



May 03, 2017

Philippine Stock Exchange, Inc.
3rd Floor Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue Makati City

Attention: Mr. Jose Valeriano B. Zuno III
Head, Disclosure Dept.

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of **CHINA BANKING CORPORATION (CHIB)** for the month of April 30, 2017, as follows:

Report Type:

☐ Daily
☒ Monthly

Report Date: April 30, 2017

VOTING SHARES

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Voting Shares |
|---------------|------------------------------|--------------|--------------------------------|------------------------------|-------------------------------------|
| Common | - | CHIB | 521,934,037 | 1,480,093,799 | 2,002,027,836 |
| | | | | | |

Foreign Ownership Level of Total Outstanding Voting Shares (in%) 26.07

NON-VOTING SHARES

| Security Type | Description of Security Type | Stock Symbol | Number of Foreign-Owned Shares | Number of Local-Owned Shares | Number of Outstanding Voting Shares |
|---------------|------------------------------|--------------|--------------------------------|------------------------------|-------------------------------------|
| | | | | | |
| | | | | | |

Foreign Ownership Level of Total Outstanding Shares (in%) _____

Foreign Ownership Limit (in%) 40%

Other Relevant Information _____

Very truly yours,

STOCK TRANSFER SERVICE, INC.
Transfer Agent

RICHARD D. REGALA, JR.
General Manager