,841,728,940.35 139,939.57 0.00 2,86 8,844 9,47 13,12 12,30 12,30 12,30 12,30 12,30	P P P P	552,868,394,721.56 0.00 13,765,309,606.95 4,035,895,575.98 1,40,440,118.23 8,883,195,819.53 968,426,931.80 102,734,390,017.30 52,529,699,341.45 50,204,699,675.85 50,204,699,675.85 4,024,414,391.10 166,565,632,435.26 333,146,862,312.19 2,309,596,377.42 3,728,985,069,67 1,12 1,419,388,692.25 6,727,819,328.72 2,02 1,100.81 0.00 4,22 10.51 10.25 12.48 11.56 11.56

We, DELIA MARQUEZ and RICARDO R. CHUA of the above-mentioned bank, do solemnly swear that all matters set forth in the above Balance Sheet are true and correct to the best of our knowledge and belief.

(Sgd.) DELIA MARQUEZ First Vice President

(Sgd.) RICARDO R. CHUA President & CEO

SUBSCRIBED AND SWORN to before me this May 02, 2017 at Makati City, affiants exhibiting their Social Security System Numbers 03-7205726-0 and 03-2416389-8, respectively.

Doc. No. 405 Page No. 92 Book No. 26 Series of 2017

(Sgd.) CHRISTINE L. ZERNA-BRIONES
Notary Public for the City of Makati
Appt. No. M-271 (2017-2018)
4/F Philcom Building
8755 Paseo de Roxas, Makati City
PTR No. 5913639; 01.04.2017; Makati City
IBP No. 1051388; 11.18.2016; Pampanga
Roll of Attorney's No. 42549

CONSOLIDATED BALANCE SHEET (Bank and Financial Subsidiaries)
As of March 31, 2017

Current Quarter

Provious Quarter

ASSETS Cash and Cash Items Due from Bangko Sentral ng Pilipinas Due from Bangko Sentral ng Pilipinas Due from Other Banks Financial Assets at Fair Value through Profit or Loss Available-for-Sale Financial Assets-Net Held-to-Maturity (HTM) Financial Assets-Net Unquoted Debt Securities Classified as Loans-Net Investments in Non-Marketable Equity Security-Net Loans and Receivables - Net Loans and Receivables - Net Loans and Receivables - Others Loans and Receivables Arising from RA/CA/PR/SLB General Loan Loss Provision Other Financial Assets Equity Investment in Subsidiaries, Associates and Joint Ventures-Net Bank Premises, Furniture, Fixture and Equipment-Net Real and Other Properties Acquired-Net Non-Current Assets Held for Sale Other Assets-Net	P	Current Quarter 8,761,276,607.00 90,102,351,434,77 13,696,056,429,69 7,890,594,153,30 30,044,535,201,93 36,006,544,243,41 1,103,070,271,72 28,345,603,54 374,474,783,766,84 0,00 200,000,000,000 371,377,851,712,39 6,500,000,000,00 3603,067,945,55 3,699,261,399,22 425,396,813,96 5,529,778,161,65 4,208,977,555,76 314,894,207,873,21	P	Previous Quarter 11,989,944,093,74 91,789,944,096,51 10,013,201,161,75 7,703,899,060,52 33,673,056,132,55 57,404,443,944,51 4,062,568,802,02 28,345,603,54 383,711,289,768,47 0,00 384,336,221,092,16 3,451,542,605,00 4,076,473,928,69 3,948,853,059,11 420,573,012,49 5,400,086,878,01 4,298,027,676,88 12,746,622,336,45 13,275,086,755,78
LIABILITIES				
Financial Liabilities at Fair Value through Profit or Loss Deposit Liabilities Due to Other Banks Bills Payable a) BSP (Rediscounting and Other Advances) b) Interbank Loans Payable c) Other Deposit Substitute d) Others Bonds Payable-Net Unsecured Subordinated Debt-Net Redeemable Preferred Shares Special Time Deposit Due to Bangko Sentral ng Pilipinas Other Financial Liabilities Other Liabilities	P	54,741,015.92 530,827,601,152.77 953,208.51 14,262,053,505.64 0.00 8,641,720,107.40 5,620,333,398.24 0.00 0.00 0.00 0.00 49,060,592.56 4,371,898,186.85 8,212,493,491.51	P	243,197,538.60 540,535,516,221.61 2,998,469.44 16,954,998,212.93 8,882,216,584.67 8,072,781,628.26 0,000 0,00 0,00
	-	337,703,001,133.70	-	309,920,000,349.07
STOCKHOLDERS' EQUITY Capital Stock Other Capital Accounts Retained Earnings Assigned Capital Minority Interest in Subsidiaries TOTAL STOCKHOLDERS' EQUITY TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	P P	27,007,842,710.24 879,689,391.78 32,493,116,186.74 0.00 16,524,658.53 60,397,172,947.29 618,182,974,101.05	P P	27,007,842,710.24 (1,279,513,157.52) 32,341,527,807.75 0.00 16,484,662.79 58,086,342,023.26 628,014,342,372.33
CONTINGENT ACCOUNTS Guarantees Issued	P	0.00	P	0.00
Gualantees issued Financial Standby Letters of Credit Performance Standby Letters of Credit Commercial Letters of Credit Trade Related Guarantees Commitments Spot Foreign Exchange Contracts Securities Held Under Custodianship by Bank Proper Trust Department Accounts a) Trust and Other Fiduciary Accounts b) Agency Accounts c) Advisory/Consultancy Derivatives Others TOTAL CONTINGENT ACCOUNTS	P	0.00 14,843,249,662,53 5,337,266,952,96 1,093,540,709,13 13,522,868,687,50 6,976,913,021,88 0.00 108,898,279,739,87 55,840,455,929,17 53,057,823,935,55 0.00 27,159,631,935,55 3,666,158,029,56	P	0.00 14.099,794,921.32 4,035,895,575,98 1,140,440,118.23 12,240,985,225.58 968,426,931.80 104,373,741,173.17 53,223,974,058.14 51,149,767,115.03 31,013,559,974.37 4,052,838,657,31 171,925,682,577.76
	•	, ,	•	,020,002,0.1110
ADDITIONAL INFORMATION				
List of Financial Allied Subsidiaries (excluding Subsidiary Insurance Companies)				

China Bank Savings, Inc.
 China Bank Capital Corporation

2. List of Subsidiary Insurance Companies

Capital Adequacy Ratio (CAR) on Consolidated Basis, as prescribed under existing regulations
 a. Total CAR (%)
 b. Tier 1 Ratio (%)
 c. Common Equity Tier 1 Ratio (%)¹¹
 "Common Equity Tier 1 is only applicable to all Universal and Commercial Banks and their subsidiary banks.

Republic of the Philippines } S. S. Makati City

We, DELIA MARQUEZ and RICARDO R. CHUA of the above-mentioned bank, do solemnly swear that all matters set forth in the above Balance Sheet are true and correct to the best of our knowledge and belief.

(Sgd.) DELIA MARQUEZ First Vice President

(Sgd.) RICARDO R. CHUA President & CEO

SUBSCRIBED AND SWORN to before me this May 02, 2017 at Makati City, affiants exhibiting their Social Security System Numbers 03-7205726-0 and 03-2416389-8, respectively.

Doc. No. 404 Page No. 92 Book No. 26 Series of 2017

(Sgd.) CHRISTINE L. ZERNA-BRIONES Notary Public for the City of Makati Appt. No. M-271 (2017-2018) 4/F Philcom Building 8755 Paseo de Roxas, Makati City PTR No. 5913639; 01.04.2017; Makati City IBP No. 1051388; 11.18.2016; Pampanga Roll of Attorney's No. 42549