

September 8, 2023

Subject: Amendments to the Declarations of Trust / Plan Rules of the Unit Investment Trust Funds

Dear Valued Client,

Please be advised that we have amended the Declarations of Trust (DOT) / Plan Rules of all the Unit Investment Trust Funds (UITF) managed by China Banking Corporation – Trust and Asset Management Group, namely:

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|---------------------------------------------|---------------------------------------------------|
| 1. Chinabank Cash Fund | 7. Chinabank Equity Fund |
| 2. Chinabank Money Market Fund | 8. Chinabank High Dividend Equity Fund |
| 3. Chinabank Short-Term Fund | 9. Chinabank Philippine Equity Index Tracker Fund |
| 4. Chinabank Intermediate Fixed Income Fund | 10. Chinabank Dollar Cash Fund |
| 5. Chinabank Fixed Income Fund | 11. Chinabank Dollar Fund |
| 6. Chinabank Balanced Fund | |

We are revising the Plan Rules of all the UITFs to implement updates for consistency with regulatory requirements in accordance with BSP Circular No. 1152 (Amendments to the Regulations on Unit Investment Trust Funds). We have also taken the opportunity to improve the readability of the Plan Rules for easier understanding of investors by rewording and/or aligning certain provisions across all of the UITFs, among others.

To know more about these changes, you may refer to ‘Notice to Participants’ in the dedicated website pages of each of the Funds mentioned above. The changes will take effect on **October 10, 2023**.

Rest assured that the Funds will remain to be managed within their respective investment objectives. **Your decision to remain invested in the Funds will signify your conformity with the amendments.** If you have any questions or clarifications, please do not hesitate to call us at the following numbers: (+632) 8885-5841, 8885-5853, 8885-5858, 8885-5859, 8885-5863, or 8885-5875.

Thank you for your continued trust.

Sincerely,



Mary Ann T. Lim
Trust Officer and Group Head
Trust and Asset Management Group