

GENERAL INFORMATION SHEET (GIS)		
FOR THE YEAR 2016		
STOCK CORPORATION		
GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY. 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS		
===== PLEASE PRINT LEGIBLY =====		
CORPORATE NAME: <div style="text-align: center;">CHINA BANKING CORPORATION</div>	DATE REGISTERED: <div style="text-align: center;">7/20/1920</div>	
BUSINESS/TRADE NAME: <div style="text-align: center;">CHINA BANKING CORPORATION</div>	FISCAL YEAR END: <div style="text-align: center;">December 31</div>	
SEC REGISTRATION NUMBER: <div style="text-align: center;">443</div>	CORPORATE TAX IDENTIFICATION NUMBER (TIN) <div style="text-align: center;">320-000-444-210</div>	
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">First Thursday of the month of May (or second Thursday of the month of May if first Thursday falls on a holiday)</div>	WEBSITE/URL ADDRESS: <div style="text-align: center;">www.chinabank.ph</div>	
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">5-May-16</div>	E-MAIL ADDRESS: <div style="text-align: center;">online@chinabank.ph</div>	
COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City</div>	FAX NUMBER: <div style="text-align: center;">885-5135</div>	
COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">China Bank Building, 8745 Paseo de Roxas cor. Villar St., Makati City</div>	TELEPHONE NUMBER(S): <div style="text-align: center;">885-5555</div>	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <div style="text-align: center;">SyCip Gorres Velayo & Co. - Ms. Vicky Lee Salas, Signing Partner</div>	SEC ACCREDITATION NUMBER (if applicable): <div style="text-align: center;">0115-AR-3 (Group A)</div>	TELEPHONE NUMBER(S): <div style="text-align: center;">885-5555</div>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">General commercial and/or expanded commercial banking or universal banking</div>	INDUSTRY CLASSIFICATION: <div style="text-align: center;">Banking</div>	GEOGRAPHICAL CODE: <div style="text-align: center;">N/A</div>
===== INTERCOMPANY AFFILIATIONS =====		
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
China Bank Savings, Inc.	16962	VGP Center, 6772 Ayala Avenue, Makati City
CBC Properties and Computer Center, Inc.	104308	4F and 15F China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City
Chinabank Insurance Brokers, Inc.	A1998-13785	8F VGP Center, 6772 Ayala Avenue, Makati City
Manulife Chinabank Life Assurance Corporation	A1998-01701	24F LKG Tower, 6801 Ayala Avenue, Makati City
China Bank Capital Corporation	CS201522558	9F, China Bank Building, 8745 Paseo de Roxas cor. Villar Street, Makati City
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

CHINA BANKING CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ Yes ☐ No

Please check the appropriate box:

1.

- ☒ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business: General commercial and/or expanded commercial banking or universal banking

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ Yes ☐ No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHINA BANKING CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	common	2,500,000,000	10	25,000,000,000.00			
TOTAL		2,500,000,000	TOTAL P	25,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,895	Common	1,375,795,013		10.00	13,757,950,130.00	74.22
TOTAL		1,375,795,013	TOTAL	TOTAL P	13,757,950,130.00		74.22
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Chinese	49	Common	2,885,408	2,885,408	10.00	28,854,080.00	0.16
American	20	Common	3,386,624	3,386,624	10.00	33,866,240.00	0.18
Australian	1	Common	1,676	1,676	10.00	16,760.00	0.00
British	2	Common	108,419	108,419	10.00	1,084,190.00	0.01
Canadian	3	Common	539,168	539,168	10.00	5,391,680.00	0.03
Dutch	1	Common	53,324	53,324	10.00	533,240.00	0.00
Spanish	1	Common	91	91	10.00	910.00	0.00
Taiwanese	2	Common	422,007	422,007	10.00	4,220,070.00	0.02
PDC	1	Common	470,536,767	470,536,767	10.00	4,705,367,670.00	25.38
Percentage of Foreign Equity :		TOTAL	477,933,484	TOTAL	TOTAL P	4,779,334,840.00	25.78
				TOTAL SUBSCRIBED P	18,537,284,970.00		100.00
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	1,895	Common	1,375,795,013	10.00	13,757,950,130.00	74.22	
TOTAL		1,375,795,013	TOTAL P	13,757,950,130.00		74.22	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Chinese	49	Common	2,885,408	2,885,408	10.00	28,854,080.00	0.16
American	20	Common	3,386,624	3,386,624	10.00	33,866,240.00	0.18
Australian	1	Common	1,676	1,676	10.00	16,760.00	0.00
British	2	Common	108,419	108,419	10.00	1,084,190.00	0.01
Canadian	3	Common	539,168	539,168	10.00	5,391,680.00	0.03
Dutch	1	Common	53,324	53,324	10.00	533,240.00	0.01
Spanish	1	Common	91	91	10.00	910.00	0.00
Taiwanese	2	Common	422,007	422,007	10.00	4,220,070.00	0.02
PCD	1	Common	470,536,767	470,536,767	10.00	4,705,367,670.00	25.38
TOTAL		477,933,484	TOTAL P	4,779,334,840.00		25.78	
				TOTAL PAID-UP P	18,537,284,970.00		100.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:						
CHINA BANKING CORPORATION						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. HANS T. SY Filipino	N	C	M	Y	Chairman	C/M
2. GILBERT U. DEE Filipino	N	M	M	Y	Vice Chairman	C/M
3. RICARDO R. CHUA Filipino	N	M	M	Y	President & CEO	--
4. PETER S. DEE Filipino	N	M	M	Y	--	--
5. JOAQUIN T. DEE Filipino	N	M	M	Y	--	A/M
6. HERBERT T. SY Filipino	N	M	M	Y	--	--
7. HARLEY T. SY Filipino	N	M	M	Y	--	--
8. ALBERTO S. YAO Filipino	N	M	M	Y	--	A/C N/M C/M
9. ROBERTO F. KUAN Filipino	N	M	M	Y	--	N/M C/C
10. JOSE T. SIO Filipino	N	M	M	Y	--	--
11. ROMEO D. UYAN, JR. Filipino	N	--	M	N	Treasurer	--
12. ATTY. CORAZON I. MORANDO Filipino	N	--	F	Y	Corporate Secretary	--
13. ATTY. MARISSA B. ESPINO Filipino	N	--	F	N	Chief Compliance Officer	--
14. ATTY. LEILANI B. ELARMO Filipino	N	--	F	Y	Assistant Corporate Secretary	--

Please refer to Annex "A" for the complete list of officers from VP up

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====					
CORPORATE NAME: CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:		1,975		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,898	
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		P457,735,600,857			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
1. PCD Nominee Corporation (Non-Fil)	common	470,536,767	4,705,367,670.00	25.383%	4,705,367,670.00
	TOTAL	470,536,767	4,705,367,670.00		
2. SM Investments Corporation Filipino	common	318,975,815	3,189,758,150.00	17.207%	3,189,758,150.00
	TOTAL	318,975,815	3,189,758,150.00		
3. Sysmart Corporation Filipino	common	274,633,398	2,746,333,980.00	14.815%	2,746,333,980.00
	TOTAL	274,633,398	2,746,333,980.00		
4. PCD Nominee Corporation (Filipino)	common	235,682,212	2,356,822,120.00	12.714%	2,356,822,120.00
	TOTAL	235,682,212	2,356,822,120.00		
5. Shoemart, Inc. Filipino	common	80,449,264	804,492,640.00	4.340%	804,492,640.00
	TOTAL	80,449,264	804,492,640.00		
6. CBC Employees Retirement Plan Filipino	common	44,213,711	442,137,110.00	2.385%	442,137,110.00
	TOTAL	44,213,711	442,137,110.00		
7. JJACCIS Development Corporation Filipino	common	39,321,638	393,216,380.00	2.121%	393,216,380.00
	TOTAL	39,321,638	393,216,380.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				78.97%	14,638,128,050.00
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. As of the quarter ending 31 March 2016, only The Hongkong & Shanghai Banking Corporation Ltd. holds more than 5% of the Bank's securities totaling 365,652,944 shares or 19.725%.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CHINA BANKING CORPORATION			
TOTAL NUMBER OF STOCKHOLDERS:		1,975		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,898	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		P457,735,600,857			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
8. Joaquin Dee and/or Family Filipino	common	36,614,488	366,144,880.00	1.975%	366,144,880.00
	TOTAL	36,614,488	366,144,880.00		
9. GDSK Development Corporation Filipino	common	25,489,182	254,891,820.00	1.375%	254,891,820.00
	TOTAL	25,489,182	254,891,820.00		
10. Hydee Management & Resource Corp. Filipino	common	11,341,606	113,416,060.00	0.612%	113,416,060.00
	TOTAL	11,341,606	113,416,060.00		
11. Suntree Holdings Corporation Filipino	common	11,043,388	110,433,880.00	0.596%	110,433,880.00
	TOTAL	11,043,388	110,433,880.00		
12. Gilbert U. Dee Filipino	common	8,860,611	88,606,110.00	0.478%	88,606,110.00
	TOTAL	8,860,611	88,606,110.00		
13. Domingo T. Dee Filipino	common	8,335,936	83,359,360.00	0.450%	83,359,360.00
	TOTAL	8,335,936	83,359,360.00		
14. Syntrix Holdings, Inc. Filipino	common	5,187,185	51,871,850.00	0.280%	51,871,850.00
	TOTAL	5,187,185	51,871,850.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				5.77%	1,068,723,960.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>					

GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME: CHINA BANKING CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:		1,975 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,898			
TOTAL ASSETS BASED ON LATEST AUDITED FS:		P457,735,600,857			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
15. The First Resources Mgt. & Sec. Corp. Filipino	common	5,113,364	51,133,640.00	0.276%	51,133,640.00
	TOTAL	5,113,364	51,133,640.00		
16. Kuan Yan Tan's Charity (Phils.), Inc. Filipino	common	5,093,687	50,936,870.00	0.275%	50,936,870.00
	TOTAL	5,093,687	50,936,870.00		
17. Reliance Commodities, Inc. Filipino	common	4,854,807	48,548,070.00	0.262%	48,548,070.00
	TOTAL	4,854,807	48,548,070.00		
18. Robert Y. Dee, Jr. Filipino	common	4,728,016	47,280,160.00	0.255%	47,280,160.00
	TOTAL	4,728,016	47,280,160.00		
19. Ansaldo, Godinez, & Co., Inc. Filipino	common	4,318,842	43,188,420.00	0.233%	43,188,420.00
	TOTAL	4,318,842	43,188,420.00		
20. Ellen Peyching Dy Filipino	common	4,178,577	41,785,770.00	0.225%	41,785,770.00
	TOTAL	4,178,577	41,785,770.00		
21. OTHERS (Indicate the number of the remaining stockholders) 1,949	common	254,756,003	2,547,560,030.00	13.743%	2,547,560,030.00
	TOTAL	254,756,003	2,547,560,030.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				15.269%	2,830,432,960.00
TOTAL AMOUNT OF PAID-UP CAPITAL					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					



GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: CHINA BANKING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to attached Annex "B"		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A			
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P34,219,655,987			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH	10%	P1,716,414,317	5/7/2015
5.2 STOCK	8%	P1,373,141,800	5/7/2015
5.3 PROPERTY			
TOTAL		P3,089,556,117	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Underwriter of Securities engaged in Dealing Government Securities (with Broker/Dealer of Securities functions)	Universal banking	N/A
DATE ISSUED:			
DATE STARTED OPERATIONS:	Valid for the year 2016 and subject to yearly renewal		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P204,903,331.90	AM and up - 1,208 Supervisors - 475	3,894	5,577

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ATTY. LEILANI B. ELARMO**, ASSISTANT CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF **NINETEEN (19)** PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME TO THE BEST OF MY MY KNOWLEDGE AND BELIEF ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

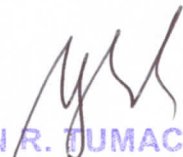
DONE THIS JANUARY 5, 2017 IN MAKATI CITY


ATTY. LEILANI B. ELARMO

JAN 05 2017

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON _____
AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER NON-PROFESSIONAL DRIVER'S LICENSE NO. N01-04-266287 VALID UNTIL AUGUST 3, 2019.

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SERIES OF 2017.


EVELYN R. TUMACDER-ALAMEDA
Notary Public for Quezon City
Adm. Matter No. NP-168 until 31 December 2017
Chinabank West Avenue Branch
West Avenue, Quezon City
PTR No. 5936389; 01.04.17; Makati City
ISP Lifetime Memb. No. 0125
Roll of Attorney's No. 30400

Annex "A"

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Romeo D. Uyan, Jr. Filipino	N	N/A	M	N	Executive Vice President, Treasurer & Head of Financial Markets Segment	N/A
William C. Whang Filipino	N	N/A	M	Y	Executive Vice President & Head of Lending Business Segment, and concurrent Head of Institutional Banking Group	N/A
Rosemarie C. Gan Filipino	N	N/A	F	Y	Executive Vice President & Segment Head of Retail Banking Business (RBB)	N/A
Alberto Emilio V. Ramos Filipino	N	N/A	M	N	Senior Vice President (seconded to China Bank Savings, Inc.)	N/A
Alexander C. Escucha Filipino	N	N/A	M	N	Senior Vice President & Head, Investor and Corporate Relations Group	N/A
Patrick D. Cheng Filipino	N	N/A	M	Y	Senior Vice President, Group Head, Trust Group & Trust Officer	N/A
Virgilio O. Chua Filipino	N	N/A	M	N	First Vice President II (seconded to China Bank Capital Corporation)	N/A
Victor O. Martinez Filipino	N	N/A	M	N	First Vice President II, Institutional Banking Group	N/A
Ananias S. Cornelio III Filipino	N	N/A	M	N	First Vice President II & Chief Risk Officer	N/A
Benedict L. Chan Filipino	N	N/A	M	N	First Vice President II, Head – Trading, Treasury Group	N/A
Renato K. De Borja, Jr. Filipino	N	N/A	M	Y	First Vice President II, Consumer Banking Business Head	N/A
Lilibeth R. Cariño Filipino	N	N/A	F	Y	First Vice President I, Consumer Banking Group	N/A
Angela D. Cruz Filipino	N	N/A	F	Y	First Vice President I & Head, Private Banking Group	N/A
Gerard T. Dee Filipino	N	N/A	M	Y	First Vice President I, Institutional Banking Group	N/A
Delia Marquez Filipino	N	N/A	F	Y	First Vice President I & OIC, Controllershship Group	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Jose L. Osmeña, Jr. Filipino	N	N/A	M	N	First Vice President I & concurrent Deputy Group Head of RBB, Region Head, RBB – Visayas	N/A
Elizabeth C. Say Filipino	N	N/A	F	Y	First Vice President I, RBB – Branches Administration Division	N/A
Shirley G.K. T. Tan Filipino	N	N/A	F	Y	First Vice President & Region Head, RBB – Metro Manila – West	N/A
Luis M. Afable, Jr. Filipino	N	N/A	M	N	Vice President I, Institutional Banking Group – Factoring Division	N/A
Cristina P. Arceo Filipino	N	N/A	F	N	Vice President II, Treasury Group	N/A
Layne Y. Arpon Filipino	N	N/A	F	N	Vice President II, Institutional Banking Group	N/A
Betty L. Biunas Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A
Richard S. Borja Filipino	N	N/A	M	N	Vice President I & Division Head, Binondo – Centralized Operations Group	N/A
Filemon Cecilio A. Cabungcal Filipino	N	N/A	M	N	Vice President II, Financial Capital Markets and Investment Segment	N/A
Marie Carolina L. Chua Filipino	N	N/A	F	N	Vice President I, Alternative Channels Division	N/A
Christopher Felix P. Chua Filipino	N	N/A	M	N	Vice President II & Head of Credit Portfolio Quality Assurance, Institutional Banking Group	N/A
Melissa F. Corpus Filipino	N	N/A	F	N	Vice President II and OIC, Credit Management Group	N/A
Domingo P. Dayro Jr. Filipino	N	N/A	M	N	Vice President I, Cash Management Services Division	N/A
James Christian T. Dee Filipino	N	N/A	M	Y	Vice President (seconded to China Bank Savings, Inc.)	N/A
Gemma B. Deladia Filipino	N	N/A	F	N	Vice President, Trust Controllorship Division Head, Trust Group	N/A
Marissa B. Espino Filipino	N	N/A	F	N	Vice President & Chief Compliance Officer	N/A

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Maria Luz B. Favis Filipino	N	N/A	F	N	Vice President II, Credit Management Group	N/A
Madelyn V. Fontanilla Filipino	N	N/A	F	N	Vice President II, RBB – Branch Operations Division	N/A
Cesare' Edwin M. Garcia Filipino	N	N/A	M	N	Vice President I, Private Banking Group	N/A
Cristina F. Gotuaco Filipino	N	N/A	F	N	Vice President I, Institutional Banking Group	N/A
Jerry Ron T. Hao Filipino	N	N/A	M	N	Vice President II, Foreign Exchange Trading Division Head, Treasury Group	N/A
Ma. Cristina C. Hernandez Filipino	N	N/A	F	N	Vice President I, Financial Institution Department Head, Treasury Group	N/A
Shirley C. Lee Filipino	N	N/A	F	N	Vice President I, RBB – Binondo Business Center	N/A
Dorothy T. Maceda Filipino	N	N/A	F	N	Vice President II & OIC, Central Accounting Division	N/A
Mandrake P. Medina Filipino	N	N/A	M	N	Vice President I, RBB - South Luzon Region	N/A
Corazon I. Morando Filipino	N	N/A	F	Y	Vice President & Corporate Secretary	N/A
Danilo T. Sarita Filipino	N	N/A	M	N	Vice President I, RBB – Kalookan Branch	N/A
Francisco Eduardo A. Sarmiento Filipino	N	N/A	M	N	Vice President I, Centralized Operations Group – Treasury Operations Division	N/A
Henry D. Sia Filipino	N	N/A	M	N	Vice President I, RBB – Visayas Area I	N/A
Clara C. Sy Filipino	N	N/A	F	Y	Vice President I & Region Head, RBB – Metro Manila East	N/A
Wilfredo L. Sy Filipino	N	N/A	M	N	Vice President I, Centralized Operations Group	N/A
Belenette C. Tan Filipino	N	N/A	F	Y	Vice President I & Head, Legal & Collection Division	N/A


NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK-HOLDER	OFFICER	EXEC COMM
Stephen Y. Tan Filipino	N	N/A	M	N	Vice President II & Region Head, RBB – Mindanao	N/A
Manuel M. Te Filipino	N	N/A	M	Y	Vice President II, RBB	N/A
Marisol M. Teodoro Filipino	N	N/A	F	N	Vice President II, Treasury Business Center	N/A
Maria Rosanna Catherina L. Testa Filipino	N	N/A	F	N	Vice President II & Head, Human Resources Division	N/A
Geoffrey D. Uy Filipino	N	N/A	M	N	Vice President II & Market and Liquidity Risk Head	N/A
Noemi L. Uy Filipino	N	N/A	F	N	Vice President II & Region Head, RBB – Metro Manila – North	N/A
Virginia Y. Uy Filipino	N	N/A	F	Y	Vice President I, Business Process Management Division	N/A
Carina L. Yandoc Filipino	N	N/A	F	Y	Vice President I, Business Development Division Head, Trust Group	N/A
Marilyn G. Yuchenkang Filipino	N	N/A	F	Y	Vice President I & Head, Audit Division	N/A

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China Banking Corporation
Investment of Corporate Funds in Another Corporation
December 31, 2015

Annex "B"

	Amount (in '000)
Stocks	12,616,598,167
Bonds/Commercial Paper (issued by Private Corporation)	11,120,207,503
Loans/Credit/Advances	
Government Treasury Bills	
Others	


Nelson L. Tiu
Assistant Vice President