

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. April 29, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 443 3. BIR Tax Identification No. 000-444-210-000
4. CHINA BANKING CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6.  SEC (Use Only)  
Province, Country or other jurisdiction of Industry Classification Code:  
incorporation
7. China Bank Bldg., 8745 Paseo de Roxas, Makati City 1226  
Address of principal office Postal Code
8. (02) 8885-5555  
Issuer's telephone number, including area code
9. -- NA --  
Former name or former address, if changed since last report
10. Securities registered pursuant to Section 8 and 12 of the SRC of Sections 4 and 8 of the RSA
- | Title of each Class | Number of shares of common stock<br>outstanding and amount of debt outstanding |
|---------------------|--|
| Common              | 2,691,340,312 shares   |
|                     |  |
11. Indicate the item numbers reported herein: Item 9

See attached Notice of Analysts' Briefing.

CHINA BANKING CORPORATION  
Registrant

Date April 29, 2024

  
**ATTY. LEILANI B. ELARMO**  
Corporate Secretary  
Signature and Title \* 

\* Print name and title of the signing officer under the signature.

29 April 2024

**SECURITIES AND EXCHANGE COMMISSION**

SEC Headquarters, 7907 Makati Avenue  
Salcedo Village, Bel-Air, Makati City

**Attention:** **1. DIRECTOR VICENTE GRACIANO P. FELIZMENIO, JR.**  
Markets and Securities Regulation Department

**2. DIRECTOR RACHEL ESTHER J. GUMTANG-REMALANTE**  
Corporate Governance and Finance Department

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

**Attention: DISCLOSURE DEPARTMENT**

Sir, Mesdames:

Please be informed that China Banking Corporation will conduct an Analysts' Briefing of the Bank's financial and operating results for the first quarter 2024 on May 7, 2024 (Tuesday) at 10:00 am (Manila time).

For further information, please contact Gerald O. Florentino (GOFlorentino@chinabank.ph) or Victorina Jane N. Quisido (vjnquisido@chinabank.ph/investor-relations@chinabank.ph).

Thank you.

Respectfully yours,

Gerald Florent

**GERALD O. FLORENTINO**  
Corporate Information Officer