

13 January 2017

PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC-Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **MS. VINA VANESEA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Gentlemen:

In compliance with your reportorial requirements, we are submitting herewith the Bank's Public Ownership Report as of 31 December 2016.

Thank you.

Very truly yours,



ATTY. CORAZON I. MORANDO
Vice President & Corporate Secretary

Att: a/s

CHINA BANKING CORPORATION
8745 Paseo de Roxas corner Villar Street, Makati City, Philippines
Tel Nos. 88-55555 • Fax No. 815-3169
www.chinabank.ph

CHINA BANKING CORPORATION (CHIB)
Computation of Public Ownership as of 31 December 2016

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,002,027,836	0	2,002,027,836
Less: Number of Treasury Shares (if any)		0	0	0
Number of Issued and Outstanding Shares		2,002,027,836	0	2,002,027,836
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Hans T. Sy				
Direct	0.0702%	1,405,350	0	1,405,350
Indirect (thru PCD)	0.0589%	1,178,719	0	1,178,719
Gilbert U. Dee				
Direct	0.5321%	10,652,714	0	10,652,714
Indirect (thru _____)				
Ricardo R. Chua				
Direct	0.0054%	108,659	0	108,659
Indirect (thru _____)				
Peter S. Dee				
Direct	0.0139%	278,986	0	278,986
Indirect (thru _____)				
Joaquin T. Dee				
Direct	1.9252%	38,542,777	0	38,542,777
Indirect (thru _____)				
Herbert T. Sy				
Direct	0.0190%	380,747	0	380,747
Indirect (thru _____)				
Harley T. Sy				
Direct	0.0097%	194,785	0	194,785
Indirect (thru _____)				
Alberto S. Yao				
Direct	0.0003%	6,619	0	6,619
Indirect (thru _____)				
Roberto F. Kuan				
Direct	0.0013%	25,161	0	25,161
Indirect (thru _____)				
Jose T. Sio				
Direct	0.0001%	2,623	0	2,623
Indirect (thru _____)				
Sub-total	2.6362%	52,777,140	0	52,777,140
Officers				
William C. Whang				
Direct	0.0007%	13,063	0	13,063
Indirect (thru _____)				
Rosemarie C. Gan				
Direct	0.0048%	96,965	0	96,965
Indirect (thru _____)				
Patrick D. Cheng				
Direct	0.0229%	457,491	0	457,491
Indirect (thru _____)				
Gerard T. Dee				
Direct	0.0003%	5,864	0	5,864
Indirect (thru _____)				
Angela D. Cruz				
Direct	0.0611%	1,222,851	0	1,222,851
Indirect (thru _____)				

Delia Marquez				
Direct	0.0009%	17,236	0	17,236
Indirect (thru _____)				
Lilibeth R. Cariño				
Direct	0.0002%	3,049	0	3,049
Indirect (thru _____)				
Richard K. De Borja, Jr.				
Direct	0.0000%	500	0	500
Indirect (thru _____)				
Shirley G.K.T. Tan				
Direct	0.0006%	11,910	0	11,910
Indirect (thru _____)				
Elizabeth C. Say				
Direct	0.0001%	2,561	0	2,561
Indirect (thru _____)				
Sub-total	0.0915%	1,831,490	0	1,831,490

Principal/Substantial Stockholders				
SM Investments Corporation				
Direct	17.2072%	344,493,881	0	344,493,881
Shoemart, Inc.				
Direct	4.3399%	86,885,206	0	86,885,206
Sysmart Corporation				
Direct	14.8152%	296,604,070	0	296,604,070
Sub-total	36.3623%	727,983,157	0	727,983,157
Affiliate	0.0000%	0	0	0
Others				
Government	0.0000%	0	0	0
Banks	0.0000%	0	0	0
Employees				
CBC Employees Retirement Plan				
Direct	2.3851%	47,750,808	0	47,750,808
Lock-Up Shares	0.0000%	0	0	0
Sub-total	2.3851%	47,750,808	0	47,750,808
TOTAL	41.4751%	830,342,595	-	830,342,595
Total Number of Shares Owned by the Public				1,171,685,241

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,171,685,241 shares	=	<u>58.525%</u>
2,002,027,836 shares		

Number of Issued and Outstanding Shares	=	2,002,027,836
Number of Outstanding Shares	=	2,002,027,836
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,002,027,836
Number of Foreign-Owned Shares	=	518,744,666
Foreign Ownership Level (%)	=	25.91%
Foreign Ownership Limit (%)	=	40%

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