



June 26, 2024

Subject: Amendments to the Plan Rules of the Unit Investment Trust Funds

Dear Valued Client,

Please be advised that we have amended the Plan Rules (or Declarations of Trust) of the following Unit Investment Trust Funds (UITFs) managed by China Banking Corporation – Trust and Asset Management Group:

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| 1. Chinabank Cash Fund | 7. Chinabank Equity Fund |
| 2. Chinabank Money Market Fund | 8. Chinabank High Dividend Equity Fund |
| 3. Chinabank Short-Term Fund | 9. Chinabank Philippine Equity Index Tracker Fund |
| 4. Chinabank Intermediate Fixed Income Fund | 10. Chinabank Dollar Cash Fund |
| 5. Chinabank Fixed Income Fund | 11. Chinabank Dollar Fund |
| 6. Chinabank Balanced Fund | |

We have revised the Plan Rules of the above-mentioned UITFs to implement routine updates for consistency with regulatory requirements as well as align with the Trustee's investment strategies and policies, as applicable. A summary of the primary changes is attached as Annex A. Meanwhile, you may also refer to 'Notice to Participants' in the dedicated website pages of each of the Funds for the detailed changes, which will take effect on **August 1, 2024**.

Your decision to remain invested in the UITFs will signify your conformity with the amendments. If you have any questions or clarifications, please do not hesitate to call us at the following numbers: (+632) 8885-5841, 8885-5853, 8885-5858, 8885-5859, 8885-5863, or 8885-5875.

Thank you for your continued trust.

Sincerely,

Mary Ann T. Lim
Trust Officer and Group Head
Trust and Asset Management Group

**SUMMARY OF AMENDMENTS TO THE DECLARATIONS OF TRUST/PLAN RULES
CHINABANK UNIT INVESTMENT TRUST FUNDS**

Fund	Item	Amendments
Chinabank Equity Fund Chinabank High Dividend Equity Fund	Benchmark	Changed to Philippine Stock Exchange PSEi Total Return Index (PSEi TRI) from a combination of 95% PSEi TRI + 5% Bloomberg Philippine Sovereign Bond Index Money Market (BPHILMM Index)
Chinabank Cash Fund Chinabank Money Market Fund Chinabank Short-Term Fund Chinabank Intermediate Fixed Income Fund Chinabank Fixed Income Fund Chinabank Balanced Fund Chinabank Equity Fund Chinabank High Dividend Equity Fund Chinabank Philippine Equity Index Tracker Fund Chinabank Dollar Cash Fund Chinabank Dollar Fixed Income Fund		Included reference/s from which detailed information on the benchmarks can be obtained as well as enhanced the statements on the use of the benchmark relative to the Funds' objectives
Chinabank Equity Fund Chinabank High Dividend Equity Fund	Target Asset Allocation	Changed to up to 100% in equities from a combination of up to 95% in equities with the balance invested in bank deposits and fixed income securities
	Modified Duration	Deleted the provisions on Modified Duration for fixed income investments
Chinabank Balanced Fund		Revised to not more than five (5) years for the fixed income investments from not more than ten (10) years
Chinabank Cash Fund Chinabank Money Market Fund Chinabank Short-Term Fund Chinabank Intermediate Fixed Income Fund Chinabank Fixed Income Fund Chinabank Balanced Fund Chinabank Equity Fund Chinabank High Dividend Equity Fund Chinabank Philippine Equity Index Tracker Fund Chinabank Dollar Cash Fund Chinabank Dollar Fixed Income Fund	Availability of the DOT/Plan Rules	Added the Bank's website as a channel where the participants can view/inspect the Plan Rules
	Availability of the KIIDS	Revised to at least monthly, from at least every calendar quarter